

Adhesive Films Market to Reach USD 29.8 Billion by 2033 Amid Rising Demand for Compact & Convenient Solutions | FMI

Germany's adhesive films market is set to grow by USD 552.4 million, driven by the food & beverage industry's expansion and increased food trade.

NEWARK, DE, UNITED STATES, January 8, 2025 /EINPresswire.com/ -- According to a recent research report by Future Market Insights, the global adhesive films market is poised for significant expansion in the coming decade. The market, valued at USD 19.1 billion in 2023, is projected to grow at a CAGR of 4.6% from 2023 to 2033, reaching USD 29.8 billion by 2033. The top three countries leading the market are expected to account for 20% to 25% of the global market share by 2023.

Handheld adhesive films, renowned for their small packaging size and convenient storage, have emerged as a popular choice among consumers. This segment is anticipated to maintain a steady CAGR of 4.6% throughout the forecast period, driven by their widespread adoption in various industries.

The adhesive films market generated approximately USD 18.1 billion in revenue in 2022, highlighting robust



Adhesive Films Market



Regional Analysis of Adhesive Films Market

performance amid growing demand. With the rising consumption of beauty and personal care products fueling demand, the industry is expected to witness an incremental growth opportunity of USD 11.7 billion over the next ten years.

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Understanding The Adhesive Films Market

The Adhesive Films Market refers to the global industry that deals with the production, distribution, and consumption of adhesive films. These films are thin layers of material that have a sticky surface on one side, designed to bond with surfaces upon application. Adhesive films are used for a wide range of applications in various industries, such as automotive, electronics, packaging, construction, and medical.

Prominent Factors Propelling the Expansion of the Adhesive Films Industry

- •Growing Demand in Electronics Industry: Adhesive films are widely used in electronic components for bonding, insulation, and protection, driven by the rising production of smartphones, tablets, and wearables.
- •Increasing Use in Automotive Applications: The automotive industry is adopting adhesive films for lightweight bonding, sealing, and soundproofing, which supports vehicle weight reduction and enhances fuel efficiency.
- •Expansion in the Packaging Sector: The surge in e-commerce and the demand for flexible and secure packaging solutions have fueled the growth of adhesive films, particularly in food and consumer goods packaging.
- •Rising Adoption in the Healthcare Industry: Adhesive films are crucial in medical applications such as wound dressings, medical tapes, and wearable devices, driven by advancements in healthcare technologies.
- •Environmental Regulations Driving Demand for Solvent-Free Adhesives: Growing environmental awareness and regulations are pushing manufacturers to develop eco-friendly, solvent-free adhesive films, boosting market innovation and adoption.

Sales of Copper Adhesive Films to Skyrocket in Germany Amid Rising Export of Food Products

Germany is poised to witness a significant surge in the sales of copper adhesive films, driven by robust growth in its food and beverage sector and increasing food imports and exports. Projections indicate that the adhesive film market in Germany will offer a remarkable potential growth opportunity valued at approximately USD 552.4 million during the forecast period.

As per data from Germany Trade and Invest (GTAI), the food and beverage industry is the country's fourth-largest sector, underscoring its critical role in the nation's economy. Furthermore, Germany is recognized as the third-largest exporter and importer of agricultural

goods and food products globally, highlighting its dominance in international food trade.

Competitive Landscape

Key competitors in the global adhesive films market are attempting to gain a major part of the market by expanding their presence and product offerings. To compete with their rivals, these players are relying on acquisition and product launch strategies.

Key Players

- •3M Company
- Avery Dennison Corporation
- •Klöckner Pentaplast
- •Irplast S.P.A
- Cosmo Films
- •Ecoplast Ltd.
- Nitto Denko Corp
- •Adhesive Films, Inc.
- Grafix Plastics
- •Shenzhen Sun Tone New Material Co., Ltd.
- •Hexis S.A.S

Discover the Full Details in Our Report—Read More Now! https://www.futuremarketinsights.com/reports/adhesive-films-market

Adhesive Films Market Outlook by Category

By Adhesive Type:

- Acrylic
- Rubber
- Water Based
- Oil Based
- Silicone

By Material:

- •Bi-axially Oriented Polypropylene (BOPP)
- Polyethylene (PE)
- Polyvinyl Chloride (PVC)
- Polyamide (PA)
- Others (PET, EVOH)

By Thickness:

- •Up to 50 Um
- •51 to 100 Um
- •101 to 200 Um
- •Above 200 Um

By Application:

- •Labels
- Tapes
- Envelops
- Bags & Pouches
- Graphic Films
- Speciality Films
- Surface Protection Films
- •Non Conductive Films

By End Use:

- Electrical & Electronics
- •Building & Construction
- Aerospace
- Automotive
- Packaging
- Transportation
- Others (Signage, Medical)

By Region:

- North America
- •Latin America
- •East Asia
- South Asia & Pacific
- •Western Europe
- •Eastern Europe
- Central Asia
- •Russia & Belarus
- Balkan Countries
- Baltic Countries
- •Middle East and Africa (MEA)

Explore FMI's related ongoing Coverage in 1the Packaging Domain:

The <u>packaging film market</u> is anticipated to be worth USD 149.6 billion in 2023, growing at a CAGR of 4.1% between 2023 and 2033. By 2033, the market is expected to be worth USD 223.5 billion.

The global <u>specialty film market</u> is expected to progress at a sluggish CAGR of 2.30%, reaching USD 28.8 billion by 2034 and USD 22.9 billion by 2024. The current market valuation stands at USD 21.1 billion in 2023.

About Future Market Insights (FMI)

Future Market Insights, Inc. (ESOMAR certified, recipient of the Stevie Award, and a member of the Greater New York Chamber of Commerce) offers profound insights into the driving factors that are boosting demand in the market. FMI stands as the leading global provider of market intelligence, advisory services, consulting, and events for the Packaging, Food and Beverage, Consumer, Technology, Healthcare, Industrial, and Chemicals markets. With a vast team of over 400 analysts worldwide, FMI provides global, regional, and local expertise on diverse domains and industry trends across more than 110 countries.

Join us as we commemorate 10 years of delivering trusted market insights. Reflecting on a decade of achievements, we continue to lead with integrity, innovation, and expertise.

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