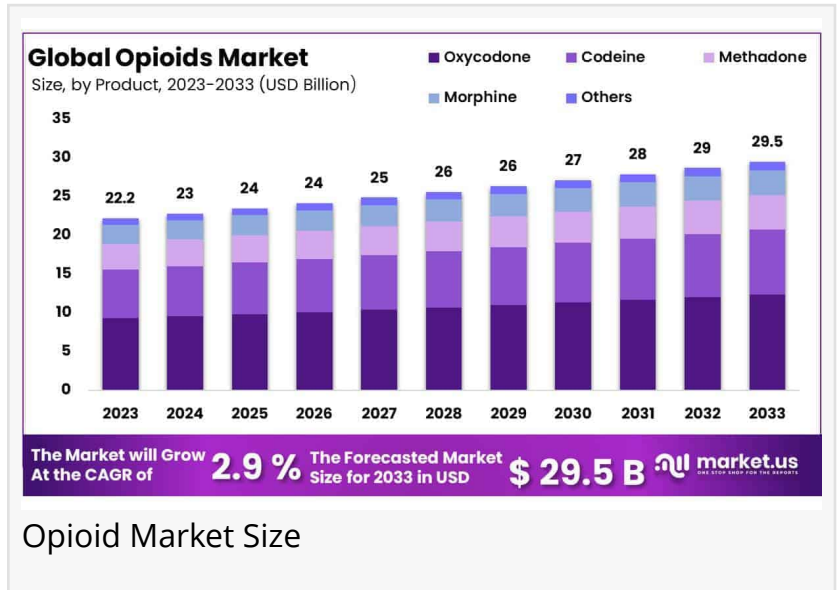


# Opioids Market Set To Achieve USD 29.5 Billion By 2033, Driven By Rising Demand For Pain Management

The Global Opioids Market size is expected to be worth around USD 29.5 Billion by 2033 from USD 22.2 Billion in 2023, growing at a CAGR of 2.9 %

NEW YORK, NY, UNITED STATES, January 29, 2025 /EINPresswire.com/ -- Report Overview

The Global [Opioids Market](#) size is expected to be worth around USD 29.5 Billion by 2033 from USD 22.2 Billion in 2023, growing at a CAGR of 2.9 % during the forecast period from 2024 to 2033.



Opioid Market Size

Opioids are a class of drugs used primarily for pain management, including prescription medications such as morphine, oxycodone, and fentanyl, as well as illicit drugs like heroin. These drugs work by binding to opioid receptors in the brain, reducing pain sensations. While effective, opioids carry a high risk of dependence and addiction, leading to widespread misuse and public health concerns.

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By Route Of Administration Type, The Global Opioids Market Is Segmented Into Injectables, Oral, And Others. The Injectables Segment Dominated The Global Opioid Market By 74.6%”

Tajammul Pangarkar

According to the Centers for Disease Control and Prevention (CDC), opioid overdoses account for over 80,000 deaths annually in the U.S. alone. Governments and healthcare organizations are working to regulate opioid prescriptions and expand access to non-opioid pain

management therapies. Efforts also include harm reduction strategies, such as naloxone distribution programs, which help reverse opioid overdoses.

As awareness grows, policymakers, healthcare professionals, and researchers continue to develop strategies to balance pain relief with the need for stricter opioid regulation and addiction treatment programs, ensuring safer pain management practices for patients worldwide.

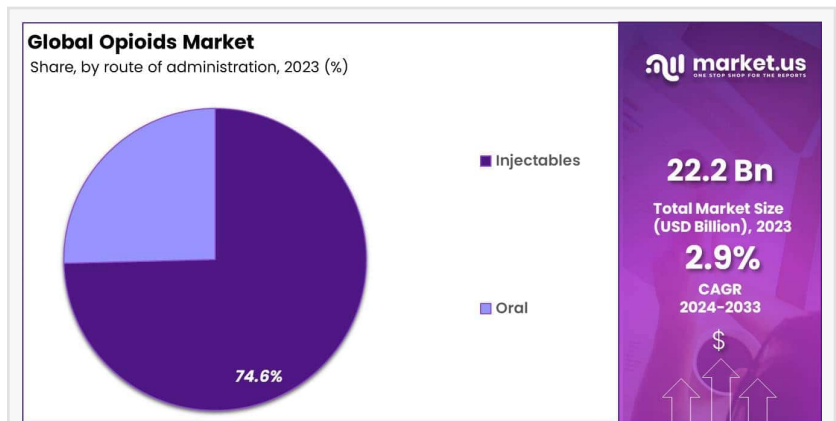
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### Key Takeaways

