

# Surgical Helmet System Market is Projected to Reach a Value of US\$ 94.6 Million with a CAGR of 3.9% by 2034 | Fact.MR

Global Surgical Helmet System Market is anticipated to reach a value of US\$ 94.6 million by 2034

ROCKVILLE, MD, UNITED STATES, January 22, 2025 /EINPresswire.com/ -- The global <u>surgical helmet system</u> market is poised to reach a valuation worth US\$ 64.6 million in 2024. During the forecast period, the demand is anticipated to garner a CAGR of 3.9% and hence reach a sum of US\$ 94.6 million by the end of 2034.



The market for surgical helmet systems is driven by an increase in awareness of the significance of infection control and an increase in the frequency of surgical operations performed globally. Developments in technology, including augmented reality functions and integrated communication systems, encourage adoption even more and guarantee improved visibility and communication throughout operations.

Possibilities include growing market penetration and creating solutions that are more affordable. Increasing partnerships with healthcare organizations and increased spending on research and development create opportunities for innovation. In order to successfully fulfill international safety requirements, the market may profit from addressing changing healthcare demands and encouraging regulatory compliance.

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Key Takeaways from the Market Study

In 2019, the global surgical helmet system market was estimated to be worth US\$ 459.2 million. The surgical helmet system market in North America is anticipated to reach a 5% market share

by 2024.

It is predicted that East Asia would account for 1% of the global market by 2024.

In 2024, the US market is projected to be worth US\$ 21 million, with a projected growth of 1% in market share.

The surgical helmet system market in China is projected to be worth US\$ 8 million by 2024. The with LED surgical helmet system category will account for 9% of the market in 2024. It is anticipated that the ambulatory surgical centers category would attain a market share of 1% by 2024.

"The need for improved healthcare safety measures is driving the global market for surgical helmet systems. Adoption of modern technologies, user-comfort ergonomic designs, and an increasing focus on infection control in surgical settings are important drivers," remarks a Fact.MR analyst.

Leading Players Driving Innovation in the Surgical Helmet System Market

A few of the key players in this surgical helmet system industry are Zimmer Biomet., Stryker, Maxair Systems, THI Total Healthcare Innovation GmbH, Kaiser Technology Co., Ltd., Ecolab, Advance Medical Technologies, Beijing ZKSK Technology Co., Ltd., MAHARANI MEDICARE PVT. LTD., DePuy Orthopaedics, Inc.

# Competitive Landscape

In order to improve surgical safety and efficiency, top global manufacturers of surgical helmet systems are actively using innovative methods. These key players are improving user comfort and offering the best protection by combining ergonomic designs and innovative materials. The goal of integrating cutting-edge technology is to enhance communication and visualization throughout processes. Examples of these technologies include augmented reality elements and built-in communication systems.

Partnerships and strategic collaborations are supporting research and development initiatives and accelerating ongoing product improvements. The emphasis placed by these industry leaders on regulatory compliance, quality assurance, and conformity to international standards highlights their dedication to improving surgical techniques and guaranteeing maximum efficiency and security in medical settings.

# **Key Developments**

In 2022, Zimmer Biomet Holdings, Inc. and Hospital for Special Surgery (HSS), the world's leading academic medical center focusing on musculoskeletal health, announced today a groundbreaking three-year agreement to establish the HSS/Zimmer Biomet (ZB) Innovation Center for Artificial Intelligence (AI) in Robotic Joint Replacement. By working together, ZB and HSS want to create new machine learning and data collection-driven decision support tools that

will enable surgeons to make data-driven decisions on robotically assisted joint surgery.

In 2023, Stryker, a medical technology firm, launched the Ortho Q Guidance totally autonomous system, which may be simply controlled by a surgeon from the sterile field. In order to provide more surgical planning and guidance capabilities, the system combines new optical tracking possibilities with the Ortho Guidance software's algorithms through a modified camera. Through a clever and efficient workflow, this software, when used in conjunction with Ortho Q for Express Knee, enhances procedure speed and efficiency.

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Surgical Helmet System Industry News:

In 2023, Zimmer Biomet Holdings announced plans to acquire Embody, Inc., a medical device company specializing in soft tissue healing, for \$155 million upfront and up to \$120 million based on future milestones.

The acquisition includes Embody's collagen-based solutions, such as the TAPESTRY® implants for tendon and rotator cuff repair, aimed at advancing orthopedic care. It is expected to boost sales growth and slightly reduce adjusted earnings per share.

In 2022, Stryker launched its Stryker Global Technology Centre (SGTC) in Gurgaon's International Tech Park. The 150,000-square-foot R&D facility aims to drive healthcare innovation in India and globally.

More Valuable Insights Available

Fact.MR offers an unbiased analysis of the global surgical helmet system market, providing historical data for 2019 to 2023 and forecast statistics from 2024 to 2034.

To understand opportunities in the surgical helmet system market, the market is segmented on the basis of product type (without LED, with LED), end user (hospitals, ambulatory surgical centres, academic & research institutes) and region (North America, Europe, Latin America, East Asia, South Asia & Oceania, Middle East & Africa).

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Global sales of <u>surgical headlights</u> are anticipated to increase at a healthy CAGR of 5% during the next 5 years. The market will increase from a valuation of US\$ 1.9 billion in 2022 to US\$ 2.4 billion by the end of 2027.

The global surgical equipment market stands at US\$ 16.7 billion in 2023 and is forecasted to

expand at an impressive 8.6% CAGR over the next ten years to reach US\$ 38.1 billion in revenue by 2033-end.

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