

Lanolin market to reach US\$521.873 million by 2030 at a 3.22% CAGR

The lanolin market is expected to grow at a CAGR of 3.22%, reaching a market size of US\$521.873 million in 2030, from US\$445.439 million in 2025.

NOIDA, INDIA, January 15, 2025 /EINPresswire.com/ -- According to a new report published by Knowledge Sourcing Intelligence, the [lanolin market](#) is projected to grow at a CAGR of 3.22% between 2025 and 2030 to reach \$521.873 million in 2030.



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Analyst

Lanolin is wax that is produced from the sebaceous glands of creatures that carry wool, wool fat, sheep grease, wool wax, or wool grease. Lanolin can be derived from domestic sheep breeds that are raised to produce wool. Many historical pharmacopeias considered this substance as a wool fat. However, lanolin is not defined as a fat because it lacks glycerides i.e. glycerol esters; instead, Lanolin is a sterol compound. Lanolin's waterproofing helps the sheep

shed water from their coats, and some types of sheep yield Cabreuva much.

Consumers are interested in innovations owing to the increasing propensity towards natural and sustainable ingredients in their personal care and cosmetic products. Hence the market is driven by soaring demand for lanolin in personal care and cosmetics. Consumers are becoming health-conscious about what goes into their skincare and cosmetics and thus are opting for products made from natural ingredients. Moreover, they are becoming more health-conscious and ecologically informed, and they prefer goods that they believe are safer and more beneficial to skin health and the environment.

Further, the clean beauty trend is essential because it contains the end consumer's much-needed understanding of transparency in formulas. Currently, more people are reading labels and purchasing products with natural ingredients over synthetic ones. This trend is especially prominent in North America and Europe, where regulatory systems have shifted toward environmentally friendly products. As a result, cosmetic businesses are expanding the product lines that accept lanolin.

Additionally, because of the increasing awareness regarding the depletion of natural resources and the cost of using lanolin as an alternative, different end-use industries that previously relied on mineral oil-based lubricants are shifting to bio-based substitutes such as Lanolin. Lanolin's multifunctionality as a lubricant in various applications will serve as a further driver for its

demand in the marketplace. Additionally, the fast expansion of distribution channels among key market players would likely hasten the growth of the Lanolin market.

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The lanolin market is segmented by application into five major categories: Cosmetics and personal care, pharmaceuticals, anti-corrosive applications, lubricants, and other applications. The expansion in the pharmaceutical section is anticipated for the forecast period since the substance is noted for its medicinal qualities besides its moisturizing and healing powers, which make it an active ingredient in almost every therapeutic product. The most important functions that drug substances serve are: antifungal and antibacterial; both of these actions help in the prevention and treatment of dermatological conditions. It is also used in many ointments designed specifically to treat skin infections such as rashes, burns, and wounds. In addition, it has hypersensitivity traits; thus, it is considered appropriate to use on sensitive skin.

Based on geography, the Asia Pacific area is expected to increase significantly throughout the projected period because of growing markets such as pharmaceuticals, textiles, personal care, and toiletry items in developing countries like China, India, and Indonesia among others. The chief driving force that increases the consumption of lanolin oil and lanolin wax is the eco-friendliness of lanolin because lanolin is derived out of natural oil by purifying lipid components that otherwise cling on to wool and also consists of cholesterol and branched or unsaturated fatty acids that are similar to human epidermal lipids. Lanolin oil and wax produce balms, laxatives, ointments, and creams, and are also used for excipients, animal health/veterinary, sun care, skincare, body care, hair care, ornamental cosmetics, products for babies, and many others.

Furthermore, tighter laws in the Asia Pacific area drive demand for environmentally friendly options. The goal of phasing out HCFCs by 2040 and lowering HFCs by 85% by 2047 drives producers to develop low-GWP solutions. This migration feature aligns with the global agenda for sustainability and meets the needs of increasingly environmentally conscious consumers.

As a part of the report, the major players operating in the Lanolin market that have been covered are Croda International PLC, Lanotec, Lansinoh Laboratories Inc., The Lubrizol Corporation, Nippon Fine Chemical, NK Chemicals, Rolex Lanolin Products Limited, Suru Chemicals, Wellman Advanced Materials, Yixin Chemical Co. Ltd.

The market analytics report segments the Lanolin market as follows:

- By Application
 - o Cosmetics and Personal Care
 - o Pharmaceuticals
 - o Anti-corrosive Applications
 - o Lubricants

o Other Applications (Paints, Paper)

• By Geography

• North America

o USA

o Canada

o Mexico

• South America

o Brazil

o Argentina

o Rest of South America

• Europe

o United Kingdom

o Germany

o France

o Italy

o Spain

o Rest of Europe

• Middle East and Africa

o Saudi Arabia

o UAE

o Rest of the Middle East and Africa

• Asia Pacific

o China

o India

o Japan

o South Korea

o Taiwan

o Thailand

o Indonesia

o Rest of Asia-Pacific

Companies Profiled:

• Croda International PLC

• Lanotec

• Lansinoh Laboratories Inc.

• The Lubrizol Corporation

• Nippon Fine Chemical

• NK Chemicals

• Rolex Lanolin Products Limited

• Suru Chemicals

• Wellman Advanced Materials

• Yixin Chemical Co., Ltd.

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Harsh Sharma

Knowledge Sourcing Intelligence LLP

+1 850-250-1698

[email us here](#)

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