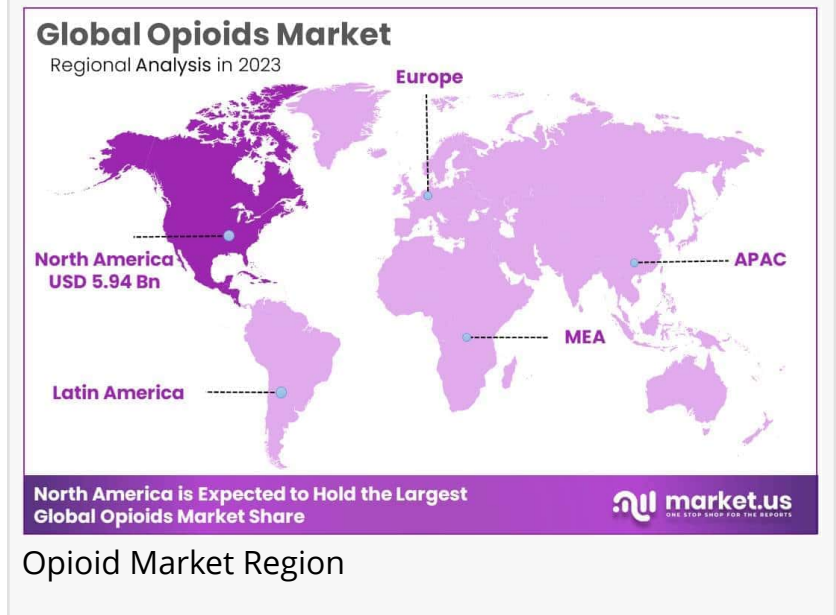
- **Market Size:** The global opioids market is projected to reach USD 29.5 billion by 2033, growing from USD 22.2 billion in 2023, highlighting steady demand for opioid-based pain management solutions.
- **Market Growth:** The market is anticipated to expand at a 2.9% CAGR from 2024 to 2033, driven by the increasing prevalence of chronic pain conditions and surgical procedures.
- **Product Analysis:** Oxycodone remains the leading segment, accounting for 41.8% of the global opioid market, due to its widespread use in pain management.
- **Application Analysis:** Pain management dominated the market in 2023, holding a 39.5% share, as opioids continue to be prescribed for severe and chronic pain conditions.
- **Route of Administration Analysis:** Injectables led the market with a 74.6% share, driven by the approval of new opioid-based injectable formulations for acute and post-surgical pain relief.
- **Distribution Channel Analysis:** Retail pharmacies remained the primary distribution channel, contributing to 61.4% of opioid sales in 2023.
- **Regional Analysis:** North America led the market with a 26.8% share, supported by its large pharmaceutical sector and well-established healthcare infrastructure.

### Scope of the Report:

The global Opioids industry report provides insights into production, consumption, and revenue data across various regions. This research report offers a comprehensive market evaluation, covering future trends, growth drivers, key insights, and verified industry data. It also highlights



### Opioid Market Share



### Opioid Market Region

market share and growth rates across major regions.

Key market players and manufacturers are included in the report, offering a detailed analysis of industry trends and strategic developments. The findings enhance market understanding, enabling informed decisions related to geographical expansion, capacity growth, and new opportunities. The primary market drivers focus on global business expansion. Additionally, the report presents trends, advancements, material insights, technological developments, and the evolving market structure.

### Key Highlights of the Opioids Market Study

The insights presented in this report offer critical statistical data and key figures, enabling stakeholders to evaluate market trends, strategize effectively, and enhance their competitive ranking. Researchers have conducted a thorough Strengths, Weaknesses, Opportunities, Threats (SWOT) analysis, along with identifying major challenges to provide a comprehensive market assessment. Additionally, experts have utilized PESTEL analysis and Porter's Five Forces framework to examine external market influences. By combining quantitative and qualitative research approaches, this study provides a deeper understanding of the Opioids market, helping businesses establish a strong market presence.

### Market Segments:

#### By Product Type

- Codeine
- Methadone
- Morphine
- Oxycodone
- Others

#### By Application

- Pain Management
- Diarrhea Treatment
- Cough Treatment
- Anesthesia

#### By Route of Administration

- Oral
- Injectable
- Others

#### By Distribution Channel

- Hospital Pharmacy
- Retail Pharmacy

- Others

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## Market Dynamics

### Driver: Rising Incidence of Chronic Pain

The increasing prevalence of chronic pain conditions significantly drives the demand for opioids in pain management. According to the Centers for Disease Control and Prevention (CDC), an estimated 20.9% of U.S. adults experienced chronic pain in 2021, with 6.9% reporting pain that frequently limited daily activities.

