

Stargardt Disease Market Poised for Significant Growth from 2024 to 2034, Reports DelveInsight

Stargardt Disease Market Forecast-2034 report offers an in-depth understanding of the forecasted epidemiology as well as the market trends in the 7MM.

LAS VEGAS, NV, UNITED STATES,
December 19, 2024 /
EINPresswire.com/ --

The Stargardt Disease market is expected to surge due to the disease's increasing prevalence and awareness during the forecast period.

Furthermore, launching various multiple-stage Stargardt Disease pipeline products will significantly revolutionize the Stargardt Disease market dynamics.

DelveInsight's "Stargardt Disease Market Insights, Epidemiology, and Market Forecast-2034" report offers an in-depth understanding of the Stargardt Disease, historical and forecasted epidemiology as well as the Stargardt Disease market trends in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan.

The Stargardt Disease market report covers emerging drugs, current treatment practices, market share of the individual therapies, and current & forecasted market size from 2020 to 2034. It also evaluates the current treatment practice/algorithm, market drivers & barriers, and unmet medical needs to curate the best of the opportunities and assess the underlying potential of the market.

To Know in detail about the Stargardt Disease market outlook, drug uptake, treatment scenario and epidemiology trends, Click here; [Stargardt Disease Market Forecast](#)

Some of the key facts of the Stargardt Disease Market Report:

- The Stargardt Disease market size was valued ~USD 27 million in 2024 and is anticipated to grow with a significant CAGR during the study period (2020-2034)



Stargardt Disease Market Insights

- In January 2024, Alkeus Pharmaceuticals disclosed encouraging interim findings indicating that gildeuretinol effectively arrested the progression of Stargardt disease for a period of up to six years. Within the ongoing TEASE-3 clinical trial targeting early-stage Stargardt disease, the initial three adolescent participants who received oral gildeuretinol acetate remained symptom-free and did not experience any advancement of the disease throughout their treatment duration, which ranged from two years for one patient to six years for two patients.
- According to information from Orphanet (2023), the prevalence of Stargardt Disease is approximated to vary between 1 in 8,000 to 1 in 10,000 people, with both males and females equally impacted by the condition in Europe.
- According to the NIH (2023), the projected prevalence of Stargardt macular degeneration stands at approximately 1 in 6,500 individuals within the United States.
- In 2023, the United States had the highest number of diagnosed prevalent cases of Stargardt, representing 43.0% of the total diagnosed-incident cases across the 7MM.
- In the EU4 and the UK, Germany reported the highest number of Stargardt disease cases, followed by the UK, while Spain had the fewest prevalent cases.
- Throughout the forecast period (2024–2034), pipeline candidates like ALK-001 (gildeuretinol), Tnlarebant (LSB-008), IZERVAY (avacincaptad pegol), MCO-010 (Sonporetigene Isteparovec), and Emixustat are anticipated to contribute to the growth of the Stargardt disease market.
- By 2034, MCO-010 (Sonporetigene Isteparovec) is projected to capture the largest market share, with ALK-001 (gildeuretinol) following in the 7MM.
- Key Stargardt Disease Companies: Ocugen, Kubota Vision Inc, Nanoscope Therapeutics Inc., RBP4 Pty Ltd, Stargazer Pharmaceuticals, Inc., Belite Bio, Inc, Alkeus Pharmaceuticals, Inc., IVERIC bio, Inc., Kubota Vision Inc., Astellas Institute, Nanoscope Therapeutics, Alkeus Pharmaceuticals, and others
- Key Stargardt Disease Therapies: OCU410ST, Emixustat, Gene Therapy-vMCO-010, tnlarebant, STG-001, Tnlarebant, ALK-001, Zimura, Emixustat, MA09-hRPE, MCO-010 (Sonporetigene Isteparovec), ALK-001 (Gildeuretinol), and others
- The Stargardt Disease market is expected to surge due to the disease's increasing prevalence and awareness during the forecast period. Furthermore, launching various multiple-stage Stargardt Disease pipeline products will significantly revolutionize the Stargardt Disease market dynamics.

Stargardt Disease Overview

Stargardt disease, also known as Stargardt macular dystrophy or juvenile macular degeneration, is a genetic eye disorder that affects the macula, a small area near the center of the retina responsible for sharp, central vision. It is typically diagnosed in childhood or adolescence. Stargardt disease is characterized by the gradual degeneration of the cells in the macula, leading to progressive central vision loss.

Get a Free sample for the Stargardt Disease Market Report:

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Stargardt Disease Market

The dynamics of the Stargardt Disease market are anticipated to change in the coming years owing to the expected launch of emerging therapies and others during the forecasted period 2020-2034.

“In the near future, there are some positive candidates in the developmental stage by key players such as Acucela Inc (Kubota), Alkeus Pharmaceuticals Inc, Astellas Pharma Inc, Revision Therapeutics and others.”

