

# 3D Cell Culture Market Size Projected to Reach USD 8.3 Billion by 2031 | CAGR of 18.2%

The 3D cell cultures system has an important role in nurturing organoids and functional tissue constructs for transplantation and drug analysis responses.



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 000 0.0 000000 00 0000 and is estimated to surpass around 000 0.0 000000 00 00000, registering revenue 0000 00 00.0% from 2022 to 2031.

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3D cell culture refers to a method of growing cells in three-dimensional environments that more closely mimic the in vivo conditions found in living organisms, compared to traditional two-dimensional cell culture techniques. In 3D cell culture, cells are grown in a scaffold or matrix that provides a three-dimensional structure for the cells to attach to and interact with. This can allow for better cell-to-cell communication, nutrient and oxygen exchange, and tissue organization, which may lead to more physiologically relevant cellular responses and behavior. 3D cell culture techniques are commonly used in areas such as drug discovery, tissue engineering, and regenerative medicine.

The report offers a detailed analysis of changing market trends, top segments, key investment pockets, value chain, regional landscape, and competitive scenario. The report is a helpful source of information for leading market players, new entrants, investors, and stakeholders in devising strategies for the future and taking steps to strengthen their position in the market.

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- Growing adoption of 3D cell culture over traditional 2D cell culture techniques
- Increasing use of spheroids and organoids in drug discovery and development
- Advancements in technology and automation of 3D cell culture systems
- Rising demand for personalized medicine and tissue engineering applications
- Growing investments in research and development activities related to 3D cell culture
- Emergence of 3D bioprinting technologies for organ and tissue engineering
- Growing preference for microfluidic-based 3D cell culture systems for high-throughput screening

• Increasing demand for contract research organizations (CROs) and academic research institutes for 3D cell culture services

• Growing interest in 3D cell culture models for disease modeling and toxicity testing

• Rising demand for 3D cell culture consumables, such as scaffold and hydrogel materials, cell culture plates, and microcarriers.

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- 3D Biotek LLC
- Advanced Biomatrix, Inc.
- Avantor, Inc.
- Becton, Dickinson And Company
- Corning Incorporated
- InSphero AG
- Lonza Group Ltd.
- Merck &Co., Inc.
- Synthecon
- Incorporated
- Thermo Fisher Scientific Inc.

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The report offers a detailed segmentation of the global 3D cell culture market based on product, application, end-user, and region. The report provides an analysis of each segment and sub-segment with the help of tables and figures. This analysis helps market players, investors, and new entrants in determining the sub-segments to be tapped on to achieve growth in the coming years.

Based on product, the scaffold based platforms segment held the largest share in 2021, contributing to around two-fifths of the global 3D cell culture market, and is likely to maintain its leadership status during the forecast period. Moreover, the microchips segment is expected to

manifest the highest CAGR of 21.3% from 2022 to 2031. The research also analyzes the segments such as scaffold-free platforms, gels, bioreactors, and services.

Based on application, the cancer research segment held the largest share in 2021, accounting for nearly one-third of the global 3D cell culture market, and would rule the roost through 2031. However, the regenerative medicine segment is estimated to witness the fastest CAGR of 19.5% during the forecast period. The study also encompasses the segments such as stem cell research and drug discovery.

Based on end user, the academic institutes segment was largest market in 2021, accounting for more than one-third of the global 3D cell culture market, and is likely to maintain its leadership status during the forecast period. The contract research laboratories segment, on the other hand, is expected to manifest the highest CAGR of 18.8% from 2022 to 2031. The research also analyzes the biotechnology and pharmaceutical companies segment.

Based on region, North America accounted for the highest share in 2021, contributing to around two-fifths of the global 3D cell culture market, and is likely to dominate the market during the forecasted timeframe. However, Asia-Pacific is projected to portray the fastest CAGR of 19.8% during the forecast period. The research also analyzes the regions including Europe and LAMEA.

## Key findings of the study

• By product, microchips segment is expected to grow at the highest CAGR of 21.3% during the forecast period.

• By end user, the academic institutes segment accounted for nearly half of the share of the global 3D Cell Culture industry in 2020.

• Region-wise, Asia Pacific is expected to experience growth at the highest rate, registering a CAGR of 19.8% during the 3D cell culture market forecast period.

Our Market Research Solution Provides You Answer to Below Mentioned Question:

- Which are the driving factors responsible for the growth of market?
- Which are the roadblock factors of this market?
- What are the new opportunities, by which market will grow in coming years?
- What are the trends of this market?
- Which are main factors responsible for new product launch?
- How big is the global & regional market in terms of revenue, sales and production?
- How far will the market grow in forecast period in terms of revenue, sales and production?

• Which region is dominating the global market and what are the market shares of each region in the overall market in 2022?

• How will each segment grow over the forecast period and how much revenue will these segments account for in 2030?

• Which region has more opportunities?

By Region Outlook

North America
(U.S., Canada, Mexico)
Europe
(Germany, France, UK, Italy, Spain, Rest of Europe)
Asia-Pacific
(Japan, China, India, Rest of Asia-Pacific)
LAMEA
(Brazil, Saudi Arabia, South Africa, Rest of LAMEA)

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