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Merit Medical Systems Inc. Abbott Vascular Biotronik GmbH & CO. KG COOK  
Medtronic Boston Scientific Corporation CR Bard Inc. ESSENTIAL MEDICAL Inc. Cardinal  
Health W. L. Gore & Associates ST. JUDE MEDICAL TZ Medical Inc. Cardinal Medical Inc. Scion  
BioMedical

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2020年EPS为263.8元，2022年EPS为352.5元，2023年EPS为452.6元，2023年CAGR为7.96%。

DSP DSP  
 2023 64 5,000 2033 136 3,000 2025 2033 11.28  
 %

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