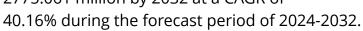


# Microbiome Therapeutics Market to Hit \$2.78 Billion by 2032, Fueled by Immune Disease Solutions

Growth driven by rising demand for microbiome therapies to address immune, metabolic, and gut health issues.

AUSTIN, TX, UNITED STATES, November 8, 2024 /EINPresswire.com/ -- According to S&S Insider, The Microbiome Therapeutics Market size was estimated at USD 132.94 million in 2023 and is expected to reach USD 2775.061 million by 2032 at a CAGR of





Advancements in Microbiome Research and Supportive Regulatory Frameworks Drive Adoption Worldwide

The microbiome therapeutics market is experiencing considerable expansion, propelled by the rising occurrence of immune-related and metabolic diseases. Microbiome therapies utilize helpful microbes—including bacteria, fungi, and viruses—that are naturally found in the human body to enhance immune function, boost digestion, and defend against harmful pathogens. These treatments have become popular because they provide specific remedies that reestablish microbial equilibrium, an essential element in immune strength and overall health. Continuous progress in microbiome studies is driving the creation of new therapies, and businesses are striving to make these breakthroughs more affordable and reachable. Countries around the globe are likewise relaxing regulatory constraints, speeding up the implementation of microbiome-based treatments in health care. Nonetheless, obstacles persist, such as elevated development expenses and intricate regulatory challenges. Despite these challenges, the need for microbiome therapies is growing, establishing an energetic environment for businesses leading innovations that enhance human health.

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Key Microbiome Therapeutics Market Players:

- OpenBiome
- Seres Therapeutics Inc.
- 4D Pharma plc.
- Locus Biosciences, Inc.
- Enterome SA
- Finch Therapeutics Group, Inc.
- Intralytix, Inc.
- Microbiotica
- Second Genome
- Rebiotix Inc.
- Vedanta Bioscience, Inc.

Market Analysis: Opportunities, Growth Factors, and Challenges

The need for microbiome treatments has risen as both internal and external influences increasingly affect human health, resulting in microbial imbalances that can elevate disease risks. This is increasing the need for microbiome therapies to restore healthy microbial communities and avert the development of immune-related and metabolic diseases. Furthermore, the healthcare industry is experiencing a rapid adoption of automated systems, artificial intelligence, machine learning, and cutting-edge technologies. These technologies, which focus on minimizing human labor and enhancing efficiency, are currently being incorporated into microbiome research, enabling important stakeholders to progress in therapeutic development. Government agencies are working alongside businesses to simplify regulatory approvals, enhancing the potential for market growth.

# Segment Analysis: Dominant Therapeutic Areas and Applications By type

In the microbiome therapeutics market, fecal microbiota therapy (FMT) maintains a dominating role, commanding a 92% share as of 2023. FMT's prevalence is linked to its established effectiveness in addressing Clostridium difficile infections (CDI), a major gastrointestinal issue. Research continues to investigate additional possible therapeutic applications of FMT, while recent advancements have led to the development of FMT capsules, improving accessibility and convenience. For instance, in February 2021, OpenBiome began direct testing for SARS-CoV-2 in FMT preparations, allowing safe access to FMT for urgent use.

# By Application

In application sectors, it is anticipated that Clostridium difficile infection (CDI) will experience the fastest growth at a CAGR of 37% from 2023 to 2032. This development is driven by the rising application of FMT, which has demonstrated greater effectiveness than antibiotics in managing CDI, particularly in recurrent instances. Studies emphasize FMT's effectiveness in addressing CDI, showing its approval from both patients and healthcare providers. Moreover, Crohn's disease is another rapidly expanding area, gaining from increasing research on gut microbiota alterations

in individuals. The Microbiome Journal has stated that FMT may assist in preserving remission in Crohn's disease, rendering it a significant treatment choice.

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Microbiome Therapeutics Market Key Segmentation:

## By Type

- FMT
- Microbiome Drugs

#### By Application

- C. difficile
- Crohn's disease
- Inflammatory Bowel Disease
- Diabetes
- Others

### Regional Development

North America dominates in market share, fueled by significant R&D investments, rising instances of immune-related illnesses, and heightened consumer awareness regarding microbiome health. In the U.S., government organizations are actively backing innovations in microbiome-based therapies, facilitating the speed of clinical trials and their approvals. Europe ranks as an important market owing to supportive regulatory frameworks and expanding research infrastructure. In the Asia-Pacific region, swift population increases and growing healthcare costs are driving the use of microbiome therapies, with China and Japan at the forefront of research progress. Latin America and the Middle East & Africa, while still developing markets, are experiencing a growing interest from healthcare providers, focusing on tackling local gastrointestinal and immune-related health issues.

## Recent Developments in the Microbiome Therapeutics Market

- In August 2024, MGI Tech launched the Human Microbiome Metagenomics Sequencing Package. This package provides a comprehensive solution for human microbiome metagenomic sequencing, including every step from sample collection and extraction through library preparation, sequencing, and analysis. It boasts significant automation and customizable throughput, allowing it to suit diverse research requirements. Validated with a variety of biological samples, it functions as an excellent resource for enhancing human microbiome research.
- In November 2023, QIAGEN launched the Microbiome WGS SeqSets, providing a complete Sample to Insight workflow. This innovative solution aims to simplify microbiome research by increasing user-friendliness, boosting efficiency, and enhancing reproducibility across the

research workflow.

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Table of Contents - Major Key Points

- 1. Introduction
- 2. Executive Summary
- 3. Research Methodology
- 4. Market Dynamics Impact Analysis
- 5. Statistical Insights and Trends Reporting
- 6. Competitive Landscape
- 7. Microbiome Therapeutics Market Segmentation, by Type
- 8. Microbiome Therapeutics Market Segmentation, by Application
- 9. Regional Analysis
- 10. Company Profiles
- 11. Use Cases and Best Practices
- 12. Conclusion

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