



The Robo Report (R) Edition 33 Covering the Third Quarter of 2024 Has Been Released

MARTINSVILLE, NJ, UNITED STATES, November 14, 2024 /EINPresswire.com/ -- We are proud to publish the 33rd edition of The Robo Report®, covering the third quarter of 2024, announced Ken Schapiro, CFA, Founder of Condor Capital Wealth Management.

This edition of the Robo Report® tracks the performance of 35 accounts at 25 different providers.

“For the one-year performance category, TD Automated Investing took the top spot thanks to its higher-than-average allocation to large-cap equities,” said David Goldstone, CFA, Manager of Investment Research at Condor Capital.

“For the three-year trailing period, Zacks Advantage benefited from its strategic focus on domestic equities and municipal bonds,” Goldstone continued.

Kristopher Jones, CFA, Financial Analyst for Condor Capital, added, “Zacks Advantage also stood out with its trailing seven-year performance. Its emphasis on domestic equities has led to consistent outperformance.”

Robo Report Highlights:

One-Year Total Performance Winner: TD Automated Investing; 2nd: Betterment Climate Impact SRI; 3rd: Merrill Guided Investing SRI

Three-Year Total Performance Winner: Zacks Advantage; 2nd: Wealthfront; 3rd: Fidelity Go
Seven-Year Total Performance Winner: Zacks Advantage; 2nd: Fidelity Go; 3rd: Wealthfront

Performance is partly based on The Robo Report’s innovative method of comparing globally diversified portfolios, called Normalized Benchmarking. A methodology of Normalized Benchmarking, details of how they create the scores and ranking, and the Robo Report (R) and the Robo Ranking (R) are all available for free at condorcapital.com/the-robo-report.

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