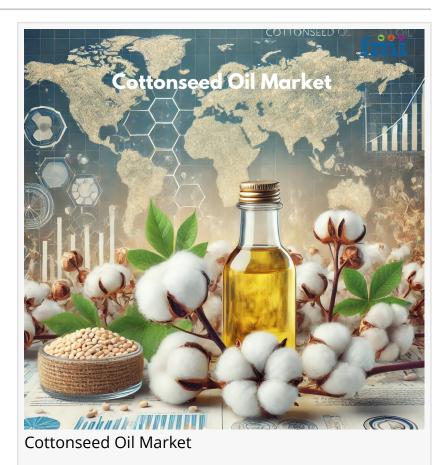


Cottonseed Oil Market to Reach USD 8.19 Billion by 2034, Driven by Food Processing and Cosmetics Demand

Cottonseed oil: a healthier, versatile choice for cooking, cosmetics, and industrial use, driving demand in emerging and global markets.

NEWARK, DE, UNITED STATES, January 15, 2025 /EINPresswire.com/ -- The <u>cottonseed oil market</u> is projected to reach a valuation of USD 5,891 million by 2024, with an anticipated compound annual growth rate (CAGR) of 6.8% over the subsequent decade, culminating in approximately USD 8,189 million by 2034.

This growth is largely attributed to the oil's increasing utilization in the food processing industry, where it contributes to extended shelf life and enhanced flavor profiles of food products. The global cottonseed oil



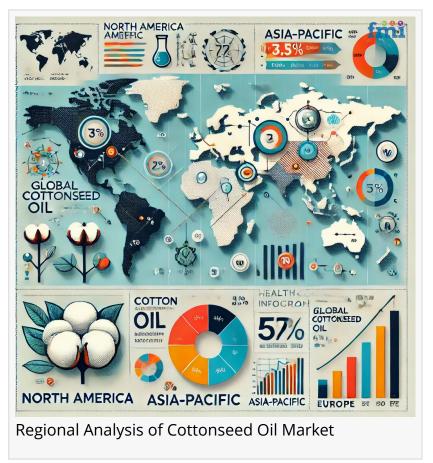
market is experiencing significant growth, driven by its widespread use in cooking, baking, and food processing. Known for its mild flavor and high smoke point, cottonseed oil has become a preferred choice among consumers and food manufacturers alike. The increasing demand for healthier cooking oils and the growing foodservice industry are major factors propelling the market forward.

Beyond its culinary applications, cottonseed oil is gaining traction in the cosmetics and personal care sectors. Its inherent anti-aging and anti-inflammatory properties make it a valuable ingredient in various skincare formulations, thereby broadening its market appeal.

The cottonseed oil market encompasses the global production, distribution, and consumption of oil extracted from cotton plant seeds. This oil is widely utilized in cooking, food processing, and

various industrial applications.

"The increasing consumer preference for cottonseed oil in home cooking and baking, due to its health benefits, is driving steady demand growth. Its extensive use in producing confections, baked goods, snacks, and as a stabilizing agent in spreads, sauces, salads, and dressings, is further propelling market expansion. The oil's affordability and wide availability in modern trade stores enhance its accessibility. Additionally, ongoing research into new applications, particularly in cosmetics and personal care, is expected to create further growth opportunities." - says Nandini Roy Choudhury, Client Partner at **Future Market Insights**



Market Drivers

1. Rising Health Awareness: Consumers are increasingly opting for oils low in saturated fats and high in polyunsaturated fats, positioning cottonseed oil as a healthier alternative.

2. Expanding Food Processing Industry: Cottonseed oil's versatile applications in snacks,

confectionery, and processed foods drive its demand among food manufacturers.

3. Economic Pricing: Its affordability compared to other premium oils like olive and avocado oil makes it accessible to a broader audience.

4. Agricultural Advancements: Technological developments in cotton cultivation and oil extraction have increased yield efficiency and product quality.

Key Takeaways for Investors

1. The cottonseed oil market presents lucrative opportunities, particularly in the Asia-Pacific region.

2. Investments in sustainable and organic cottonseed oil production could yield high returns as consumer preferences evolve.

3. Diversification into non-food applications such as cosmetics and biodiesel offers significant growth potential.

4. The food processing industry is anticipated to account for 28% of the market share in 2024, driven by the oil's utility in enhancing shelf life and flavor.

5. In 2024, the bulk packaging segment is expected to secure a 38% value share, reflecting the

industry's preference for large-scale procurement.

6. India is forecasted to experience a robust CAGR of 9.8% through 2034, attributed to its substantial cotton production and increasing domestic demand.

