

# Personal Protective Equipment Materials Market Poised for Growth: USD 82.2 Billion by 2031 at 6.5% CAGR | TMR

PPE materials have gained traction due to their unique properties and a wide range of applications in healthcare and industrial sectors.

WILMINGTON, DE, UNITED STATES, December 20, 2024 / EINPresswire.com/ -- The global Personal Protective Equipment (PPE) Materials industry, valued at US\$ 46.6 billion in 2022, is projected to grow at a CAGR of 6.5% from 2023 to 2031, reaching an estimated market size of US\$ 82.2 billion by the end of 2031. This growth reflects expanding opportunities and demand across the sector during the forecast period.



Personal Protective Equipment (PPE) Materials Market

Surge in demand for PPE kits in the healthcare sector and increase in regulations to ensure workplace safety are fueling the PPE materials market. PPE materials are widely used in the healthcare and industrial sectors due to their unique properties. Increase in awareness about the usefulness of PPE in preventing infections and ensuring the safety of healthcare workers are likely to fuel the market size in the next few years.

Personal protective equipment materials refer to fabrics or substances to manufacture various forms of protective gear. These materials are used for their ability to provide protection against hazards such as physical, chemical, biological, or radiological agents.

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Competitive Analysis

The global landscape is fragmented with the presence of a few large players and numerous small players. Majority of players are investing in R&D activities for improved products and increase their market share.

Prominent players in the PPE materials market include LG Chem, ExxonMobil, Mexichem S.A.B. de C.V, INEOS Group, Formosa Plastics Corporation, Westlake Chemical Corporation, Shin-Etsu Chemical Co., Ltd., 3M, DuPont, HEXPOL AB, Lanxess AG, Trinseo.

## Key Findings of Study

Rise in Demand for PPE Kits in Healthcare Sector Fueling Market Development – Increase in adoption of PPE kits in the healthcare sector is fueling the demand for PPE materials. The COVID-19 pandemic led to rapid adoption of PPE kits to protect healthcare workers and prevent the spread of the virus. This, in turn, led to skyrocketing demand for PPE materials, creating supply chain gaps in some cases. Manufacturers are thus ramping up production and sourcing adequate supply of raw materials to meet this rise in demand.

The demand for PPE is expected to remain elevated post COVID-19, as healthcare providers continue to prioritize safety and well-being of healthcare personnel and patients. This is likely to boost the PPE materials market value.

Increase in applications of PPE materials is driving innovation and research in PPE material development. Manufacturers are exploring new PPE materials and novel technologies to improve comfort, performance, and durability of PPE.

Stringent Regulations to Ensure Worker Safety Steering PPE Materials Market Progress – Highrisk industries such as construction, manufacturing, oil and gas, and mining have always prioritized worker safety. The need to increase worker safety to reduce workplace injuries, prevent accidents, and improve overall occupational health is leading to the usage of PPE, thereby fueling market demand.

Government and regulatory bodies are consistently updating and enforcing safety regulations to increase workplace safety in high-risk industries. Compliance with these regulations often require adoption of PPE manufactured for specific work environments. Enforcement of stringent safety standards is expected to fuel the demand for PPE across industries, which, in turn, is likely to augment market size.

High Demand for Plastic in PPE Manufacturing – In terms of type, the plastics segment is expected to account for leading market share during the forecast period. High versatility of plastic that can be molded and formed into various shapes and sizes supports growth of the segment.

### **Growth Drivers**

- Increase in regulations to improve workplace safety in high-risk industries is fueling the PPE materials market
- Continued adoption of PPE post COVID-19 for the safety of healthcare workers is augmenting market growth

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The PPE materials market is segmented as follows;

PPE Materials Market, by Type

Synthetic Fibers

- Polypropylene
- Polyester
- Nylon
- Others

#### Rubber and Latex

- Metals
- Stainless Steel
- Aluminum
- Copper
- Others

#### **Plastics**

- Polycarbonate
- Polyethylene
- Polyvinyl Chloride (PVC)
- Others

# PPE Materials Market, by Application

- Respiratory Protection
- Eye and Face Protection
- Head Protection
- Hearing Protection

- Foot Protection
- Others

## PPE Materials Market, by End-use

- Healthcare
- Industrial
- Energy
- Chemical
- Building & Construction
- Oil & Gas
- Others

# PPE Materials Market, by Region

- North America
- Europe
- Asia Pacific
- · Latin America
- Middle East & Africa

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RDX, HMX, and C-4 Market: The market size for RDX, HMX, and C-4 is estimated to reach US\$ 27.5 Bn by the end of 2034

<u>Trimellitic Anhydride Market</u>: The trimellitic anhydride (TMA) market is poised for significant growth, with an expected CAGR of 8.8% during the forecast period.

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