

Autism Spectrum Disorder Market, 2034 | Scioto Biosciences, ACADIA Pharmaceuticals Inc., Yamo Pharmaceuticals LLC

Companies working in the market are PaxMedica, SciSparc Ltd., BrainStorm Cell Therapeutics, Enterin, Monument Therapeutics, IAMA Therapeutics, and others.

LAS VEGAS, NV, UNITED STATES, December 17, 2024 /EINPresswire.com/ --

DelveInsight's "Autism Spectrum Disorder Market Insights, Epidemiology, and Market Forecast-2034" report delivers an in-depth understanding of Autism Spectrum Disorder, historical and forecasted epidemiology as well as the Autism Spectrum Disorder market trends in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom), and Japan.

The Autism Spectrum Disorder market report provides current treatment practices, emerging drugs, the market share of the individual therapies, and the current and forecasted Autism Spectrum Disorder market size from 2020 to 2034, segmented by seven major markets. The Report also covers current Autism Spectrum Disorder treatment practice/algorithm, market drivers, market barriers, and unmet medical needs to curate the best opportunities and assesses the underlying potential of the Autism Spectrum Disorder market.

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Key highlights of the autism spectrum disorder market report:

The Autism Spectrum Disorder (ASD) market is projected to experience steady growth during the forecast period from 2024 to 2034. This increase in market size is driven by heightened awareness, improved diagnostic practices, and the introduction of new therapies. Currently, the ASD market is largely dominated by major pharmaceutical companies such as Otsuka, Johnson & Johnson, and Flynn Pharma, which offer various approved treatments, including ABILIFY (aripiprazole), RISPERDAL (risperidone), and SLENYTO (prolonged-release melatonin). The market for these therapies is expected to expand in the coming years. To further stimulate market growth, several companies, including MapLight Therapeutics, Hoffmann-La Roche, Axial Therapeutics, and Yamo Pharmaceuticals, are advancing their products, such as ML-004, RG7816, AB-2004, and L1-79 for ASD. With the anticipated approval of several late-stage therapies currently in development, the overall ASD therapeutics market is expected to grow significantly at a robust compound annual growth rate (CAGR) throughout the forecast period.

Autism Spectrum Disorder Overview

Autism Spectrum Disorder (ASD) is a complex neurodevelopmental disorder characterized by challenges in social interaction, communication, and repetitive behaviors. It encompasses a wide range of symptoms and severity, leading to the term "spectrum." ASD is typically diagnosed in early childhood, although symptoms can sometimes be recognized earlier.

Causes

The exact causes of ASD are not fully understood, but it is believed to result from a combination of genetic and environmental factors. Potential contributing factors include:

Genetic predisposition: Certain genes are associated with an increased risk of autism. Environmental influences: Factors such as prenatal exposure to toxins, maternal infections during pregnancy, and complications at birth may play a role.

Brain development: Differences in brain structure and function have been observed in individuals with ASD.

Signs and Symptoms

Symptoms of ASD can vary widely but typically fall into two main categories:

Social Communication Challenges:

Difficulty in understanding social cues and norms. Challenges in initiating and maintaining conversations. Limited use of nonverbal communication (e.g., eye contact, gestures). Repetitive Behaviors and Restricted Interests:

Engaging in repetitive movements or speech (e.g., hand-flapping, echolalia).

Strong attachment to routines or rituals.

Intense focus on specific topics or interests.

Other signs may include sensory sensitivities, difficulty with changes in routine, and challenges with emotional regulation.

Diagnosis

Diagnosing ASD typically involves several steps:

Developmental screening: Pediatricians often use standardized screening tools during routine check-ups to identify potential developmental delays.

Comprehensive evaluation: If concerns are raised, a more thorough evaluation by a specialist (such as a psychologist or developmental pediatrician) may be conducted. This includes gathering information from caregivers, observing behavior, and assessing communication and social skills.

Diagnostic criteria: Diagnosis is based on criteria outlined in the DSM-5 (Diagnostic and Statistical

Manual of Mental Disorders, Fifth Edition).

Treatment Options

While there is no cure for ASD, various treatment options can help manage symptoms and support development:

Behavioral therapies: Applied Behavior Analysis (ABA) is commonly used to reinforce positive behaviors and improve communication and social skills. Speech therapy: To enhance communication skills and address language delays. Occupational therapy: Focused on improving daily living skills and sensory processing.

