

# Artificial Teeth Market to Soar USD 3.83 Billion by 2032, Driven by Technological Innovation and Rising Global Demand

*Growing Dental Awareness, Cosmetic Trends, and Advanced Materials Propel the Artificial Teeth Market with a Projected CAGR of 8.32% from 2024-2032*

AUSTIN, TX, UNITED STATES, January 20, 2025 /EINPresswire.com/ --

According to Research by SNS Insider, The [Artificial Teeth Market](#) size was estimated at USD 1.87 billion in 2023 and is expected to reach USD 3.83 billion by 2032 at a CAGR of 8.32% during the forecast period of 2024-2032.



## Innovations and Rising Demand Propel Growth in the Artificial Teeth Market

The artificial teeth market is experiencing substantial expansion, fueled by a rise in dental problems, an older demographic, and a growing interest in cosmetic dental procedures. Progress in materials and technology, including regenerative medicine and biomaterials, is improving both the function and appearance of artificial teeth. Innovations such as stem cell incorporation and growth factors enhance healing and decrease complications, whereas minimally invasive techniques, like laser treatment and robotic support, improve precision and shorten recovery durations. As stated by the World Health Organization, 3.5 billion individuals around the globe encounter oral health issues, driving the need for innovative solutions such as CAD/CAM dentures. Growth areas in Asia-Pacific and Latin America are emerging markets, driven by greater awareness and affordability. Even with financial hurdles, continuous progress in biomaterials and digital dentistry is reshaping the market, guaranteeing ongoing global expansion.

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Key Market Players in Artificial Teeth Market

- Straumann Group (Straumann PURE Ceramic Implant, ProArch Dental Implant System)
- Dentsply Sirona (Cercon ht Zirconia, Atlantis Abutment)
- Nobel Biocare (NobelReplace Implants, NobelProcera Crowns and Bridges)
- Zimmer Biomet (Tapered Screw-Vent Implant, All-on-4 Implant Concept)
- 3M (Lava Plus High Translucency Zirconia, Imprint 3D Starter Kit)
- Danaher Corporation (NobelActive Implants, NobelPearl Ceramic Implant System)
- Ivoclar Vivadent (IPS e.max Ceramics, PrograMill PC)
- GC Corporation (GC Initial Zirconia, GC Fuji IX GP)
- Bicon (Bicon Dental Implant System, Bicon Abutments and Connectors)
- Astra Tech (Astra Tech Implant System EV, Atlantis Abutments)
- BioHorizons (Laser-Lok Implant System, Tapered Internal Implant)
- MegaGen (AnyRidge Implant System, AnyOne Abutment System)
- Osstem Implant (TS III SA Implant, Osstem Straight Abutment)
- Kavco Kerr (Targis CAD/CAM System, Variolink Esthetic Cement)
- Neodent (Neodent Implant System, Neodent Abutments)
- Henry Schein (NSI Implants, Dentrix Dental Software)
- Cochlear Limited (Nucleus 7 Sound Processor, Kanso 2 Sound Processor)
- Midmark Corporation (Bader Electric Operatory Chair, VMS Dental Unit)
- Planmeca (Planmeca Romexis Software, Planmeca FIT CAD/CAM System)
- Shofu Dental (Shofu Durafill Plus Composite, Shofu Adper Scotchbond Universal Plus Adhesive)

## Segments Analysis

### By type

In 2023, the complete dentures segment dominated the artificial teeth market, with a 54% market share. This predominance is linked to the aging demographic, a heightened awareness of oral health, progress in dental technology, and a growing occurrence of oral diseases. Complete dentures, designed to replace all-natural teeth, are becoming more popular as older adults focus on oral restoration to improve their appearance and quality of life. Public programs, like West Virginia's Denture Project, have broadened access to dental services by linking low-income individuals and seniors to volunteer dentists for denture fabrication. Technological improvements have enhanced the comfort, longevity, and realistic look of complete dentures, promoting their use. These elements, along with increasing awareness and helpful initiatives, are driving the demand for full dentures in the artificial teeth industry.

### By Usage

The Removable Dentures segment dominated the artificial teeth market in 2023, capturing 59% of the market share, primarily due to their cost-effectiveness and ease of use. Removable dentures are preferred for their convenience, offering users the flexibility to remove and clean them easily. Recent advancements in materials and technology have improved their comfort and aesthetics, with manufacturers striving to create dentures that closely resemble natural teeth while ensuring a secure and comfortable fit. Government initiatives, like the Canadian Dental

Care Proposal (CDCP), which includes substantial funding to improve access to dental care, have further bolstered the adoption of removable dentures. The growing aging population, facing increased tooth loss, continues to drive demand for these solutions, ensuring the segment's sustained growth through innovations and accessible care programs.

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## Artificial Teeth Market Segmentation

### By Type

- Complete Dentures
- Partial Dentures

### By Usage

- Fixed
- Removable

### By Material

- All Ceramic
- Metal-Ceramic
- All-Metal

### By End User

- Dental Hospitals & Clinics,
- Dental Laboratories
- Others

## Regional Overview

In 2023, North America dominated the artificial teeth market, holding a 35% market share. This can be mainly linked to the rising occurrence of dental problems in older adults, increased awareness of oral health, and progress in dental technologies. Innovations such as digital dentures and 3D printing have greatly improved the fit, comfort, and appearance of dentures, while simultaneously decreasing manufacturing times. These technological advancements are anticipated to keep driving market expansion in the area, along with the robust healthcare infrastructure and contemporary dental practices that establish North America as a significant participant in the dental prosthetics industry.

The Asia-Pacific area is set to witness the fastest growth in the artificial teeth market throughout the forecast period. Elements like heightened awareness of dental health, rising disposable incomes, and an expanding middle class are fueling this expansion. Nations such as China, India, and Japan are experiencing an increase in the demand for dental care as a result of an aging population and rising prevalence of dental problems. Moreover, the area is emerging as a center

for dental tourism, providing high-quality dental care at affordable prices. With ongoing investments in healthcare infrastructure and technology, the Asia-Pacific market is anticipated to grow swiftly.

### Recent Developments

- In May 2024, Straumann introduced its premium implant system, iEXCEL, in France, marking a significant step forward in artificial teeth and dental implant technology. This new system is designed to offer improved precision and aesthetics, catering to the needs of dental professionals for enhanced treatment outcomes.
- In 2024, Dentsply Sirona made a major move in the dental industry by partnering with Siemens Healthineers to develop advanced MRI technology tailored specifically for dental applications. This collaboration aims to enhance diagnostic accuracy and optimize treatment planning, providing dental professionals with more precise tools for patient care.

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