

Pulmonary Arterial Hypertension Market Forecasted to Surge in Coming Years, 2024-2034 Analysis by DelveInsight

What impact are companies like Merck, Bristol Myers Squibb, and United Therapeutics having on the evolution of the Pulmonary Arterial Hypertension market?

LAS VEGAS , NV, UNITED STATES, December 3, 2024 /EINPresswire.com/ -- DelveInsight's "Pulmonary Arterial Hypertension Market Insights, Epidemiology, and Market Forecast-2034" report offers an in-depth understanding of the Pulmonary Arterial Hypertension, historical and forecasted epidemiology as well as the Pulmonary Arterial Hypertension market trends in the United States, EU4 (Germany, Spain, Italy, France) the United Kingdom and Japan.

To Know in detail about the Pulmonary Arterial Hypertension market outlook, drug uptake, treatment scenario, and epidemiology trends, Click here; <u>Pulmonary Arterial Hypertension</u> <u>Market Forecast Report</u>

Some of the key facts of the Pulmonary Arterial Hypertension Market Report:

The total Pulmonary Arterial Hypertension (PAH) treatment market size in the 7MM was approximately USD ~5 billion in 2022, with expected growth during the forecast period. In 2022, the US had nearly 51K prevalent cases of PAH, with approximately 30K diagnosed prevalent cases, expected to increase during the study period.

The highest number of PAH cases in the US was observed in the >75 age group (around 11K cases), while the lowest was in the 18-25 age group (about 501 cases).

In 2022, the prevalence of gender-specific diagnoses in the US was approximately 23K females and 7K males.

The distribution of PAH cases in the US by class in 2022 included 2K cases of class I, 10K of class II, 15K of class III, and 2,162 of class IV.

The highest number of PAH cases in the US were from idiopathic/heritable pulmonary arterial hypertension (13K cases), while the lowest was from pulmonary veno-occlusive disease (163 cases).

In October 2024, the European Commission approved YUVANCI (macitentan + tadalafil) as a long-term treatment for PAH in adult patients.

In August 2024, the European Commission approved WINREVAIR™ (sotatercept) for use in combination with other therapies for treating PAH in adults with WHO Functional Class II to III.

Key Pulmonary Arterial Hypertension Companies: Merck, Bristol Myers Squibb, United Therapeutics, Liquidia Technologies, Tenax Therapeutics, Respira Therapeutics, Gossamer Bio, Pharmosa Biopharm, Aerovate Therapeutics, Insmed, Novartis, Cumberland Pharmaceuticals, Sumitomo Pharma (Enzyvant Therapeutics), Cereno Scientific, AstraZeneca, and others. Key Pulmonary Arterial Hypertension Therapies: KER-012, Ralinepag, Vardenafil, Treprostinil, Sotatercept, GB002, and others.

The PAH market is expected to grow during the forecast period due to rising prevalence and awareness. The launch of new multi-stage therapies will reshape market dynamics.

Pulmonary Arterial Hypertension Overview

Pulmonary arterial hypertension (PAH) is a rare and progressive condition characterized by high blood pressure in the pulmonary arteries without an obvious cause. Defined by the 6th World Symposium on Pulmonary Hypertension, PAH is diagnosed when the mean pulmonary artery pressure exceeds 20 mm Hg, the pulmonary artery wedge pressure is \leq 15 mm Hg, and pulmonary vascular resistance is \geq 3 Wood units. The World Health Organization classifies PAH into idiopathic (IPAH), heritable (HPAH), drug- and toxin-induced, and cases associated with other conditions such as connective tissue diseases (e.g., scleroderma), congenital heart disease, cirrhosis, and HIV.

Pulmonary Arterial Hypertension Epidemiology

The epidemiology section provides insights into the historical, current, and forecasted epidemiology trends in the seven major countries (7MM) from 2020 to 2034. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. The epidemiology section also provides a detailed analysis of the diagnosed patient pool and future trends.