This substantial patient population often relies on opioid analgesics for relief, underscoring the critical role these medications play in managing persistent pain. Consequently, the need to alleviate chronic pain continues to be a primary factor propelling the opioids market.

### Trend: Implementation of Risk Mitigation Strategies

In response to the opioid crisis, healthcare providers and regulatory agencies have increasingly adopted risk mitigation strategies to promote safer opioid prescribing and use. The CDC's Clinical Practice Guideline for Prescribing Opioids for Pain emphasizes a balanced approach, recommending opioids only when benefits outweigh risks and advocating for the lowest effective dosages.

Additionally, the Food and Drug Administration (FDA) has implemented Risk Evaluation and Mitigation Strategies (REMS) to educate prescribers and patients about opioid risks, aiming to reduce misuse and enhance patient safety.

### Restraint: Escalating Opioid Overdose Deaths

The alarming rise in opioid-related overdose deaths poses a significant restraint on the opioids market. The CDC reported that over 108,000 people died from drug overdoses in 2022, with opioids involved in a substantial number of these fatalities.

This surge has led to increased regulatory scrutiny, stricter prescribing guidelines, and a growing emphasis on alternative pain management therapies, collectively limiting the expansion of the opioids market.

### Opportunity: Development of Abuse-Deterrent Formulations

The advancement of abuse-deterrent formulations (ADFs) presents a significant opportunity within the opioids market. These formulations are designed to prevent common methods of misuse, such as crushing or dissolving pills for injection or inhalation.

The FDA has provided guidance on evaluating the abuse potential of generic solid oral opioid drug products, encouraging the development of ADFs to mitigate abuse while ensuring access

for patients with legitimate pain management needs. Investing in ADFs can enhance patient safety and address public health concerns associated with opioid misuse.

#### Key Objectives Of The Opioids Global Market:

- To analyze the global Opioids market consumption, industry size estimation, and forecast.
- To understand the general trends of the global Opioids market by understanding its segments and sub-segments.
- Focuses on the leading manufacturers of the Global Opioids market to analyze, describe and develop the company's share, revenue, market value, and competitive landscape of the company over the years.
- To analyze the Opioids market in terms of upcoming prospects, various growth trends, and their contribution to the international market.
- To analyze the production/consumption analysis of the global Opioids market with respect to key regions.
- To get detailed statistics about the key factors governing the growth potential of the global Opioids market.

#### Key Market Players:

- Purdue Pharma L.P.
- Hikma Pharmaceuticals PLC
- Johnson & Johnson Services, Inc.
- Pfizer, Inc.
- Sanofi
- AbbVie Inc.
- Sun Pharmaceutical Industries Ltd
- Grünenthal
- Other Key Players

#### Regional Analysis:

- North America (Panama, Mexico, Barbados, United States, Canada, Puerto Rico, Trinidad, and Tobago, etc).
- South and Central America (Brazil, Chile, Argentina, Belize, Costa Rica, Panama, Guatemala, El Salvador).
- Europe (Spain, Belgium, France, Holland, Germany, Sweden, Switzerland, San Marino, Ireland, Norway, Luxembourg, etc).
- Asia-Pacific (Qatar, China, India, Hong Kong, Korea, Israel, Australia, Singapore, Japan, Kuwait, Brunei, etc.).
- The Middle East and Africa (United Arab Emirates, Egypt, Algeria, Nigeria, South Africa, Angola, Saudi Arabia, Bahrain, Oman, Turkey, Lebanon, etc.).

Key questions answered in the report include:

- What are the key factors driving the Opioids market?
- What was the size of the Emerging Opioids Market in 2024?
- What will be the size of the Emerging Opioids Market in 2033?
- Which region is projected to hold the highest market share in the Opioids market?
- What is the market size and forecast of the global Opioids market?
- What products/segments/applications/areas will be invested in the Global Opioids Market during the forecast period?
- What are the technological trends and regulatory framework of the Global Opioids market?
- What is the market share of the key vendors in the global Opioids market?
- What are the right modes and strategic moves to enter the Global Opioids Market?

### Reasons to Acquire This Report

- Provides a comprehensive industry outlook, covering global market trends and high-growth segments.
- Includes market share analysis of leading players, company profiles, and critical industry insights.
- Identifies emerging trends, high-growth regions, and market drivers, restraints, and opportunities.
- Examines the latest technological advancements and innovations across various industries.
- Estimates current market size and future growth potential across key applications and industries.

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Lawrence John

Prudour

+91 91308 55334

Lawrence@prudour.com

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