

## The Organic Cosmetics Industry is Set to Reach USD 35452.08 Million by 2034, Growing at a CAGR of 5.10% | FMI

The organic cosmetics market is growing due to consumer awareness, environmental concerns, demand for natural products, and social media influence.

NEWARK, DE, UNITED STATES, December 31, 2024 / EINPresswire.com/ -- The global organic cosmetics market, valued at USD 21558.3 million in 2024, is projected to grow significantly, reaching USD 35452.08 million by 2034. This growth reflects a robust



annual compound growth rate (CAGR) of 5.10% over the forecast period.

The market has witnessed a remarkable surge in recent years. From a valuation of USD 17.60 billion in 2019, the industry added USD 2.94 billion in just four years, driven by a series of transformative factors:

Consumer Awareness and Health Concerns: The growing awareness about the harmful effects of synthetic chemicals in traditional cosmetics, especially post-pandemic, has propelled demand for organic, natural, and clean-label alternatives.

Environmental Sustainability: Consumers are increasingly favoring products made with ecofriendly practices and materials. As environmental concerns become more widespread, both in developed and developing regions, the demand for sustainable products continues to rise.

Expansion of Distribution Channels: The rise of e-commerce and dedicated beauty platforms has made organic cosmetics more accessible to consumers, especially in emerging economies.

Regulatory Standards: Stricter regulations and increased transparency in cosmetic ingredients are reassuring consumers about the safety and efficacy of organic cosmetics.

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## Key Market Segments

The skin care segment is expected to dominate the organic cosmetics market, capturing a 40% market share by 2024. As consumers become more health-conscious and aware of the potential risks of synthetic chemicals, organic skincare products are experiencing a surge in demand. These products are seen as healthier alternatives to traditional skincare lines, driving their popularity among consumers seeking natural, clean beauty options.

Women are expected to remain the largest consumer group in the organic cosmetics market, holding a 32.5% share in 2024. This aligns with the broader trend of women prioritizing skincare and adopting health-conscious beauty routines. As women continue to invest in skincare products that promote overall well-being, their preference for organic and natural alternatives is a key factor contributing to the market's growth.

Challenges to Market Growth

Despite the market's strong growth trajectory, there are several challenges that could impede further expansion:

Sourcing Organic Raw Materials: The difficulty in securing a consistent supply of organic raw materials is one of the major obstacles. Limited supply often leads to higher production costs, which can be a barrier for budget-conscious consumers.

High Production Costs: Organic cosmetics typically have a higher production cost due to sustainable manufacturing practices, premium packaging, and the use of organic ingredients. This has made them less accessible to price-sensitive consumers, especially in emerging markets.

Competition from Traditional Cosmetics: While organic products are gaining in popularity, the traditional cosmetics market remains competitive. Established brands with large market shares and lower-priced products continue to present significant competition.

## **Regional Insights**

Japan: Anticipated to grow at the fastest rate of 10.30% CAGR, Japan's traditional beauty culture emphasizes purity and natural ingredients, making organic cosmetics a natural fit. The increasing demand for sustainable, eco-conscious products is driving market growth in Japan.

India: With a projected CAGR of 8.50%, India's growing interest in holistic health practices, along

with the cultural familiarity with herbal and Ayurvedic remedies, is fueling the demand for organic cosmetics.

China: The Chinese market is set to expand at a rate of 7.50% CAGR, driven by an expanding middle class and a government push for sustainability. Increasing disposable income is also contributing to a surge in demand for premium beauty products, including organic alternatives.

Singapore: Singapore's market is expected to grow at 6.40% CAGR. The city-state's multicultural demographic and government policies promoting sustainability are helping drive the growth of the organic cosmetics market.

Canada: Expected to grow at a rate of 4.90%, Canada's thriving natural beauty industry, homegrown brands, and the growing demand for clean and transparent beauty products contribute significantly to the organic cosmetics market.

Key Players

L'Oréal; Procter & Gamble; Estée Lauder; Unilever; Shiseido; Johnson & Johnson; Coty Inc.; Beiersdorf; Avon Products; Kao Corporation; Revlon; Henkel; Amorepacific Corporation; Mary Kay Inc.; Natura &Co; Colgate-Palmolive; Oriflame Cosmetics; The Body Shop; Clarins; Chanel.

Dive Deeper into the Data—View the Full Report Here! https://www.futuremarketinsights.com/reports/organic-cosmetics-market

Organic Cosmetics Market by Segmentation

By Product Type: Skin Care o Creams & Lotions o Serums o Face Packs/Masks o Cleanser o Others • Hair Care o Shampoo o Conditioner o Hair Oil o Hair Dye o Others Makeup o Facial Products o Eye Products o Lip Products

- o Nail Products
- Body Care
- o Soaps
- o Shower Gels
- o Cream
- o Oils
- o Fragrance

By End User:

- Men
- Women
- Unisex
- Baby

By Sales Channel:

- Hypermarkets/Supermarkets
- Convenience Stores
- Specialty Stores
- Direct Selling
- Departmental Stores
- Online Retailing
- Other Sales Channels

By Price Range:

- Economy
- Mid-range
- Premium

By Region:

- North America
- Latin America
- Asia Pacific
- Middle East and Africa (MEA)
- Europe

Have a Look at the Related Reports of the Consumer Product Domain:

The global <u>natural cosmetics market</u> size was valued at USD 48.4 billion in 2023 and is projected to reach USD 79.6 billion by 2033, growing at a CAGR of 5.1%.

The <u>demand for natural cosmetic color</u> is valued at USD 47.93 billion in 2024 and is projected to reach USD 79.57 billion by 2034, with a CAGR of 4.8%.

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