

# Patient Access Solutions Market Size to Surpass USD 3.61 Billion by 2032 | Share & Growth Analysis

Market Set to Revolutionize Healthcare Accessibility, Enhancing Patient Engagement and Streamlining Revenue Cycles Through Innovative Technology

AUSTIN, TX, UNITED STATES, January 6, 2025 /EINPresswire.com/ -- According to Research by SNS Insider, The <u>Patient</u> <u>Access Solutions Market</u> size was estimated at USD 1.87 billion in 2023 and is expected to reach USD 3.61 billion by 2032 at a CAGR of 6.64% during the forecast period of 2024-2032.



Healthcare practitioners leverage patient access solutions to enhance the customer experience by simplifying how services are found, booked, and paid for online. These solutions integrate seamlessly with healthcare claim processing systems, connecting hospitals with their patients throughout the billing process. By enabling hospital staff to engage more effectively with patients and take financial responsibility for their care, these systems reduce manual effort, minimize claim denials, and improve the overall patient financial experience.

Access to high-quality healthcare remains a cornerstone of global healthcare systems. To streamline support processes, optimize resource utilization, and elevate service quality, hospitals are increasingly adopting patient access solutions. This shift is driven by a heightened focus on improving patient satisfaction while enhancing profitability. Additionally, the introduction of enterprise intelligence systems is reshaping the industry landscape, playing a pivotal role in the growth and evolution of patient access solutions.

Get a Free Sample Report of Patient Access Solutions Market @ <u>https://www.snsinsider.com/sample-request/1823</u>

Key Patient Access Solutions Market Players:

MEDHOST TeleTracking Technologies Inc. PokitDok Inc KYRUUS UNITED BIOSOURCE LLC Optum Experian Information Solutions Inc. Genentech USA Inc. TransUnion LLC GAFFEY Healthcare and Other Players.

Telehealth and Denial Management Propel Growth in the Patient Access Solutions Market

The patient access solutions market is witnessing robust growth, driven by the rising adoption of telehealth and the critical need for effective denial management. Telehealth systems facilitate secure communication, remote monitoring, and virtual consultations, significantly reducing the necessity for in-person visits. This trend, fueled by technological advancements, better internet access, and growing patient and provider acceptance, improves healthcare accessibility, especially in underserved regions, while enhancing efficiency and lowering costs.

Denial management has emerged as a cornerstone of revenue cycle management, with hospitals utilizing patient access solutions to address increasing denial rates. Reports from the Journal of AHIMA (April 2022) indicate a 20% rise in hospital claim denials over five years, with average rates exceeding 10%.

Moreover, government initiatives and regulatory mandates promoting healthcare digitalization amplify the market's expansion, ensuring compliance and operational optimization. These drivers collectively position patient access solutions as indispensable tools for modern healthcare.

Key Market Segments By Products And Service Type

- Services
- Support & Maintenance
- Training & Education
- Implementation
- Software
- Eligibility Verification
- Medical Necessity Management
- Pre-Certification & Authorization
- Claims Denial & Appeal management
- Payments Estimation Software
- Claims Payment Assessment Software

#### By Delivery Mode

- Web & Cloud Based
- On-Premise

## By End-User

- Healthcare Providers
- HCIT Outsourcing Companies

Need any customization research on Patient Access Solutions Market, Enquire Now @ <u>https://www.snsinsider.com/enquiry/1823</u>

## Segment Analysis

## By Products and Service Type

The services and software segment dominated the market and accounts for the majority of the market share in the patient access solutions market owing to increasing system integration needs and the launch of advanced software. Technological advancement will boost the fastest growth of the services segment and is anticipated to grow significantly during the forecast period.

#### By Delivery Mode

The market is dominated by the web and cloud-based solutions segment, which is favored by end-users for its flexibility, low costs, and automatic updates. The ability of these solutions to support remote operations further enhances their appeal, and so they are becoming the go-to choice for healthcare providers.

#### Based on End-User

The healthcare providers segment dominated the market in the patient access solutions market. This dominance is driven by factors such as increased adoption of healthcare IT, rising healthcare spending, and declining reimbursement rates.

#### **Regional Insights**

In 2023, North America dominated the patient access solutions market. This is due to its mature and well-developed healthcare infrastructure, widespread adoption of healthcare IT solutions, and supportive government initiatives promoting the adoption of digital healthcare services. Also, the presence of leading market players along with the early uptake of advanced technologies in hospitals, clinics, and diagnostics centers strengthen the North American position.

During the forecast period, the Asia-Pacific region is expected to register the fastest CAGR. The growth is driven by improving healthcare infrastructure, rising healthcare costs, and growing awareness of patient access solutions. Countries such as China, India, Japan, and South Korea

lead the way in this growth, driven by government action and an expanding middle class with increased disposable incomes. China had the largest share of the market, while India was the fastest-expanding individual market in the region.

# Recent Market Developments

• June 2023: Epic Systems Corporation announced the integration of advanced Al-driven analytics into its patient access solutions platform. This innovation aims to enhance real-time data insights, improving patient engagement and operational efficiency for healthcare providers.

• March 2023: Cerner Corporation partnered with a major U.S. healthcare provider to launch a streamlined denial management module within its patient access solutions. The new module is designed to reduce claim rejection rates and optimize revenue cycle management processes.

Buy Full Research Report on Patient Access Solutions Market 2024-2032 @ <u>https://www.snsinsider.com/checkout/1823</u>

Table of Contents – Major Key Points

- 1. Introduction
- 2. Executive Summary
- 3. Research Methodology
- 4. Market Dynamics Impact Analysis
- 5. Statistical Insights and Trends Reporting
- 6. Competitive Landscape
- 7. Patient Access Solutions Market by Products And Service Type
- 8. Patient Access Solutions Market by Delivery Mode
- 9. Patient Access Solutions Market by End-User
- 10. Regional Analysis
- 11. Company Profiles
- 12. Use Cases and Best Practices
- 13. Conclusion

Speak with Our Expert Analyst Today to Gain Deeper Insights @ <u>https://www.snsinsider.com/request-analyst/1823</u>

Browse More Insights: <u>Patient Experience Technology Market Report</u> <u>Patient Engagement Solutions Market Report</u>

# About Us:

SNS Insider is one of the leading market research and consulting agencies that dominates the market research industry globally. Our company's aim is to give clients the knowledge they require in order to function in changing circumstances. In order to give you current, accurate market data, consumer insights, and opinions so that you can make decisions with confidence,

we employ a variety of techniques, including surveys, video talks, and focus groups around the world.

Akash Anand SNS Insider Pvt. Ltd 415-230-0044 email us here Visit us on social media: Facebook X LinkedIn Instagram

This press release can be viewed online at: https://www.einpresswire.com/article/774472202

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information. © 1995-2025 Newsmatics Inc. All Right Reserved.