Stargardt Disease Epidemiology

The epidemiology section provides insights into the historical, current, and forecasted epidemiology trends in the seven major countries (7MM) from 2020 to 2034. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. The epidemiology section also provides a detailed analysis of the diagnosed patient pool and future trends.

Stargardt Disease Epidemiology Segmentation:

The Stargardt Disease market report proffers epidemiological analysis for the study period 2020–2034 in the 7MM segmented into:

- Total Prevalence of Stargardt Disease
- Prevalent Cases of Stargardt Disease by severity
- Gender-specific Prevalence of Stargardt Disease
- Diagnosed Cases of Episodic and Chronic Stargardt Disease

Download the report to understand which factors are driving Stargardt Disease epidemiology trends @ [Stargardt Disease Epidemiological Insights](#)

Stargardt Disease Drugs Uptake and Pipeline Development Activities

The drugs uptake section focuses on the rate of uptake of the potential drugs recently launched in the Stargardt Disease market or expected to get launched during the study period. The analysis covers Stargardt Disease market uptake by drugs, patient uptake by therapies, and sales of each drug.

Moreover, the therapeutics assessment section helps understand the drugs with the most rapid uptake and the reasons behind the maximal use of the drugs. Additionally, it compares the drugs based on market share.

The report also covers the Stargardt Disease Pipeline Development Activities. It provides valuable insights about different therapeutic candidates in various stages and the key companies involved in developing targeted therapeutics. It also analyses recent developments such as collaborations, acquisitions, mergers, licensing patent details, and other information for emerging therapies.

Stargardt Disease Therapies and Key Companies

- OCU410ST: Ocugen
- Emixustat: Kubota Vision Inc
- Gene Therapy-vMCO-010: Nanoscope Therapeutics Inc.

- tinlarebant: RBP4 Pty Ltd
- STG-001: Stargazer Pharmaceuticals, Inc.
- Tinalarebant: Belite Bio, Inc
- ALK-001: Alkeus Pharmaceuticals, Inc.
- Zimura: IVERIC bio, Inc.
- Emixustat: Kubota Vision Inc.
- MA09-hRPE: Astellas Institute
- Emixustat : Kubota Pharmaceuticals
- MCO-010 (Sonporetigene Isteparvovec): Nanoscope Therapeutics
- ALK-001 (Gildeuretinol): Alkeus Pharmaceuticals

Stargardt Disease Market Strengths

- Stargardt Disease has a well-identified genetic basis, primarily associated with mutations in the ABCA4 gene, allowing for targeted research and potential therapeutic interventions.
- Regulatory agencies, such as the FDA, recognize Stargardt Disease as an orphan disease, providing incentives for the development of orphan drugs and accelerated approval pathways.

Stargardt Disease Market Opportunities

- Ongoing research in gene therapies, pharmacological interventions, and emerging technologies provides opportunities for the development of novel and effective treatments.
- Rapid advancements in genetic technologies, including CRISPR-Cas9, offer potential breakthroughs in gene editing and correction of ABCA4 mutations

Scope of the Stargardt Disease Market Report

- Study Period: 2020–2034
- Coverage: 7MM [The United States, EU5 (Germany, France, Italy, Spain, and the United Kingdom), and Japan]
- Key Stargardt Disease Companies: Ocugen, Kubota Vision Inc, Nanoscope Therapeutics Inc., RBP4 Pty Ltd, Stargazer Pharmaceuticals, Inc., Belite Bio, Inc, Alkeus Pharmaceuticals, Inc., IVERIC bio, Inc., Kubota Vision Inc., Astellas Institute, Nanoscope Therapeutics, Alkeus Pharmaceuticals, and others
- Key Stargardt Disease Therapies: OCU410ST, Emixustat, Gene Therapy-vMCO-010, tinlarebant, STG-001, Tinalarebant, ALK-001, Zimura, Emixustat, MA09-hRPE, MCO-010 (Sonporetigene Isteparvovec), ALK-001 (Gildeuretinol), Zimura, and others
- Stargardt Disease Therapeutic Assessment: Stargardt Disease current marketed and Stargardt Disease emerging therapies
- Stargardt Disease Market Dynamics: Stargardt Disease market drivers and Stargardt Disease market barriers
- Competitive Intelligence Analysis: SWOT analysis, PESTLE analysis, Porter's five forces, BCG Matrix, Market entry strategies
- Stargardt Disease Unmet Needs, KOL's views, Analyst's views, Stargardt Disease Market Access and Reimbursement

Discover more about therapies set to grab major Stargardt Disease market share @ [Stargardt Disease Treatment Market](#)

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About DelveInsight

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It also offers Healthcare Consulting Services, which benefits in market analysis to accelerate the business growth and overcome challenges with a practical approach.

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