

# Dust Suppression Control Market to Witness Growth Acceleration by 2031

Dust suppression control involves techniques and systems designed to reduce or prevent dust production and distribution in industrial and environmental settings

WILMINGTON, DE, UNITED STATES, December 26, 2024 / EINPresswire.com/ -- The growth of the global <u>dust suppression control market</u> is driven by stricter regulations regarding safe dust levels in mining and quarry operations, increased emphasis on dust suppression at construction sites, and the adoption of



Dust Suppression Control Market Overview

dust control measures across diverse industries.

Allied Market Research recently published a report titled, "Dust Suppression Control Market by Chemical (Lignin Sulfonate, Calcium Chloride, Magnesium Chloride, Polymeric Emulsions, Others), By End-Use Industry (Mining, Road Construction, Airports and Military, Oil and Gas, Power and Steel, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032." According to the report, the global dust suppression control industry was valued at \$9.2 billion in 2022 and is projected to reach \$14.6 billion by 2032, with a CAGR of 4.7% during the forecast period.

Dust suppression control involves techniques and systems designed to reduce or prevent dust production and distribution in industrial and environmental settings. This includes the use of specialized equipment, chemicals, and preventive measures to mitigate health risks, environmental pollution, and equipment damage.

Key Market Insights

### Techniques and Systems

Dust suppression control typically combines preventive and active suppression methods:

- Preventive Techniques: Equipment design and maintenance, dust control planning, and the use of dust-resistant materials.

- Active Suppression: Dust collectors, fogging systems, and sprayers are used to capture or minimize dust at its source.

Prime Determinants of Growth

Drivers:

- Regulatory changes regarding safe dust levels in mining and quarry environments.

- Increasing focus on dust suppression in construction projects.

- Adoption of dust control measures across various industries.

#### **Restraints:**

- Limited awareness about dust suppression products.
- Competition from alternative solutions such as water as a dust suppressant.

Opportunities:

- Growing awareness of chemical-based dust suppressants and their environmental impact.

**Market Dynamics** 

Impact of Global Events

Russia-Ukraine War:

- Disrupted industrial activities in the affected regions, reducing demand for dust suppression products.

- Companies revisited strategies, altering market dynamics and competition.

Economic Recession:

- Reduced industrial activities and tightened financial conditions hindered market growth.
- Cost-cutting by businesses deprioritized environmental initiatives, including dust control.
- Despite these challenges, the market has recovered and is growing steadily.

Segment Highlights

By Chemical

Polymeric Emulsions:

- Held the largest market share in 2022 (~40% of revenue).
- High demand in road construction and infrastructure development, particularly in India.

## Magnesium Chloride:

- Fastest-growing segment with a CAGR of 5.3% (2023-2032) due to its diverse applications.

By End-Use Industry

Road Construction:

- Dominated in 2022, accounting for nearly one-third of market revenue.
- Expected to grow at the fastest CAGR of 5.2% during the forecast period, driven by infrastructure development in India and China.

**Regional Insights** 

Asia-Pacific:

- Largest market share in 2022, contributing over 40% of global revenue.

- Anticipated to grow at the fastest CAGR of 5.4% through 2032.

- Key drivers include rapid industrial growth, urbanization, and increased investments in transportation infrastructure.

Competitive Landscape

**Key Players** 

- Borregaard ASA
- Cargill, Incorporated
- Colas Group
- Ecolab Inc.
- Global Road Technology International Holdings (HK) Limited
- Reynolds Soil Technologies Pty Ltd.
- Solvay
- Suez
- Tetra Technologies, Inc.
- Benetech, Inc.
- Den Bakker Dustcrusting Technology B.V.
- BMA Ambiental
- Solenis
- SNF

These companies have employed strategies such as product launches, partnerships, and geographic expansions to maintain competitive advantages.

## About Us

Allied Market Research (AMR) is a full-service market research and business-consulting wing of Allied Analytics LLP based in Portland, Oregon. Allied Market Research provides global enterprises as well as medium and small businesses with unmatched quality of "Market Research Reports" and "Business Intelligence Solutions." AMR has a targeted view to provide business insights and consulting to assist its clients to make strategic business decisions and achieve sustainable growth in their respective market domain.

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