Pulmonary Arterial Hypertension Epidemiology Segmentation:

The Pulmonary Arterial Hypertension market report proffers epidemiological analysis for the study period 2020–2034 in the 7MM segmented into:

Total Pulmonary Arterial Hypertension Treatment Market Size Pulmonary Arterial Hypertension Treatment Market Size by Therapies Pulmonary Arterial Hypertension Treatment Market Size by Class

Download the report to understand which factors are driving Pulmonary Arterial Hypertension epidemiology trends @ Pulmonary Arterial Hypertension Epidemiology Forecast Report

Pulmonary Arterial Hypertension Drugs Uptake and Pipeline Development Activities

The drugs uptake section focuses on the rate of uptake of the potential drugs recently launched

in the Pulmonary Arterial Hypertension market or expected to be launched during the study period. The analysis covers the market uptake of Pulmonary Arterial Hypertension by drugs, patient uptake by therapies, and drug sales.

Moreover, the therapeutics assessment section helps understand the drugs with the most rapid uptake and the reasons behind the maximal use of the drugs. Additionally, it compares the drugs based on market share.

The report also covers the Pulmonary Arterial Hypertension Pipeline Development Activities. It provides valuable insights about different therapeutic candidates in various stages and the key companies involved in developing targeted therapeutics. It also analyzes recent developments such as collaborations, acquisitions, mergers, licensing patent details, and other information for emerging therapies.

Pulmonary Arterial Hypertension Therapies and Key Companies KER-012: Keros Therapeutics Ralinepag: United Therapeutics Vardenafil: Respira Therapeutics Treprostinil palmitil: Insmed Sotatercept: Merck & Co. GB002: Gossamer Bio

Scope of the Pulmonary Arterial Hypertension Market Report

Study Period: 2020–2034

Coverage: 7MM [The United States, EU5 (Germany, France, Italy, Spain, and the United Kingdom), and Japan]

Key Pulmonary Arterial Hypertension Companies: Spero Therapeutics, Wockhardt, Venatorx Pharmaceuticals, Allecra Therapeutics, Meiji Seika Pharma, Fedora Pharmaceuticals, Evopoint Pharmaceuticals, and others

Key Pulmonary Arterial Hypertension Therapies: ebipenem Pivoxil Hydrobromide (TBPM-PI-HBr), Cefepime-zidebactam, Cefepime/taniborbactam, Cefepime/enmetazobactam, and others Pulmonary Arterial Hypertension Therapeutic Assessment: Pulmonary Arterial Hypertension current marketed and Pulmonary Arterial Hypertension emerging therapies

Pulmonary Arterial Hypertension Market Dynamics: Pulmonary Arterial Hypertension market drivers and Pulmonary Arterial Hypertension market barriers.

Competitive Intelligence Analysis: SWOT analysis, PESTLE analysis, Porter's five forces, BCG Matrix, Market entry strategies

Pulmonary Arterial Hypertension Unmet Needs, KOL's views, Analyst's views, Pulmonary Arterial Hypertension Market Access and Reimbursement

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Related Reports:

Pulmonary Arterial Hypertension Pipeline Report

DelveInsight's 'Pulmonary Arterial Hypertension - Pipeline Insight, 2024' report provides comprehensive insights about the pipeline landscape, including clinical and non-clinical stage products, and the key Pulmonary Arterial Hypertension companies, including Merck Sharp & Dohme, Acceleron Pharma, Liquidia Technologies, Gossamer Bio, Resverlogix, PhaseBio Pharmaceuticals, and Pharmosa BioPharm, among others.

About DelveInsight

DelveInsight is a leading Healthcare Business Consultant, and Market Research firm focused exclusively on life sciences. It supports Pharma companies by providing comprehensive end-toend solutions to improve their performance.

It also offers Healthcare Consulting Services, which benefits in market analysis to accelerate the business growth and overcome challenges with a practical approach.

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