

Body Composition Analyzers Market Expected to Attain \$618.71 Million by 2030

PORTLAND, IN, UNITED STATES,
December 4, 2024 /EINPresswire.com/
-- Rise in obese population, increase in
government initiatives to promote
healthy lifestyle, and surge in health
awareness drive the growth of the
global body composition analyzers
market. On the other hand, high
equipment cost and stringent
regulatory framework regarding the
use of body composition analyzers
restrain the growth to some extent.
However, rise in number of gyms and
fitness clubs is anticipated to create
lucrative opportunities in the industry.



It measures weight and provides a better image of overall health than traditional methods. Furthermore, it helps in the analysis of cumulative differences in body structure over a specific time period. In addition, it used to detect the chances of developing certain ailment as skin fold measurements and abdominal obesity The global body composition analyzers market is anticipated to experience growth due to increase in obese population and increase in government initiatives to promote a healthy lifestyle Body composition analyzers include features such as total body water, protein, minerals, body fat mass, weight, skeletal muscle mass, BMI, body composition history, and obesity evaluation. Furthermore, high equipment cost, and stringent regulatory framework regarding the use of body composition analyzers hinder the market growth.

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The global body composition analyzers market size generated \$398.22 million in 2020, and is projected to reach \$618.71 million by 2030, growing at a CAGR of 4.5% from 2021 to 2030.

Body composition is the ratio of fat and fat-free mass in the body. Body composition analysis is required to measure and to assess health and fitness level of obese patients or other fitness-

conscious people. Body composition analyzer is a device, which provides detailed information for personalized health or fitness consultations. Furthermore, it is used to strategize an exercise plan in terms of one's need to lose fat or build muscle. Multiple ways are available to measure body composition, and each method has advantages and disadvantages.

On the basis of product, the market is segmented into bio-impedance analyzer, dual energy X-ray absorptiometry equipment, skinfold calipers, air displacement plethysmography equipment, and hydrostatic weighing equipment. The bio-impedance analyzer segment was the major revenue contributor in 2020 and is anticipated to continue this trend during the forecast period, owing to the fact that bioimpedance analysis is a noninvasive, low-cost, and a commonly used approach for body composition assessment for the clinical condition. Thus, bio-impedance analyzers are affordable for fitness centers and home users.

On the basis of end user, the body composition analyzers market is categorized into hospitals, fitness clubs & wellness centers, and home users. The home users segment is projected to show fastest growth during the forecast period, due to rise in health awareness and surge in keeping fitness equipment at home all across the world.

The global body composition analyzers market is analyzed across product type, end-user, and region. Based on product type, the bio-impedance analyzer segment accounted for the major share in 2020, holding more than two-fifths of the global market. The same segment would also exhibit the fastest CAGR of 5.6% throughout the forecast period. The research also analyzes segments such as dual energy X-Ray absorptiometry (DEXA) equipment, air displacement plethysmography equipment, and Hydrostatic weighing equipment.

Based on end-user, the fitness clubs & wellness centers segment generated the highest share in 2020, accounting for more than two-thirds the global market. The home users segment, however, would exhibit the fastest CAGR of 5.6% from 2021 to 2030.

Based on region, the market across North America held the lion's share in 2020, garnering more than two-fifths of the global market. The Asia-Pacific region would cite the fastest CAGR of 5.4% by the end of 2030. The other provinces studied in the report include Europe and LAMEA.

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The key market players analyzed in the global body composition analyzers market report include COSMED Srl., Hologic, Inc., Inbody Co., Ltd., Omron Corporation, Bodystat Ltd., RJL Systems, Inc., SELVAS AI Inc. (Jawon Medical Co., Ltd.), Tanita Corporation, General Electric Company (GE Healthcare), Seca GmbH & Co.Kg. These market players have incorporated several strategies including partnership, expansion, collaboration, joint ventures, and others to brace their stand in the industry.

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