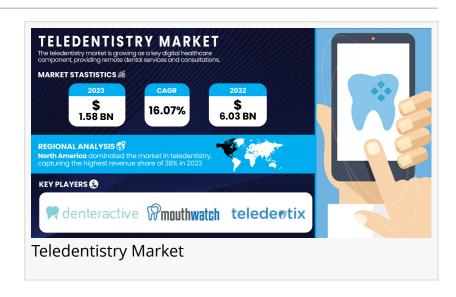


Teledentistry Market to Grow from \$1.58 Billion in 2023 to \$6.03 Billion by 2032 at a 16.07% CAGR – SNS Insider

Transforming Digital Healthcare: The Teledentistry Market Expands as Al and Cloud-Based Technologies Drive Accessibility and Innovation Worldwide.

AUSTIN, TX, UNITED STATES, January 10, 2025 /EINPresswire.com/ -- According to Research by SNS Insider, The <u>Teledentistry market</u> size was estimated at USD 1.58 billion in 2023 and is expected to reach USD 6.03 billion by 2032 at a CAGR of 16.07% during the forecast period of 2024-2032.



The teledentistry market is rapidly growing as an integral part of digital healthcare, providing remote dental services and consultations through digital platforms. This innovative approach transforms traditional dental care by increasing accessibility and convenience, especially for patients in rural or underserved areas. Advancements in digital technology, expansion of telehealth in global healthcare, and growing focus on oral health are driving the market. All is revolutionizing the diagnostic power and personalized treatments. Companies, such as Pearl, are releasing innovative All products to enhance the dental imaging experience and teledentistry.

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Key Teledentistry Market Players:

- Teledentix (Teledentix Platform, Teledentix Remote Patient Monitoring)
- SmileDirectClub (SmileDirectClub App, SmileDirectClub Aligner Kit)
- MouthWatch (Teledentistry Software, Intraoral Cameras)
- Denteractive (Denteractive Platform, Denteractive Telemedicine App)
- Virtudent (Virtudent Telehealth Platform, Virtudent Intraoral Camera)
- Carestream Dental (Carestream Health Software, CS 3700 Intraoral Scanner)

- Patterson Dental (iTero Intraoral Scanner, OrthoAligner)
- MediSprout (Telehealth Solutions, Remote Patient Monitoring Tools)
- Teledentistry.com (Teledentistry Portal, Mobile App)
- Callforce (Callforce Teledentistry Solutions, Virtual Office Solutions)
- Dentulu (Dentulu Teledentistry Platform, Dentulu Intraoral Camera)
- Opencare (Opencare Teledentistry App, Virtual Care Tools)
- Teledentics (Teledentics Platform, Teledentics Intraoral Camera)
- Dental Monitoring (Dental Monitoring App, Intraoral Camera)
- Opgal (Opgal Teledentistry Solutions, Opgal Mobile Imaging)
- Align Technology (Invisalign, iTero Element Scanner)
- Pearl (Pearl Al Software, Pearl Virtual Consultation Platform)
- Teledentistry Network (Teledentistry Platform, Virtual Dental Exam Kit)
- TrueDent (TrueDent Telehealth Platform, TrueDent Treatment Plan)
- Zocdoc (Zocdoc Appointment Scheduling, Zocdoc Virtual Visit)

Segment Analysis

By Component

In 2023, the software and services segment dominated the market with a 58% market share, driven by the increasing use of wireless care technologies in dental health. The rise of teledentistry software, offering convenience and affordability, is expected to further fuel market growth. Advancements in digital health, including telehealth platforms, mobile apps, and Alpowered diagnostic tools, are enhancing patient experiences and expanding service offerings.

The hardware segment experiencing the fastest growth at the fastest rate of the innovations created in technology areas of dental equipment. Some new products are released into the market offering oral health feedback through connected teledentistry platforms for example there is an integrated electric toothbrush with teledentistry service in the case of Philips, and Sonicare service.

By Delivery Mode

The cloud-based segment dominated the market in 2023, holding the largest revenue share, and is expected to grow at a CAGR of 18.21%. This growth is driven by the launch of advanced cloud-computing teledentistry services and increasing adoption among dental professionals and patients for easy storage and recording of health information. Strong access, ample bandwidth, storage, and robust security features are further supporting the segment's expansion.

The web segment is expected to grow at the fastest CAGR from 2023 to 2032 with the growth in web-based teledentistry apps and their increasing acceptance. The use of smartphones in rural areas is increasing access to dental care. The affordability and user-friendly experience offered by web-based platforms are accelerating the sector's growth.

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Key Market Segment By Component

- Software & Services
- Hardware

By Delivery Mode

- · Cloud-Based
- Web-Based

By Application

- Tele-Consultation
- · Remote Patient Monitoring
- Education & Training

By End-Use

- Providers
- Patients
- Others

Regional Analysis

In 2023, North America dominated the teledentistry market with a 38% market share. The region is an early adopter of smart healthcare innovations, integrating technologies like mobile apps, smart wearables, and eHealth services such as teledentistry and EHR platforms for remote health access. The increasing use of smartphones, growing awareness of digital health solutions, and the rise of a younger, tech-savvy demographic with higher disposable income are driving market growth.

The Asia Pacific region is expected to grow at the fastest rate during the forecast period. Key market players are expanding their operations in this region, with efforts to educate healthcare practitioners and invest in R&D for innovative teledentistry technologies. The aging population, rising dental health issues, and advancements in telehealth solutions are all contributing to the region's expanding market presence. Government initiatives to promote telehealth adoption are also boosting market growth.

Recent Development

- In August 2024, Delta Dental of California and its subsidiaries (DDCA), the top dental insurance provider serving over 31 million members, partnered with Teledentistry.com to offer members 24/7 virtual access to dental professionals, aiming to eliminate barriers to care, particularly for those in urgent need.
- In June 2023, Virtual Dental Care, Inc., a leader in digital dental solutions, launched its innovative Teledentistry 3.0 service, Dental.com, enabling patients to receive comprehensive dental care from the comfort of their homes.

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