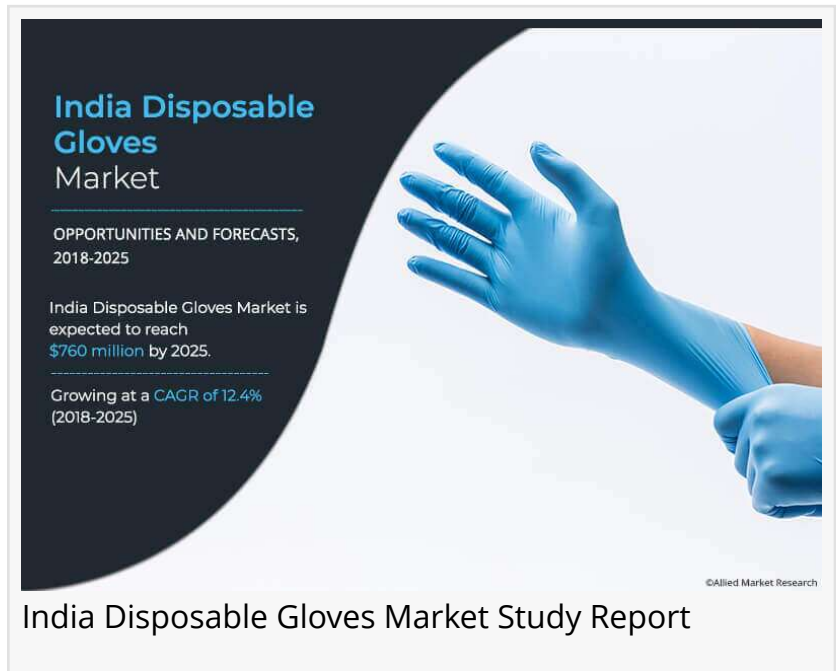


# India Disposable Gloves Market Projected to Reach \$760 Million by 2025

*India disposable gloves market generated \$303 million in 2017, and is projected to reach \$760 million by 2025, growing at a CAGR of 12.4% from 2018 to 2025.*

WILMINGTON, DE, UNITED STATES, December 6, 2024 /EINPresswire.com/ -- The [India disposable gloves market](#) has been witnessing rapid growth due to the rising demand for hygiene and safety across various sectors. Valued at \$303 million in 2017, the India disposable gloves market is projected to reach \$760 million by 2025, growing at an impressive CAGR of 12.4% during the forecast period. The surge in demand for disposable gloves is driven by heightened awareness about hygiene, safety concerns, and increasing healthcare expenditure in the country. This report delves into the market dynamics, key segments, trends, and growth opportunities shaping the disposable gloves market in India.



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## What are Disposable Gloves?

Disposable gloves are single-use gloves designed to provide a protective barrier between the wearer and external contaminants. They are widely used in industries such as:

- Healthcare (for infection control).
- Food Processing (to prevent cross-contamination).
- Chemical and Industrial (for safety against hazardous materials).

These gloves offer superior strength, chemical resistance, dexterity, and comfort, making them indispensable in ensuring hygiene and safety.

## Disposable Gloves Market Dynamics

### 1. Growth Drivers

### a) Rising Awareness of Hygiene and Safety

Increased awareness among individuals and industries about hygiene and safety has significantly boosted the demand for disposable gloves. Events such as the COVID-19 pandemic have further emphasized the importance of personal protective equipment (PPE).

### b) Expanding Healthcare Sector

The growing healthcare infrastructure and increasing government initiatives to promote hygiene standards have propelled the adoption of disposable gloves in hospitals, clinics, and diagnostic centers.

### c) Technological Advancements

Innovations in glove materials, such as neoprene and nitrile, offer better durability and chemical resistance, catering to diverse industrial needs.

### d) Growth in Food Industry

The expanding food processing and service industry in India has led to an increased need for disposable gloves to maintain safety and hygiene standards.

## 2. Challenges

### a) Limited Manufacturing Capacity

India's disposable glove manufacturing capacity is limited compared to its growing demand. This gap has led to reliance on imports, increasing costs for end-users.

