

# Tactical Radio Market Projected to Hit USD 22.5 Billion by 2032 | Growth Rate (CAGR) of 6.27%

Tactical Radio Market Research Report By Frequency Range Modulation Type, Waveform, Platform, Security Level, Regional

WY, UNITED STATES, January 10, 2025 /EINPresswire.com/ -- The <u>Tactical</u> <u>Radio Market</u> is a rapidly evolving segment within the defense and communications industry. Tactical radios are designed to provide secure, reliable communication in military and



defense applications, offering robust performance in challenging environments. In 2022, the market was valued at approximately 12.24 USD billion, and it is projected to grow from 13.01 USD billion in 2023 to 22.5 USD billion by 2032, with a compound annual growth rate (CAGR) of around 6.27% during the forecast period of 2024 to 2032. This growth is fueled by the increasing

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Increasing Demand for Secure and Interoperable Communication " Market Research Future demand for advanced communication solutions, especially in defense and security operations.

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- Raytheon Technologies
- Elbit Systems
- Harris Corporation
- Rohde Schwarz
- Hensoldt
- Thales
- Motorola Solutions

- Hytera Communications
- Airbus Defence and Space
- L3Harris Technologies
- Cobham
- Leonardo DRS
- Rockwell Collins
- BAE Systems
- Vectron Systems

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Rising Defense Budgets and Military Modernization

Governments worldwide are increasing their defense budgets to modernize their armed forces and enhance operational readiness. The demand for advanced communication systems, including tactical radios, is rising to ensure real-time, secure, and uninterrupted communication in defense operations. Tactical radios are critical for coordinating military actions, connecting troops in the field, and providing situational awareness in complex environments.

#### Advancements in Communication Technologies

Tactical radios have evolved significantly over the years with the integration of advanced technologies such as Software Defined Radio (SDR), secure communications, and digital signal processing. These advancements offer improved communication quality, security, and range, making tactical radios indispensable for military, defense, and law enforcement agencies.

#### **Emerging Threats and Security Concerns**

With growing geopolitical tensions, the rise of asymmetric warfare, and cyber threats, military forces need to operate efficiently in high-risk environments. Tactical radios provide encrypted, jam-resistant communications, ensuring that security forces can maintain operational effectiveness under pressure. This is especially important in counter-terrorism, peacekeeping, and border security operations.

#### Increased Demand for Interoperability

As military forces increasingly participate in joint operations with international allies, the need for interoperability between different communication systems is growing. Modern tactical radios are designed to seamlessly integrate with other communication networks and platforms, ensuring smooth coordination between various armed forces and agencies during multinational

missions.

## Shift Towards Network-Centric Warfare

The trend toward network-centric warfare, where military operations are driven by interconnected communication systems, is accelerating the demand for tactical radios. These radios are designed to ensure reliable communication within integrated command, control, communications, computers, intelligence, surveillance, and reconnaissance (C4ISR) networks, enabling real-time decision-making and situational awareness.

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## By Platform

Land-Based: Tactical radios are widely used by ground forces such as infantry, armored units, and special forces. They are designed to be rugged, portable, and capable of operating in harsh environmental conditions.

Airborne: Used by aviation units and drones, airborne tactical radios provide secure communication between aircraft, ground forces, and command centers.

Naval: Naval tactical radios are designed for use in naval vessels and submarines, providing reliable communication across maritime operations.

#### By Technology

Software Defined Radio (SDR): SDR technology enables flexibility and adaptability in communication systems by allowing radios to be programmed for different frequencies and modes, making them suitable for a wide range of military applications.

Analog Radios: While gradually being replaced by more advanced digital systems, analog radios are still used in some defense applications due to their simplicity and cost-effectiveness.

Digital Radios: Digital tactical radios offer enhanced security, reliability, and quality compared to analog systems. They are increasingly adopted for their ability to transmit data and voice simultaneously, supporting modern military operations.

#### By Application

Military and Defense: The largest segment of the tactical radio market, focusing on

communication between soldiers, command centers, and military vehicles. This includes radios used in combat, surveillance, reconnaissance, and peacekeeping operations.

Law Enforcement and Homeland Security: Tactical radios are also used by police, border patrol, and other law enforcement agencies for secure and efficient communication during emergencies, riots, and disaster response.

Public Safety: Used in search-and-rescue operations, firefighting, and emergency medical services, tactical radios provide critical communication in high-stress, time-sensitive situations.

#### By Frequency

VHF (Very High Frequency): Commonly used in short to medium-range communication, particularly for tactical land-based operations.

UHF (Ultra High Frequency): Used for longer-range communication and is ideal for urban and building environments, making it suitable for both military and law enforcement applications.

HF (High Frequency): Typically used for long-range communication and satellite communications, often essential for naval and air operations.

### **Regional Insights**

North America: Dominates the tactical radio market due to significant defense expenditure and the presence of key manufacturers. The United States, in particular, is a major player in the development and procurement of advanced tactical radios for its military forces.

Europe: Strong demand for tactical radios comes from countries like the UK, France, Germany, and Russia, as well as from NATO countries. The increasing emphasis on interoperability between different armed forces is boosting market growth.

Asia-Pacific: A rapidly growing region, driven by significant investments in defense modernization, particularly in countries like China, India, and Japan. The region is expected to experience the highest CAGR during the forecast period.

Middle East and Africa: Geopolitical tensions and security concerns are driving investments in tactical communication systems. Countries like Saudi Arabia and the UAE are significantly investing in military modernization, including tactical radio systems.

High Costs of Advanced Systems

The development and procurement of advanced tactical radio systems can be costly, particularly for countries with limited defense budgets. This may slow down the adoption of state-of-the-art systems in some regions.

Maintenance and Lifecycle Costs

Tactical radios require ongoing maintenance, repair, and updates, which can incur significant costs over the product lifecycle. Moreover, as communication systems evolve, there is a need for regular upgrades to keep pace with technological advancements.

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The Tactical Radio Market is poised for significant growth in the coming years. As militaries around the world modernize their communication systems and shift toward more integrated, network-centric operations, the demand for tactical radios that offer enhanced security, interoperability, and real-time communication will rise. Additionally, innovations such as Software Defined Radios (SDR), frequency-hopping capabilities, and secure voice and data transmission will drive further growth in the market.

The increasing focus on counterterrorism and border security, alongside the expanding use of unmanned systems (such as drones), will continue to create new opportunities for tactical radio manufacturers. The evolution of 5G networks and advanced satellite communications will also have a transformative effect on how tactical radios are used in future operations.

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<u>Photosensitive Semiconductor Device Market</u> <u>Interchangeable Len Market</u>

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