

# Anti-Fungal Treatment Market to Reach USD 23.70 Billion by 2032, Driven by Increasing Cases of Fungal Infections

*The increasing incidence of fungal infections and the rising prevalence of immunological diseases are positively contributing to the market growth.*

AUSTIN, TX, UNITED STATES, December 13, 2024 /EINPresswire.com/ -- The [Anti-Fungal Treatment Market](#) was valued at USD 16.83 billion in 2023 and is expected to reach USD 23.70 billion by 2032, growing at a CAGR of 3.88% over the forecast period 2024-2032.



## Anti-Fungal Treatment Market Overview:

The Anti-Fungal Treatment Market is experiencing significant growth, driven by increasing awareness of fungal infections and the effectiveness of antifungal treatments. The demand for antifungal drugs is primarily driven by the rising cases of superficial and systemic fungal infections, which require specialized medical treatment. These infections, especially among immunocompromised individuals, are becoming more prevalent, leading to a surge in demand for antifungal medications.

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Growing patient pool, awareness of treatments, and innovations in antifungal drugs drive Anti-Fungal Treatment Market growth.”

*SNS Insider*

The supply of antifungal treatments is expanding due to increased research and development efforts, along with collaborations between pharmaceutical companies to

bring innovative solutions to market. Major drug classes like azoles, polyenes, and echinocandins are seeing continuous growth as they form the foundation of antifungal therapies. Additionally, the market benefits from various therapeutic indications such as dermatophytosis, candidiasis, and aspergillosis, which drive the demand for targeted treatments. The increasing preference for oral and topical dosage forms further enhances the market's growth potential.

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Key Players Listed in Anti-Fungal Treatment Market Are:

- Abbott
- bioMérieux SA
- Cardinal Health
- Hoffmann-La Roche Ltd
- BD
- General Electric
- Hologic
- Siemens Medical Solutions
- Quest Diagnostics
- Koninklijke Philips N.V.
- Pfizer
- Johnson & Johnson
- Bayer AG
- Novartis AG
- Merck KGaA
- Gilead Sciences
- Cipla
- Sanofi S.A.
- GlaxoSmithKline
- Mylan N.V.
- Teva Pharmaceutical Industries
- Sun Pharmaceutical Industries
- Apotex
- Amneal Pharmaceuticals
- Zydus Cadila
- Aurobindo Pharma.

Segment Analysis

By Drug Class

Azoles dominated the antifungal treatment market, holding a significant share due to their widespread use and efficacy against a broad range of fungal infections. This segment accounted for approximately 40.0% of the market share. Azole-based antifungals like fluconazole and voriconazole are commonly used to treat both superficial and systemic infections, providing a high level of convenience and effectiveness.

Allylamines and Echinocandins drug classes are growing rapidly due to their efficacy in treating fungal infections that are resistant to azoles and polyenes. The echinocandins segment, in particular, is witnessing the fastest growth, driven by increasing cases of fungal infections caused by *Candida* species.

#### By Infection Type

The superficial Antifungal Infections segment led the market, representing approximately 60.0% of the total market share in 2023. Superficial infections like athlete's foot, ringworm, and yeast infections are common, prompting the widespread use of over-the-counter antifungal treatments. The growing prevalence of dermatophytosis further propels the demand for topical antifungals.

The systemic infections segment, which includes severe fungal infections like candidiasis and aspergillosis, is growing steadily, driven by the increasing number of immunocompromised patients.

#### By Therapeutic Indications:

Aspergillosis is one of the most critical indications treated with antifungal drugs, driven by the rising incidence of *Aspergillus* infections among patients with weakened immune systems, such as those with cancer or organ transplants. This segment represented 35.0% of the market.

Candidiasis is anticipated to be the fastest-growing segment over the forecast period, particularly vaginal and systemic candidiasis, and continues to drive demand for antifungal treatments.

#### By Dosage Forms:

Oral antifungal treatments are the most commonly prescribed, making up around 50.0% of the market in 2023. Oral antifungals are often used for both superficial and systemic infections due to their convenience and ease of administration.

Topical antifungals represent the second-largest segment. These are primarily used for superficial infections like athlete's foot and ringworm.

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#### Key Market Segmentation:

#### By Drug Class

- Azoles
- Polyenes
- Allylamines
- Echinocandins

#### By Infection Type

- Superficial Antifungal Infections
- Systemic Antifungal Infections

#### By Therapeutic Indications

- Aspergillosis
- Dermatophytosis
- Candidiasis
- Others

#### By Dosage Form

- Oral Drugs
- Ointments
- Powders
- Others

#### By End User

- Hospitals & Clinics
- Dermatology Clinics
- Others

#### Regional Analysis

In 2023, North America held the largest share of the anti-fungal treatment market, accounting for over 35% of the global market. This dominance is attributed to the high prevalence of fungal infections, the strong healthcare infrastructure, and the increasing availability of advanced treatment options. The U.S., in particular, is the leading country in terms of antifungal treatment consumption due to the aging population and growing number of immunocompromised individuals.

Europe is the second-largest region, holding a market share of about 25%, driven by similar factors including a high healthcare standard and the increasing demand for systemic antifungal treatments. The market in Europe is expected to grow due to the increasing awareness and adoption of newer antifungal drugs.

The Asia Pacific region is witnessing the fastest growth rate, projected to increase significantly in the coming years. This growth is fueled by the rising prevalence of fungal infections, particularly in emerging economies like India and China. Additionally, increasing investments in healthcare and the growing number of immunocompromised patients are expected to further propel market growth in the region.

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## Recent Developments

- December 2023,Astellas Pharma announced the U.S. FDA approval of CRESEMBA, an azole antifungal drug for the treatment of invasive aspergillosis (IA) and invasive mucormycosis (IM) in pediatric patients in December 2023. The FDA approval would diversify the product line of the company and would increase its revenue.
- In January 2023, Sandoz agreed with Astellas to acquire worldwide product rights of Mycamine, the leading systemic antifungal agent. This step brings Sandoz closer to offering more products, opening wider access to markets, and earning more revenue.
- In October 2023, Pfizer launched a line of oral antifungal drugs for systemic as well as superficial infections. This product line is designed for easier and more affordable treatments.

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