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The firms offer a gamut of solutions for detecting and curing sleep disorders such as sleep apnea, insomnia, and restless legs syndrome. The aggressive topography of the market is portrayed by an assortment of entrenched players and surfacing firms concentrated on inventions in diagnostics and treatment.

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- ResMed
- Philips Healthcare
- Medtronic
- Fisher & Paykel Healthcare
- Somnomed
- Sleep Number Corporation
- Invacare Corporation
- Nihon Kohden Corporation
- CareFusion



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- In November 2024, ResMed declared the accession of InHealthcare, focusing on AI-dependent diagnostic instruments targeting to improve its offerings in sleep apnea diagnostics and cure.
- In October 2024, Philips instigated a contemporary sequence of smart sleep gadgets outlined to offer customized therapy and real time monitoring targeted at enhancing sleep quality for users at home.

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Rising Telemedicine Acquisition: The escalating acquisition of telemedicine and wearable gadgets for sleep monitoring, together with the aging population, is driving the market forward. The trends involve the advancement of non-pharmacological cures, customized therapies, and the amalgamation of AI in sleep disorder handling pushes the market.

Growing Remote Healthcare Solutions: Telemedicine has become a notable trend in the market,

propelled by the requirement for distant healthcare solutions and the growing demand for reachable treatment alternatives. This, in turn, is having a favorable impact on sleep disorders market sales.

**Technological Progressions:** The escalating approval of wearable technology is altering sleep disorder handling and is propelling the market to surge. Gadgets such as smartwatches and devoted sleep tracers are growingly being utilized for observing sleep motifs, discovering sleep apnea, and offering perspectives into holistic sleep standards is causing the market to flourish.

Regional Market Outlook

**North America:** North America accounted for the largest sleeping disorders market share. The region's robust growth is primarily due to the elevated existence of sleep disorders such as insomnia and sleep apnea, together with a robust healthcare framework in the region.

**Europe:** Europe is anticipated to witness significant growth from 2025 to 2034. This can be attributed to the growing consciousness of sleep well-being and the obtainability of progressive healthcare spaces.

Market Segmentation

**By Disorder Outlook**

- Restless Legs Syndrome
- Narcolepsy
- Insomnia
- Sleep Apnea

**By Product Outlook**

- Diagnostics
- Therapeutics

**By End User Outlook**

- Hospitals & Sleep Laboratories
- Home Care Settings

**By Region Outlook**

- North America
  - o US
  - o Canada

- Europe
  - o Germany
  - o France
  - o UK
  - o Italy

- o Spain
- o Netherlands
- o Russia
- o Rest of Europe

- Asia Pacific

- o China
- o Japan
- o India
- o Malaysia
- o South Korea
- o Indonesia
- o Australia
- o Vietnam
- o Rest of Asia Pacific

- Middle East & Africa

- o Saudi Arabia
- o UAE
- o Israel
- o South Africa
- o Rest of the Middle East & Africa

- Latin America

- o Mexico
- o Brazil
- o Argentina
- o Rest of Latin America

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How much is the sleep disorders market?

The market size was valued at USD 25.03 billion in 2024 and is projected to grow to USD 66.55 billion by 2034.

Based on the product, which segment held a larger share of sleep disorders market revenue in 2024?

The diagnostics segment accounted for a larger share of the market in 2024.

What are the key market trends?

Adoption of Telemedicine: Increased use of virtual consultations and remote monitoring for diagnosing and treating sleep disorders are some of the market trends.

What is the market growth rate?

The market is projected to register a CAGR of 10.3% during 2025–2034.

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