

# Rise in Consumer Electronics Demand Fuels Market Growth: Key Driver Transforming the Market in 2025

*Consumer Electronics Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED KINGDOM, January 30, 2025  
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Consumer Electronics Global Market Report 2025 :  
Market Size, Trends, And Global Forecast 2025-2034

The photoresist and photoresist ancillaries market has experienced strong growth in recent years and is projected to expand from \$4.08 billion in 2024 to \$4.35 billion in 2025, with a compound annual growth rate (CAGR) of 6.7%. The past growth can be attributed to factors such as the advancement of semiconductor manufacturing and lithography, the expansion of the electronics and microelectronics industries, innovations in photolithography technology, the development of high-resolution displays, and the increasing production of printed circuit boards.

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The photoresist & photoresist ancillaries market size is expected to see strong growth in the next few years. It will grow to \$5.88 billion in 2029 at a compound annual growth rate (CAGR) of 7.8%.”

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How Big Is the [Global Consumer Electronics Demand Fuels Market](#) Expected to Grow, and What Is Its Annual Growth Rate?

The photoresist and photoresist ancillaries market is expected to experience strong growth in the coming years, reaching \$5.88 billion by 2029 with a compound annual

growth rate (CAGR) of 7.8%. The projected growth will be driven by the adoption of extreme ultraviolet (EUV) lithography, the expansion of flexible electronics and OLED displays, the development of sustainable and environmentally friendly resists, the increasing use of photoresists in photomask production, and ongoing research and development in quantum computing.

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What Is Driving the Growth of the Photoresist & Photoresist Ancillaries Market?

The rising demand for consumer electronics is expected to drive the growth of the photoresist and photoresist ancillaries market in the coming years. Consumer electronics refer to electronic devices designed for everyday use by individuals and households, primarily for entertainment and communication. These devices rely on photoresist and photoresist ancillaries in the printed circuit board (PCB) manufacturing process to form conductive pathways and insulating layers, enabling the connection and coordination of electronic components.

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Which Leading Companies Are Driving The Growth Of The [Photoresist & Photoresist Ancillaries Market Share](#)?

Major companies operating in the photoresist & photoresist ancillaries market include Tokyo Ohka Kogyo Co. Ltd., JSR Corporation, DuPont de Nemours Inc., Shin-Etsu Chemical Co. Ltd.

What Are The Key Trends Driving The Growth Of The Photoresist & Photoresist Ancillaries Market Size?

Leading companies in the photoresist and photoresist ancillaries market are developing innovative resins, such as CYCLOTENE, to enhance service reliability for customers. CYCLOTENE is a series of advanced electronic resins used as photo-imageable dielectrics in thin-film microelectronics applications.

How Is the Global Photoresist & Photoresist Ancillaries Market Segmented?

The photoresist & photoresist ancillaries market covered in this report is segmented –

- 1) By Type: ArF Immersion, KrF, ArF Dry, g- and i-line
- 2) By Ancillaries Type: Anti-Reflective Coatings, Remover, Developer, Other Ancillaries Types
- 3) By Application: Semiconductors And ICS, LCDs, Printed Circuit Boards, Other Applications

Subsegments:

- 1) By ArF Immersion: Chemically Amplified ArF Photoresists, Non-Chemically Amplified ArF Photoresists
- 2) By KrF: Chemically Amplified KrF Photoresists, Non-Chemically Amplified KrF Photoresists
- 3) By ArF Dry: Chemically Amplified ArF Dry Photoresists, Non-Chemically Amplified ArF Dry Photoresists
- 4) By g- and i-line: g-line Photoresists, i-line Photoresists, Negative Photoresists For g- and i-line

The Leading Region in the Photoresist & Photoresist Ancillaries Market is:

Asia-Pacific was the largest region in the photoresist and photoresist ancillaries market in 2024. North America was the second-largest region in the photoresist and photoresist ancillaries market share during the forecast period.

## What Is the Photoresist & Photoresist Ancillaries Market?

A photoresist is a natural polymer that undergoes structural enhancements when exposed to ultraviolet light. Photoresist ancillary materials are used alongside photoresists, including anti-reflective coatings, developers, photoresist strippers, and edge bead removers. Both photoresists and photoresist ancillaries play a key role in wiring configurations for multi-layered semiconductors, which are essential in the manufacturing of laptops, music players, mobile phones, servers, and household appliances, among other devices.

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