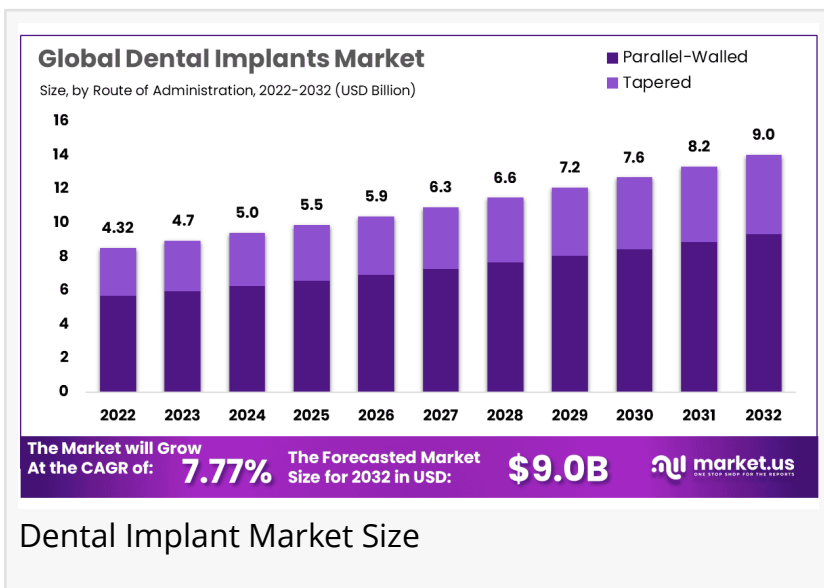


# Dental Implant Market Set to Double by 2032, Reaching US\$ 9 Billion

*Dental Implants Market size is expected to be worth around US\$ 9 Billion by 2032 from US\$ 4.7 Billion in 2023, at a CAGR of 7.77% during Forecast.*

NEW YORK, NY, UNITED STATES, January 22, 2025 /EINPresswire.com/ --

The [Global Dental Implants Market](#) is projected to grow from US\$ 4.7 billion in 2023 to around US\$ 9 billion by 2032, at a CAGR of 7.77% during the forecast period from 2024 to 2033. This growth is primarily driven by the increasing demand for cosmetic dentistry among the aging population, seeking durable solutions for tooth replacement. Dental implants, known for their aesthetic and functional benefits, are becoming a popular choice for addressing tooth loss.



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In 2022, North America held a dominant position in the global dental implant market, accounting for over 35.5% of total revenue.”

*Tajammul Pangarkar*

Technological advancements in dental implant materials and techniques are also contributing to market expansion. Titanium implants are particularly favored for their durability and biocompatibility, leading to higher success rates in surgeries. Additionally, more dental professionals are receiving specialized training in implantology, enhancing patient outcomes and care quality. This professional development is supported by continuous

education programs from various dental associations.

Policy changes and increased public awareness are further influencing the sector's growth. In some regions, health services like Medicaid are expanding coverage for dental implants, recognizing their importance in maintaining oral health. Meanwhile, enhanced online resources and advocacy are educating the public about the advantages of implants over traditional solutions like dentures, increasing patient inclination towards these advanced treatments. Financial aids for low-income individuals and seniors are making dental implants more

accessible, contributing to the market's overall growth.

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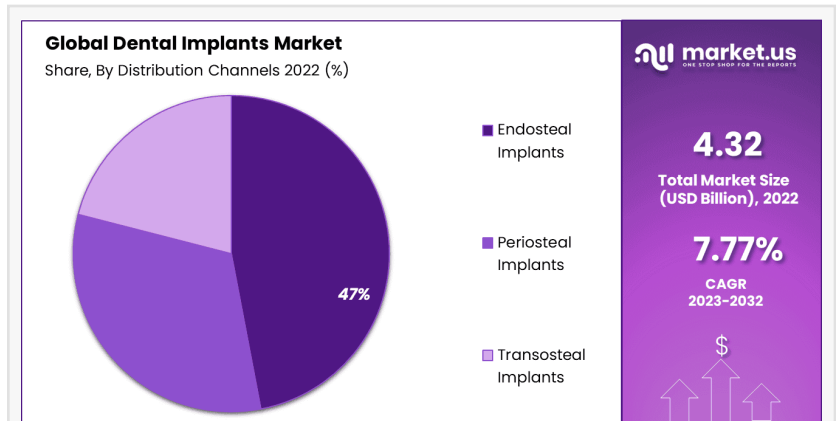
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### Key Takeaway