Social skills training: To help individuals navigate social interactions and build relationships. Medication: While there are no medications specifically for ASD, some may be prescribed to manage associated symptoms such as anxiety, depression, or hyperactivity.

Autism Spectrum Disorder is a complex condition that requires a tailored and multidisciplinary approach to treatment. Early intervention and support can significantly improve outcomes for individuals with ASD, helping them reach their full potential. Ongoing research continues to enhance understanding of ASD and develop more effective interventions.

Learn more about Autism Spectrum Disorder, treatment algorithms in different geographies, and patient journeys. <u>Contact to receive a sample</u>

Autism Spectrum Disorder Market

While there is currently no cure for autism spectrum disorder (ASD), various interventions and treatments have been approved to manage its symptoms. RISPERDAL (risperidone) was the first medication approved by the US FDA for treating symptoms associated with ASD in children and adolescents, including aggressive behavior, self-injury, and temper tantrums.

ABILIFY (aripiprazole) is also FDA-approved for addressing irritability in children and adolescents with ASD. Additionally, SLENYTO (melatonin) is the first and only pharmacotherapy specifically approved for treating insomnia in children with autism. SLENYTO is a prolonged-release melatonin minitablet designed to meet the unique needs of these children.

Developmental approaches aim to enhance specific skills, such as language or physical abilities, and often integrate behavioral strategies. Speech and language therapy is the most common developmental intervention for individuals with ASD. Psychological approaches can also be beneficial in helping individuals manage anxiety, depression, and other mental health challenges.

With ongoing research and commitment to advancement, there is hope for the development of more effective treatments and, ultimately, a potential cure for this complex condition. According to DelveInsight, the Autism Spectrum Disorder (ASD) market across the seven major markets (7MM) is expected to undergo significant changes during the study period from 2020 to 2034.

Autism Spectrum Disorder Epidemiology

According to the analysis, approximately 1 in 44 children aged 8 years in the US are identified with autism spectrum disorder (ASD). Boys are diagnosed with ASD at a rate four times higher than that of girls.

In the UK, estimates suggest that around 700,000 individuals have a diagnosis of autism, with about 1 in 100 children affected by ASD.

In Germany, children aged 6 to 11 years have the highest reported prevalence, estimated at around 6.0 per 1,000.

In Japan, the adjusted prevalence of autism spectrum disorder is estimated to be about 3%, with a male-to-female ratio of 2.2:1. Differences in behavior and the presentation of autistic symptoms, along with co-occurring intellectual disabilities, may contribute to this male bias in diagnoses.

Autism Spectrum Disorder Drugs Uptake

This section focuses on the uptake rate of the potential Autism Spectrum Disorder drugs recently launched in the Autism Spectrum Disorder market or expected to be launched in 2020-2034. The analysis covers the Autism Spectrum Disorder market uptake by drugs, patient uptake by therapies, and sales of each drug.

Autism Spectrum Disorder Drugs Uptake helps in understanding the drugs with the most rapid uptake and the reasons behind the maximal use of new drugs and allows the comparison of the drugs based on Autism Spectrum Disorder market share and size, which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

Autism Spectrum Disorder Pipeline Development Activities

The Autism Spectrum Disorder report provides insights into different therapeutic candidates in Phase II, and Phase III stages. It also analyses Autism Spectrum Disorder key players involved in developing targeted therapeutics.

Autism Spectrum Disorder Therapeutics Assessment

Major pharma companies such as Scioto Biosciences, ACADIA Pharmaceuticals Inc., Yamo Pharmaceuticals LLC, Stalicla SA, MapLight Therapeutics, Jazz Pharmaceuticals, Neurotech International, Axial Therapeutics, Inc., Hoffmann-La Roche, Impel Pharmaceuticals, PaxMedica, SciSparc Ltd., BrainStorm Cell Therapeutics, Enterin, Monument Therapeutics, IAMA Therapeutics, Confluence Pharmaceuticals, 4D Pharma PLC, and others are working proactively in the Autism Spectrum Disorder Therapeutics market to develop novel therapies which will drive the Autism Spectrum Disorder treatment markets in the upcoming years.

Autism Spectrum Disorder Report Key Insights

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