### b) Environmental Concerns

The disposal of single-use gloves poses significant environmental challenges. The industry is under pressure to adopt sustainable manufacturing and disposal practices.

## Key Disposable Gloves Market Segments

### 1. By Product Type

#### a) Natural Rubber Gloves

- Accounted for the largest market share in 2017.
- Known for elasticity and comfort, these gloves dominate the medical sector.

#### b) Nitrile Gloves

- Offer superior chemical resistance and durability.
- Ideal for industrial and healthcare applications.

#### c) Neoprene Gloves

- Expected to grow at the highest CAGR during the forecast period.
- Widely used in agriculture, cleaning, oil refining, and chemical industries.

#### d) Vinyl and Polyethylene Gloves

- Cost-effective options suitable for low-risk tasks in food and cleaning industries.

### 2. By Form

#### a) Powdered Gloves

- Dominated the market in 2017.
- Lubricated with powder for easy wearability, these gloves are affordable and widely available.

#### b) Non-Powdered Gloves

- Expected to grow at a CAGR of 15.6% from 2018 to 2025.

- Preferred for applications where powder residues can pose risks, such as in surgical procedures.

### 3. By Application

#### a) Medical

- Contributed the largest share in 2017.
- Includes use in hospitals, dental clinics, and diagnostic labs.

#### b) Non-Medical

- Encompasses food processing, industrial safety, and cleaning applications.

### 4. By Distribution Channel

#### a) Wholesaling & Direct Selling

- Held the largest share in 2017, driven by bulk procurement by hospitals and industries.

#### b) Online Stores

- Expected to grow at the highest CAGR during the forecast period due to the increasing penetration of e-commerce platforms.

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### Regional Insights

The demand for disposable gloves in India varies across regions based on the level of industrialization and healthcare infrastructure. Urban areas with well-established industries and healthcare facilities lead in market share. However, increasing awareness in semi-urban and rural areas is expected to drive future growth.

### Trends Shaping the Disposable Gloves Market

#### 1. Shift to Sustainable Materials

The industry is exploring biodegradable alternatives to address environmental concerns. This trend is expected to gain momentum as regulatory pressures increase.

#### 2. Growing Use of Nitrile Gloves

Nitrile gloves are gaining traction due to their superior performance and suitability for a wide range of applications.

#### 3. E-Commerce Growth

The rise of online platforms is making disposable gloves more accessible to small-scale buyers and consumers.

#### 4. Increasing Demand from the Food Industry

As food safety standards become stringent, the adoption of disposable gloves in food handling and preparation is rising.

### Competitive Landscape

The India disposable gloves market is highly competitive, with key players focusing on innovation, quality, and expansion. Major players include:

- Ansell Limited
- Hartalega Holdings Berhad (Gloveon)
- B. Braun Melsungen AG
- Semperit AG Holding
- Medline Industries, Inc.
- MRK Healthcare Pvt. Ltd.
- Kanam Latex Industries Pvt. Ltd.
- Primus Gloves Private Limited

Emerging players and domestic manufacturers are also making strides, catering to local demands and addressing supply chain challenges.

## Future Opportunities

### 1. Healthcare Sector Expansion

With the Indian government's focus on healthcare reforms, the demand for disposable gloves is expected to grow exponentially in hospitals, clinics, and diagnostic labs.

### 2. Automation in Manufacturing

Investments in automated production lines can help boost domestic manufacturing capacity and reduce reliance on imports.

### 3. Adoption of Biodegradable Gloves

Developing eco-friendly alternatives can create new opportunities in both domestic and international markets.

### 4. Rural Market Penetration

Awareness campaigns about hygiene in rural areas can unlock significant growth potential.

The India disposable gloves market is poised for remarkable growth, driven by increasing awareness of hygiene, expanding healthcare infrastructure, and advancements in glove technology. While challenges such as limited domestic production and environmental concerns persist, the industry is well-positioned to overcome these hurdles through innovation and strategic investments. With the rising demand across medical, food, and industrial sectors, and a shift toward sustainability, the future of disposable gloves in India looks promising. Businesses that prioritize quality, innovation, and sustainability will be best placed to capitalize on the opportunities in this dynamic market.

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