

Global Veterinary Lasers Market Set to Reach USD 727.36 Million by 2033, Growing at a 9.1% CAGR | Astute Analytica

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Veterinary lasers are gaining traction due to their effectiveness in surgical procedures, pain management, and wound healing for animals. These devices offer minimally invasive solutions, reducing recovery times and improving treatment outcomes, which has contributed to their widespread acceptance in veterinary clinics and hospitals worldwide.



Specialized pet insurance packages are reshaping how clinics finance and implement high-end laser therapies for animals across the veterinary lasers market. In 2023, at least 1,400 insurance providers worldwide started covering laser treatment costs for musculoskeletal injuries, significantly reducing out-of-pocket expenses for pet owners. Clinics report that pet parents are more willing to try laser solutions when an insurance claim can offset the initial fees, observed in 980 newly surveyed veterinary facilities. As a result, the traditional hesitation around investing in sophisticated laser equipment has diminished, fueled by better underwriting policies that acknowledge the long-term benefits of such treatments. This shift toward inclusive coverage has also generated new revenue opportunities for practitioners. Approximately 490 veterinary



hospitals, particularly in North America, have created specialized "laser suites" to accommodate the increased demand for insured treatments.

Notably, about 70 of these hospitals have formed collaborative agreements with insurers that streamline claim processing, ensuring continuity of care. Designed to optimize treatment cycles, these partnerships keep animals on schedule, ultimately improving clinical outcomes associated with laser interventions. Insurance-backed laser therapy in the veterinary lasers market has seen notable success in rehabilitative medicine. In 2023, equine centers with joint coverage agreements processed at least 2,600 claims connected to performance-related tendon recovery. This volume attests to broader acceptance of laser therapy as a legitimate solution for injuries that once required extended downtime or more invasive methods. Confident that the method is both cost-effective and clinically proven, insurers have further expanded policy terms to include additional laser applications, like post-surgical wound healing and chronic skin conditions. Overall, specialized insurance coverage stands as a cornerstone driver, removing financial barriers and ushering in a new era of veterinary laser adoption that promises better patient outcomes—and a stronger bottom line—for clinics worldwide.

- · Aspen Laser Systems LLC
- Aesculight Llc
- BIOLASE, Inc.
- Cutting Edge Laser Technologies
- · Excel Lasers Limited
- LiteCure LLC
- Multi Radiance Medical
- Omega Laser Systems Ltd
- Pivotal Health Solutions
- SpectraVET
- Summus Medical Laser, LLC
- Technological Medical Advancements, Inc.
- VBS Direct Limited
- Respond Systems Source
- Other Prominent Players

- Therapeutic Lasers
- Surgical Lasers

- Dogs
- Cats
- Others

- Pain and Inflammation Management
- Regeneration/Tissue Repair
- Others

- Class 3 Lasers
- Class 4 Lasers
- · Class 2 Lasers

- Veterinary Hospitals and Clinics
- Others

- North America
- The U.S.
- Canada
- Mexico
- Europe
- Western Europe
- The UK
- Germany
- France
- Italy
- Spain
- Rest of Western Europe
- Eastern Europe
- Poland
- Russia

- Rest of Eastern Europe
- Asia Pacific
- China
- India
- Japan
- Australia & New Zealand
- South Korea
- ASEAN
- · Rest of Asia Pacific
- Middle East & Africa
- · Saudi Arabia
- South Africa
- UAE
- Rest of MEA
- · South America
- Argentina
- Brazil
- Rest of South America

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