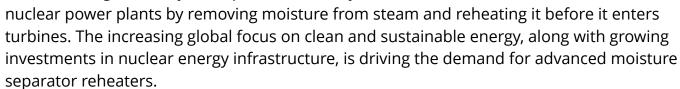


# Global Nuclear Moisture Separator Reheaters Market to Reach \$1,231.6 Million by 2032, Growing at a CAGR of 4.33%

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Nuclear moisture separator reheaters play a critical role in maintaining efficiency and operational safety within





Many existing nuclear power plants around the world were constructed several decades ago with equipment nearing the end of their design life. Rather than endure expensive decommissioning and new plant construction, an increasing number of operators are pursuing a life extension program. Often requiring major overhauls of key components, including moisture separator reheaters (MSRs), this driver will elevate demand on refurbished or entirely new MSR systems.

Given that more and more nuclear plants are choosing to extend their operational lifespan, the driver is expected to greatly expand the nuclear moisture separator reheaters market. Here's



# why:

Over 80% of operating nuclear reactors in the United States, a major nuclear power player, have received approval for life extension. (Source: US Energy Information Administration)
On average, a nuclear plant's life extension program adds another 20 years of operation. (Source: IAEA)

The global nuclear plant life extension market is expected to surpass \$60 billion by 2030. MSR modernization, as part of life extension, can extend component life by 15-20 years. Studies indicate that plant upgrades during life extension can deliver a cumulative energy output boost of up to 10%.

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- GE Energy
- Balcke-Durr (SPX)
- Toshiba
- Peerless (CECO)
- Babcock Power
- Harbin Boiler
- Shanghai Electric
- Other Prominent Players

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- Horizontal MSR
- Vertical MSR

### 00 00000000000

- PWR
- PHWR
- HTGR
- FBR
- BWR

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North America

- US
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Spain
- Italy
- Rest of Europe
- Asia Pacific
- China
- India
- Japan
- · Rest of Asia Pacific
- Latin America
- Brazil
- Argentina
- Rest of Latin America
- Middle East & Africa
- Saudi Arabia
- South Africa
- UAE
- Rest of MEA

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