

# The Dental Bone Graft and Substitutes Market in Europe is Expected to Grow to US\$ 435.66 Mn by 2030 | Astute Analytica

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CHICAGO, NY, UNITED STATES, October 30, 2024 /EINPresswire.com/ -- The [European Dental Bone Graft and Substitutes Market](#) is anticipated to witness robust growth, expanding to an estimated  $\text{US\$ } 435.66 \text{ Mn}$  from its value of  $\text{US\$ } 200.00 \text{ Mn}$  in 2024. Driven by a compounded annual growth rate (CAGR) of  $10.0\%$  the market is forecasted to grow by approximately  $10\%$  over the forecast period of 2024 to 2030.



For more information, contact us at [info@astuteanalytica.com](mailto:info@astuteanalytica.com):

<https://www.astuteanalytica.com/request-sample/europe-dental-bone-grafts-substitutes-market>

Growing awareness of oral health and increasing incidences of dental problems across Europe are major contributors to this demand. The rise in dental tourism, along with a surge in older population segments requiring dental interventions, has spurred demand for reliable and safe dental grafts and substitutes. In addition, advancements in materials used for bone grafts and substitutes, which include innovations in synthetic grafts, xenografts, and autografts, are further fueling market growth.

As consumers seek effective and less invasive options for dental restoration, companies across Europe are responding with innovative products designed to optimize healing, integration, and patient outcomes. The industry is also benefiting from favorable healthcare reimbursements in many European countries, which has bolstered the adoption of these procedures.

Dental bone grafts and substitutes play an essential role in addressing bone loss associated with conditions such as periodontitis and other dental ailments, enhancing the success of implant procedures, and providing sustainable solutions for long-term dental health. Analysts expect this

market's upward trajectory to continue as product innovations, combined with rising awareness, reshape dental treatment landscapes across Europe.

The European market for dental bone grafts and substitutes is poised for substantial growth as key players intensify research and development efforts, expand distribution networks, and pursue strategic collaborations. These factors contribute to a competitive landscape, ultimately improving access and affordability for patients across the continent.

For more information on the market, visit: <https://www.astuteanalytica.com/industry-report/europe-dental-bone-grafts-substitutes-market>

Market Overview

The cumulative share of the major players is close to 52% in 2021. The key players in the Europe dental bone grafts and substitutes market are Ivoclar Vivadent, Zimmer Biomet, Dentsply Sirona, Nobel Biocare, Medtronic, BioHorizons IPH, Inc., ACE Surgical Supply Company, Geislich Pharma AG, and Straumann Group among others. Through extensive research, it is found that big players have adopted various competitive strategies such as mergers & acquisitions in order to have a grip on an emerging market. Furthermore, leading companies are expanding their geographical boundaries by acquiring small brands and domestic companies.

Market Segmentation

Europe dental bone grafts and substitutes market is segmented based on product, treatment type, application, end-user, and region. The industry trends in the market are sub-divided into different categories in order to get a holistic view of the Europe marketplace.

Market Segmentation by Product Type

Market Segmentation by Treatment Type

- Xenograft
- Autograft
- Allograft
- Synthetic analysis
- By Treatment Type segment
- Natural bone grafts
- Autologous bone grafts
- Cancellous autografts
- Cortical autografts
- Allogeneic bone grafts
- Cancellous allografts

Demineralized bone matrix (DBM)  
Synthetic bone graft substitutes  
Calcium Sulphate  
Calcium Phosphate Ceramics (CaP ceramics)  
Tricalcium Phosphate (TCP)  
Biphasic Calcium Phosphate (BCP)  
Calcium Phosphate Cements (CPC)  
Others

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Research & Development  
Clinical Applications

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Biopharmaceutical Companies  
Contract Research Organizations  
Contract Manufacturing Organizations  
Academic & Research Institutes

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The UK  
Germany  
France  
Italy  
Spain  
Netherland  
Turkey  
Rest of Europe

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