

# Global Automotive Turbocharger Market to Reach US\$ 34.79 Billion by 2032, Growing at a CAGR of 9.6% | Astute Analytica

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Turbochargers, integral to enhancing engine performance and fuel efficiency, are witnessing surging demand driven by global emission regulations, the shift



towards lightweight vehicles, and increasing adoption of advanced technologies in the automotive sector. As the world moves towards sustainable mobility solutions, turbocharged engines are becoming a preferred choice among automakers to meet stringent efficiency standards without compromising performance.

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The automotive turbocharger market is fundamentally driven by stringent global emission norms. In an era marked by heightened environmental awareness and regulatory pressures, the automotive industry faces a significant challenge: to reduce emissions while maintaining, or even enhancing, vehicle performance. This imperative has catalyzed the rapid development and adoption of turbocharging technologies. Turbochargers, by design, enable more efficient combustion by forcing extra compressed air into the combustion chamber, thereby increasing the engine's efficiency and power output. This efficiency is crucial in meeting the rigorous standards set by emission regulations worldwide, such as the Euro 6 norms in Europe, and equivalent standards in other major markets. These regulations mandate significant reductions in harmful emissions like nitrogen oxides (NOx) and particulate matter from vehicles.

As countries tighten these norms, automotive manufacturers are increasingly turning to turbochargers as a viable solution to comply without compromising on engine performance. The technology is particularly relevant in the context of downsizing engine capacities – a prevalent strategy where smaller engines are boosted to achieve the power output of larger engines, resulting in lower emissions and improved fuel economy.

BorgWarner Inc. Bullseye Power Turbo Chargers Continental AG Cummins Inc. Garrett Motion Inc. HKS Co., Ltd Mitsubishi Heavy Industries Engine & Turbocharger IHI Corporation Magnum Performance Turbos Inc. Hitachi Astemo, Ltd. Precision Turbo and Engine Man Energy Solutions MAHLE GMBH Melett Ltd. Other Prominent Players

Single-Turbo Twin-Turbo Twin-Scroll Turbo Variable Geometry Turbo Variable Twin Scroll Turbo Wastegate Electric Turbo

# Passenger Commercial Sports Car

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Petrol Diesel CNG & LPG

OEM Aftermarket

North America The U.S. Canada Mexico Europe Western Europe The UK Germany France Italy Spain Rest of Western Europe Eastern Europe Poland Russia Rest of Eastern Europe Asia Pacific China India Japan Australia & New Zealand ASEAN **Rest of Asia Pacific** Middle East & Africa (MEA) UAE Saudi Arabia

South Africa Rest of MEA South America Argentina Brazil Rest of South America

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Aamir Beg Astute Analytica +1 888-429-6757 email us here Visit us on social media: X LinkedIn

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