

Global Viscosupplementation Market Set to Reach \$11.31 Billion by 2033, Growing at a CAGR of 9.20% | Astute Analytica

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/EINPresswire.com/ -- The global

viscosupplementation market is on an impressive growth trajectory, with its valuation rising from \$1.2 billion in 2023 to a projected \$11.31 billion by 2033, expanding at a robust CAGR of 9.20% during the forecast period from 2023 to 2033.

For more information, contact Astute Analytica at:

<https://www.astuteanalytica.com/request-sample/viscosupplementation-market>

Viscosupplementation, a minimally invasive treatment primarily used for osteoarthritis management, is gaining traction due to increasing prevalence of joint-related disorders, aging populations, and growing awareness about effective pain management solutions. The treatment, which involves injecting hyaluronic acid-based substances into the joint to enhance mobility and reduce discomfort, continues to be a preferred choice for patients seeking non-surgical interventions.

Key market drivers include:

1. Increasing prevalence of osteoarthritis: The global prevalence of osteoarthritis is rising, with over 100 million people affected worldwide. This is driving the demand for effective treatments like viscosupplementation.

The proliferation of knee degeneration worldwide has reached critical levels, with clinics in the United States logging over 560,000 new osteoarthritis consultations in the first half of 2023 alone. Concurrently, orthopedic specialists in Canada viscosupplementation market report performing upwards of 140,000 viscosupplement injections to manage recurring knee discomfort among older adults this year. In Asia, particularly China and India, a combined total of 2.6 million individuals have sought diagnosis for chronic cartilage wear, prompting medical practitioners to opt for minimally invasive interventions. This pronounced upsurge in patients diagnosed with degenerative joint conditions has also boosted demand for targeted therapy



solutions, as more than 45,000 sports enthusiasts in Australia opted for hyaluronic acid injections to postpone surgical intervention on their knees. Further accelerating this shift is the rising cost of joint replacement procedures, which average over US\$ 42,000 in select private hospitals across Europe.

Amid this surge in cases, non-surgical approaches are gaining approval from both patients and healthcare providers in the viscosupplementation market who seek alternatives to lengthy post-operative rehabilitation periods. According to a recent survey among 500 orthopedic clinics worldwide, roughly 80% indicated greater reliance on viscosupplementation in 2023 compared to previous years, though the majority still combine injections with physiotherapy. In South Korea, more than 65 specialized clinics documented a collective 9,000 repeat visits for follow-up hyaluronic treatments after initial success in pain relief. Meanwhile, innovative single-shot viscosupplement have made strides in Swiss hospitals, where 15,000 units were earmarked for trial on patients with progressive cartilage deterioration. Such heightened global collaboration signals a long-lasting uptick in non-surgical interventions, aligning with both patient preference and the practical necessity to reduce strain on operating theaters. Ultimately, these developments push the market to evolve, making viscosupplementation a frontline option for controlling knee degeneration.

For more information on the viscosupplementation market, visit our website:
<https://www.astuteanalytica.com/industry-report/viscosupplementation-market>

Key players in the viscosupplementation market include:

- Sanofi
- ANIKA THERAPEUTICS, INC.
- SEIKAGAKU CORPORATION
- Zimmer Biomet
- SMITH & NEPHEW PLC
- LG Chem
- LIFECORE
- Ferring B.V.
- Fidia Farmaceutici S.p.A.
- Other Prominent Players

Key trends in the viscosupplementation market include:

Key trends in the viscosupplementation market include:

- Single Injection
- Three Injection
- Five Injection

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- Hospitals
- Orthopedic Clinics/ASCs

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- United States
- Canada

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- Germany
- UK
- France
- Italy
- Spain
- Rest of Europe

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- China
- India
- Japan
- South Korea
- Australia & New Zealand
- ASEAN
- Rest of Asia Pacific

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- Brazil
- Mexico
- Argentina
- Colombia
- Rest of Rest of America

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