7. The United States is projected to grow at a CAGR of 8.5%, supported by diverse applications in food processing and industrial sectors.

8. In the United Kingdom, the market is expected to expand at a CAGR of 8.4%, driven by rising health consciousness and demand for healthier cooking oils.

Challenges and Restraints

1. Allergenic Concerns: Cottonseed oil contains trace amounts of gossypol, which may cause allergic reactions in sensitive individuals.

2. Market Competition: The availability of alternative cooking oils, such as sunflower, canola, and palm oil, poses a challenge to market growth.

3. Sustainability Issues: Concerns over the environmental impact of cotton farming and the demand for organic practices could influence consumer preferences.

Key Trends

1. Shift Toward Organic Cottonseed Oil: With growing awareness of sustainable and organic farming practices, the demand for organic cottonseed oil is on the rise.

2. Innovative Applications: Beyond cooking, cottonseed oil is increasingly being used in cosmetics, pharmaceuticals, and biodiesel production.

3. Rising Demand in Emerging Economies: The expanding middle-class population in countries like India, China, and Brazil is creating new opportunities for market players.

Regional Insights

- North America: A mature market driven by the high consumption of processed foods and an established foodservice industry.
- Asia-Pacific: The region leads the market due to the extensive production and consumption of cottonseed oil in countries like India and China.
- Europe: Steady growth fueled by increasing demand for healthier cooking oils.

Access the Full Report Market Trends and Projections Now! <u>https://www.futuremarketinsights.com/reports/cottonseed-oil-market</u>

Competition Outlook

Cottonseed oil market players are zeroing in on product development, collaborations, supply chain management, and quality control. With these strategies, companies aim to make a space for themselves in the global space. Competitive pricing strategies are another key focus of players as they project higher revenues in years ahead.

Players are developing extensive product offerings while considering the environmental

sustainability of oil production from cottonseed. Participants are also enhancing the content and quality of the product to make it healthier to increase sales.

Industry Updates

• The Gujarat Cooperative Milk Marketing Federation Ltd (GCMMF), which is an Amul marketer, revealed a competitive pricing strategy in March 2023. This strategy is claimed to disrupt the sales of edible oil in India. According to the latest announcement, the federation is expected to introduce a variety of cottonseed oil at a fixed retail price of INR 100. Presently, the retailer sells 6 product variants under the brand 'Janmay'.

• In September 2023, researchers at Cotton Incorporated and Clemson University were given a grant by the United States Department of Agriculture. The researchers will be using unique plant germplasm and molecular tools to grasp and enhance the genetics that impact the upland cotton's oil content.

Leading Cottonseed Oil Brands

- Cargill
- Archer Daniels Midland (ADM)
- Bunge Limited
- Louis Dreyfus Company
- Wilmar International
- Itoham Foods
- Saraogi Oils
- AGP Oils Pvt Ltd
- Ventura Group
- Vimal Oil & Foods

Key Segments of Market Report

By Nature:

Based on nature, the sector is bifurcated into organic and conventional.

By Raw Material:

Various raw materials used in the production process include genetically modified cotton and non-genetically modified cotton.

By End Use:

Based on end use, the cottonseed oil market is divided into industrial, food service providers, and retail/ households. The industrial sector is further segmented into the food processing industry, cosmetics and personal care, and others. The food processing industry is also subdivided into bakery and confectionery, sauces, spreads, and dressings, shortenings/margarine, and others.

By Packaging:

The oil is commonly packaged in retail and bulk packaging. In retail packaging, cans, tins, and pouches are used.

By Distribution Channel:

The product is sold via direct/B2B and indirect/B2C channels. Under indirect distribution channel, there are hypermarkets/supermarkets, convenience stores, traditional groceries, and online retail.

By Region:

Analysis has been carried out in key countries of North America, Europe, Asia Pacific, the Middle East and Africa, and Latin America.

Explore FMI's related ongoing Coverage in Food and Beverage Domain:

According to Future Market Insights research, during the projected period, the <u>Strawberry Seed</u> <u>Oil market</u> is expected to grow at a CAGR of 4.40%. The market value is projected to increase from US\$ 826.6 million in 2023 to US\$ 1,271.5 million by 2033.

The global <u>hemp seed oil market</u> is expected to reach a market valuation of US\$ 104 million in the year 2023. The global market value for hemp seed oil grew at a CAGR of roughly 5.3 percent over the last half-decade. Meanwhile, over the forecast period of 2023 to 2033, demand for hemp seed oil is expected to expand at a CAGR of roughly 19%.

About Future Market Insights (FMI)

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