



restrict [India optical fiber and accessories market growth](#).

Based on components, the comparative analysis is done between optical fiber and copper cables, among which the copper cable segment dominated the overall market in 2018 and is expected to continue this trend during the forecast period owing to continuous increase in traffic and rise in internet speed. This has resulted in growth in need of increased bandwidth. Furthermore, the optical fiber cable segment is expected to grow at the highest CAGR during the forecast period, owing to rapid growth in corporate local area networks (LANs).

The India optical fiber and accessories market share was led by the telecommunication segment in 2018 and is projected to maintain its dominance during the forecast period. However, the enterprise segment is expected to witness the highest growth owing to the increased adoption of computers, followed by an increase in the amount of data generation. Nonetheless, the increase in usage of outdoor advertising is also contributing to the growth of fiber optic cables in large enterprises, as such organizations are using fiber optic lighting in many applications.

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The copper cable segment is further categorized per the types of cables, among which the CAT6 cables segment dominated the market in terms of revenue during 2018 and is expected to follow the same trend during the forecast period.

Based on region, the India optical fiber and accessories market opportunities are analyzed across North (including Delhi, Haryana, Himachal Pradesh, and Uttar Pradesh), South (including Andhra Pradesh, Telangana, Karnataka, Kerala, Pondicherry, and Tamil Nadu), East (West Bengal, Bihar, Jharkhand, Odisha, Chhattisgarh, and Assam), and West (includes Goa, Gujrat, Maharashtra, Rajasthan, and Madhya Pradesh) region. The North region dominated the overall India optical fiber and accessories market in 2018 primarily due to an increase in penetration of optical fiber technologies in developing economies owing to numerous upcoming projects. However, the East region is expected to witness the highest growth rate during the forecast period.

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- By component, the copper cable segment is expected to exhibit significant growth in the India optical fiber and accessories market during the forecast period.
- In 2018, the CAT6 cables segment accounted for the highest revenue in the cable category.
- Based on end use, the telecommunication segment generated the highest revenue in 2018.
- Based on region, the East region is anticipated to exhibit substantial growth during the forecast period.

Key players in India optical fiber and accessories industry include Sterlite Technologies Limited.,

Finolex Cables Ltd., Birla Cable Limited, Vindhya Telelinks Ltd., Universal Cables Limited, Polycab India Limited, Gupta Power Infrastructure Ltd., KEC International Limited, APAR Industries Limited, and Aksh OptiFibre Ltd. These key players have adopted strategies, such as product portfolio expansion, mergers & acquisitions, agreements, geographical expansion, and collaborations to enhance their market penetration.

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