

# Paul Comstock Partners Welcomes Marc Shmerling as Managing Director of Investment Research

HOUSTON, TX, UNITED STATES, January 17, 2025

/EINPresswire.com/ -- Paul Comstock Partners, a

leading Houston-based wealth management firm, is delighted to announce the appointment of Marc Shmerling as the new Managing Director of Investment Research. This strategic hiring marks a significant enhancement in the firm's focus on [private equity investment strategies](#).



Marc's extensive understanding of private equity and strategic portfolio models will be invaluable as we continue to tailor our investment approaches to meet the complex needs of our clients"

*Alison Comstock Moss, CEO of Paul Comstock Partners*

Marc Shmerling, a Chartered Financial Analyst® (CFA), joins Paul Comstock Partners with over 15 years of robust experience in the finance industry, notably at Invesco, Ltd., where he was instrumental in managing and advising assets exceeding \$90B. His expertise in developing sophisticated investment solutions and quantitative analysis will play a pivotal role in steering the firm's investment strategies.

"Marc's addition to our team reinforces our commitment to providing our clients with superior wealth management strategies and solutions. His extensive understanding of private equity and strategic portfolio models will be

invaluable as we continue to tailor our investment approaches to meet the complex needs of our clients," said Alison Comstock Moss, CEO of Paul Comstock Partners.

At Paul Comstock Partners, Marc will provide leadership to the analyst team, focusing on enhancing the firm's research capabilities and developing innovative investment strategies that align with the complex needs of ultra-high-net-worth individuals and family offices.

Marc holds an MBA from the University of Texas at Austin and a Master of Computational Finance & Risk Management from the University of Washington, as well as a Bachelor of Science in Engineering with a minor in Applied Mathematics and a Master of Science in Engineering from the University of Michigan.

About Paul Comstock Partners

Founded in 1983, Paul Comstock Partners remains a cornerstone of independent financial advice in Houston, TX. The firm specializes in wealth advisory, [strategic planning](#), succession planning, and [outsourced family office](#) services. With a longstanding tradition of clarifying complex financial challenges, Paul Comstock Partners is dedicated to helping ultra-high-net-worth individuals and families make informed decisions that resonate with their long-term financial goals.

Contact Information:

For more information or to schedule an interview, please contact Lorena Mallory at (713) 977-2694 or [inquiry@paulcomstockpartners.com](mailto:inquiry@paulcomstockpartners.com). Visit our website at [paulcomstockpartners.com](http://paulcomstockpartners.com) for a comprehensive overview of our services and expertise.

Lorena Mallory  
Paul Comstock Partners  
+1 713-977-2694

[email us here](#)

Visit us on social media:

[LinkedIn](#)



Marc Shmerling, CFA - Managing Director of Investment Research at Paul Comstock Partners

---

This press release can be viewed online at: <https://www.einpresswire.com/article/778024991>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2025 Newsmatics Inc. All Right Reserved.