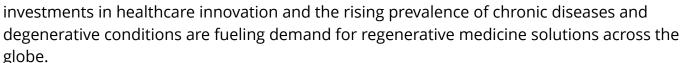


Global Regenerative Medicine Market Set to Skyrocket: From USD 59.68 Billion in 2023 to USD 472.95 Billion by 2032

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This exponential growth is driven by groundbreaking advancements in cell and gene therapies, tissue engineering, and stem cell research. Increasing





The impact of chronic diseases and genetic disorders on the global population is undeniably vast, driving significant advancements in the regenerative medicine market. Chronic diseases alone account for 60% of all deaths globally, a number that is only expected to rise. The World Health Organization predicts that, by 2030, these diseases will be the culprits behind three out of four deaths. Within this category, heart disease and diabetes are among the most prevalent. Estimates suggest that by 2030, a staggering 439 million adults will grapple with diabetes. Meanwhile, the U.S. could witness one in every 25 adults suffering from heart failure by 2035.

The urgency for innovative treatments is further underscored by the financial burden of these diseases. The world's expenditure on chronic disease treatments is on track to cross the \$4



trillion mark by 2030. As a reflection of the increasing need for innovative solutions, over 30% of the regenerative medicine market has been fueled by treatments targeting these chronic conditions. As a result, investment specifically in this niche witnessed a 20% increase in 2021 alone.

Parallelly, the challenges posed by genetic disorders have been equally pressing. Approximately 80 million people worldwide live with a genetic disorder. Conditions like cystic fibrosis, which impacts over 162,428 individuals globally, exemplify the vast potential patient population that could benefit from regenerative therapies. Furthermore, it's estimated that 1 in 5000 individuals might find a respite in gene therapy tailored for a specific genetic anomaly.

- Allergan PLC
- Baxter International Inc
- Bayer AG
- · Boehringer Ingelheim
- Cesca Therapeutics, Inc.
- F. Hoffmann-La Roche Ltd.
- Fujifilm Corporation
- Medtronic plc
- Merck KGaA
- Mimedx Group Inc
- Novartis AG
- Organogenesis, Inc.
- Osiris Therapeutics
- Pfizer, Inc.
- · Takara Bio Inc.
- U.S. Stem Cell, Inc.
- Other Prominent Players

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- Gene Therapy
- Cell Therapy
- Stem Cell Therapy
- Autologous Therapy
- Allogenic Therapy

- · Tissue-Engineering
- Small Molecules & Biologics
- Others

- · Synthetic material
- · Biodegradable synthetic polymers
- Scaffold
- Artificial Vascular Graft
- Hydrogel Material
- Others
- · Biologically derived material
- Collagen
- · Xenogeneic material
- Others
- · Genetically Engineered Material
- Genetically Manipulated Cell
- Transgenics
- Fibroblast
- Neural Stem Cell
- Gene-Activated Matrices
- Others
- Pharmaceutical
- Biologics
- Small Molecules
- Others

- Dermatology
- Musculoskeletal
- Immunology & Inflammation
- Oncology
- Cardiovascular
- Neurology
- Ophthalmology
- Others

- Hospitals & Clinics
- Speciality Centers

- Government & Academic Research Institutes
- Others

- North America
- The U.S.
- Canada
- Mexico
- Europe
- The UK
- Germany
- France
- Italy
- Spain
- Poland
- Russia
- Rest of Europe
- Asia Pacific
- China
- India
- Japan
- Australia & New Zealand
- South Korea
- ASEAN
- Rest of Asia Pacific
- Middle East & Africa (MEA)
- UAE
- · Saudi Arabia
- South Africa
- Rest of MEA
- South America
- Argentina
- Brazil
- Rest of South America

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