

Bone Broth Protein Market Size is expected to surpass US\$ 8 Mn through 2031

Bone broth protein market volume stood at 131 tons in 2021, finds (TMR) in a recent study, the market is expected to reach ~US\$ 8 Mn by 2031, at a CAGR of 8.2%

WILMINGTON, DE, UNITED STATES, December 17, 2024 / EINPresswire.com/ -- The global <u>Bone</u> Broth Protein Market has witnessed



notable growth over the past decade, driven by increasing consumer demand for nutrient-dense and natural protein sources. Bone broth protein, derived from simmered animal bones and connective tissues, is gaining popularity due to its rich amino acid profile, collagen content, and overall health benefits. This protein type is extensively used in dietary supplements, sports nutrition, and functional foods, positioning it as a key product in the health and wellness industry.

Market Size and Growth

The Bone Broth Protein Market is projected to grow at a robust CAGR from 2021 to 2031. The rising preference for clean-label and organic food products, coupled with increased awareness about bone and joint health, has significantly boosted the market. In 2021, the market was valued at 131 tons and is expected to reach US\$ 8 Mn by 2031.

Key Growth Factors:

- 1. Rising demand for natural protein supplements.
- 2. Growing popularity of paleo and keto diets.
- 3. Increasing geriatric population and focus on bone health.
- 4. Expanding application in sports nutrition and functional food.

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Market Segmentation

The market can be segmented based on service type, sourcing type, application, industry vertical, and region.

By Service Type

- Powdered Bone Broth Protein
- · Liquid Bone Broth Protein

By Sourcing Type

- Chicken Bone Broth
- · Beef Bone Broth
- · Fish Bone Broth
- Others

By Application

- Dietary Supplements
- Functional Food
- Sports Nutrition
- · Cosmetic and Personal Care
- Others

By Industry Vertical

- Food & Beverages
- Nutraceuticals
- Pharmaceuticals
- Personal Care

By Region

- · North America
- Europe
- Asia-Pacific
- · Latin America
- Middle East & Africa

Regional Analysis

North America

North America dominates the global market, driven by high consumer awareness regarding bone broth's nutritional benefits. The region has a strong presence of health-conscious individuals and fitness enthusiasts, leading to increased demand for protein supplements.

Europe

The European market is witnessing steady growth due to the rising preference for clean-label

and organic food products.

Asia-Pacific

Asia-Pacific is expected to grow at the fastest CAGR during the forecast period, propelled by increasing disposable income, urbanization, and changing dietary patterns in countries like China, Japan, and India.

Latin America and Middle East & Africa

These regions are emerging markets with untapped potential due to improving awareness of health supplements and increasing investment in health and wellness sectors.

Market Drivers and Challenges

Drivers:

- 1. Health Benefits of Bone Broth Protein: High collagen and amino acid content supports gut health, joint health, and immunity.
- 2. Rising Health-Conscious Population: Increasing demand for natural, nutrient-dense supplements.
- 3. Growing Sports Nutrition Market: Athletes and fitness enthusiasts are driving demand for high-protein products.
- 4. Trend Towards Paleo and Keto Diets: Bone broth protein aligns with popular low-carb, high-protein diet trends.

Challenges:

- 1. High Production Costs: The extraction and production process can be expensive.
- 2. Limited Awareness in Emerging Markets: Lack of awareness regarding bone broth protein benefits in underdeveloped regions.
- 3. Availability of Substitutes: Competition from plant-based proteins and other animal-based protein supplements.

Market Trends

- 1. Clean-Label and Organic Products: Consumers are demanding chemical-free, non-GMO bone broth protein.
- 2. Innovative Flavors and Formulations: Brands are launching bone broth protein products in varied flavors and formulations to enhance palatability.
- 3. Increased Online Sales: E-commerce platforms are witnessing a surge in sales of dietary supplements, including bone broth protein.
- 4. Functional Food Applications: Growing incorporation of bone broth protein in energy bars, ready-to-drink beverages, and soups.

Competitive Landscape

The Bone Broth Protein Market is moderately competitive, with key players focusing on innovation, product launches, and expansion strategies.

Key Market Players:

- 1. Ancient Nutrition
- 2. Organixx
- 3. Left Coast Performance
- 4. Vital Proteins
- 5. Kettle & Fire
- 6. Paleo Pro
- 7. Bare Bones Broth
- 8. BRU Broth
- 9. Nutraholics
- 10. Protein Essentials

These companies are investing in R&D to improve product formulations, ensuring higher quality and nutrient density.

Future Outlook

The Bone Broth Protein Market is set for continued growth during the forecast period, fueled by increasing awareness of its health benefits, rising adoption in sports nutrition, and expanding functional food applications. Market players are expected to focus on innovation and geographic expansion to capture untapped opportunities.

Key Opportunities:

- Growing demand in Asia-Pacific and Latin America.
- Rising preference for organic and clean-label protein products.
- Expansion of e-commerce channels for product distribution.

Key Market Study Points

- 1. The market is projected to grow at a robust CAGR from 2021 to 2031.
- 2. North America currently leads, but Asia-Pacific is expected to witness the fastest growth.
- 3. Dietary supplements and sports nutrition are the largest application segments.
- 4. Key drivers include rising consumer demand for natural protein and collagen-rich products.
- 5. High production costs and competition from plant-based proteins pose challenges.

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Contact Us:

Transparency Market Research Inc.
CORPORATE HEADQUARTER DOWNTOWN,
1000 N. West Street,
Suite 1200, Wilmington, Delaware 19801 USA

Tel: +1-518-618-1030

USA - Canada Toll Free: 866-552-3453

Atil Chaudhari Transparency Market Research Inc. +1 518-618-1030 email us here

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