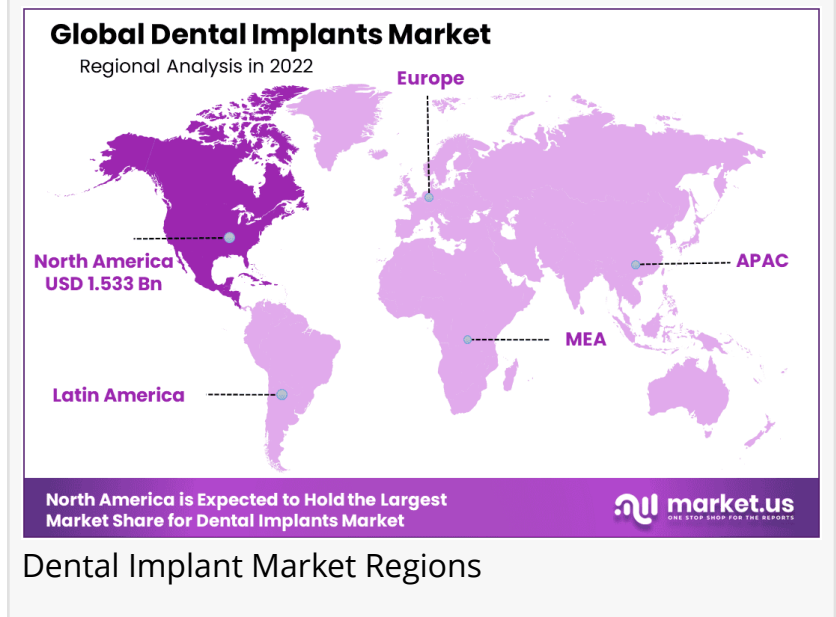
- The global dental implants market is growing at a rate of 7.77%.
- Titanium implants dominated the 2022 market, securing a 92% share.
- Dental clinics were the leading end-users of dental implants in 2022.
- North America claimed the largest market share in 2022, at 35.5%.
- Market expansion faces hurdles like high costs and limited insurance coverage.
- The popularity of dental implants is rising due to increasing oral health concerns.
- North America's market leadership in 2022 was driven by an aging population and heightened oral health awareness.
- The Asia Pacific region is poised for rapid growth, thanks to economic stability and an aging demographic.
- Technological advances in dental scanners, CAD/CAM, CBCT, and 3D printing are revolutionizing dental practices.
- Dental implant materials vary, including titanium, zirconium, polymers, ceramics, and biomaterials.
- Digital technology's integration is bolstering the dominance of dental clinics in the market.
- Key players in the market are Institut Straumann AG, Nobel Biocare Services AG, and Dentsply Sirona.

### Segmentation Analysis

The dental implants market is broadly categorized into endosteal, subperiosteal, and transosteal types. Endosteal implants, which are placed directly into the jawbone, dominated the market in 2022 due to their widespread use and effectiveness. Subperiosteal implants sit on top of the jawbone and are ideal for patients lacking adequate bone support. Transosteal implants, used in



### Dental Implant Market Share



### Dental Implant Market Regions

severe bone loss conditions, offer alternatives when other implants are unsuitable, catering to specific patient needs and influencing market dynamics.

Tapered dental implants, recognized for their slanted walls, enhance stability and support successful osseointegration. This design is preferred for its immediate stability and long-term durability, making it a popular choice in clinical settings for complex dental restorations. Parallel-walled implants, on the other hand, maintain a consistent diameter, offering predictability and ease of use in straightforward implant cases. The selection between these designs typically depends on the patient's specific anatomical needs.

In material composition, titanium implants held over 92% of the market share in 2022, favored for their biocompatibility and safety. Meanwhile, zirconium implants are emerging as a lucrative option, prized for their aesthetic qualities alongside functional benefits. The shift towards more aesthetically pleasing dental solutions predicts a rise in zirconium's market share, signaling its growing popularity and potential for substantial market impact in the coming years.

Dental clinics led the end-user segment of the dental implants market in 2022, driven by a demand for specialized dental services and advanced technologies. Conversely, hospitals are poised for rapid growth, spurred by increasing road accidents, an aging population, and the expansion of multi-specialty hospitals. This trend underlines a growing reliance on hospital settings for dental implant services, marking a significant shift in the market landscape.

#### Based on Type

- Endosteal Implants
- Subperiosteal Implants
- Transosteal Implants

#### Based on Design

- Tapered Dental Implants
- Parallel-Walled Dental Implants

#### Based on Material

- Titanium
- Zirconium
- Polymers
- Ceramics
- Biomaterial
- Other Materials

#### Based on End-User

- Hospitals
- Dental Clinics
- Academic & Research Institutes Clinics

- Other End-Users

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## Regional Analysis

In 2022, North America led the global dental implant market, accounting for 35.5% of the revenue. The region's growth is driven by a substantial elderly population facing dental issues and a high level of public awareness about oral health solutions. The American Academy of Implant Dentistry notes that around 3 million U.S. residents have dental implants. This number is higher in developed countries, where financial resources and disposable income are greater, elevating concerns for aesthetic appearances and oral health.

Asia Pacific is expected to experience the fastest growth in the dental implant market during the forecast period. This surge is due to increasing financial stability and rising disposable incomes in densely populated countries with significant aging populations. The region is becoming a preferred destination for low-cost dental treatments, enhancing its appeal in the global medical tourism sector, particularly for dental services.

The market for dental implants is further propelled by the adoption of restorative procedures. Technological advancements, such as CAD/CAM-based dental restorations, are boosting demand. Additionally, growing awareness of advanced dental procedures and greater access to innovative dental solutions are anticipated to continue driving market expansion across various regions in the upcoming years.

## Market Players Analysis

The dental implant market is highly consolidated, with Institute Straumann AG emerging as a dominant force. Renowned for its extensive product portfolio, particularly in the premium segment, Straumann offers high-quality implants that are priced at a premium. This strategy has established its position as a top choice among professionals and patients globally, enhancing its brand presence and market reach.

Competing closely with Straumann are Danaher and Dentsply Sirona, notable for their competitive pricing and innovative products. These companies have a strong presence in major revenue-generating regions like Europe, North America, Asia Pacific, and South America, driving the market's growth and setting high industry standards. Their diverse product lines effectively meet varied consumer demands, facilitating industry advancements and market expansion.

## The Primary Entities Identified In This Report Are:

- Institut Straumann AG
- Nobel Biocare Services AG
- Dentsply Sirona

- BioHorizons IPH Inc.
- Henry Schein Inc.
- Zimmer Biomet Holdings Inc.
- Osstem Implant
- Bicon LLC
- Other key players

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