

# Global E-Commerce Logistics Market Set to Reach USD 510.7 Million by 2033

*E-Commerce Logistics Market is expected to grow from an estimated USD 310.1 million in 2024 to USD 510.7 million by 2033*

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/EINPresswire.com/ -- The Global [E-Commerce Logistics Market](#) Research Report published by Emergen Research has been formulated by analysis of key business details and extensive geographical spread of the E-

Commerce Logistics industry. The study offers comprehensive coverage of the qualitative and quantitative analysis of the E-Commerce Logistics market along with crucial statistical data about the E-Commerce Logistics market. The research study provides historical data from 2024 to 2032 and offers accurate forecast estimation until 2032. The report also profiles established and emerging players of the market, covering the business overview, product portfolio, strategic alliances, and business expansion strategies.

The global E-Commerce Logistics Market is expected to grow from an estimated USD 310.1 million in 2024 to USD 510.7 million by 2033, at a compound annual growth rate (CAGR) of 5.70%. This growth is being driven by government initiatives worldwide aimed at digitalizing logistics and improving cross-border trade efficiency.

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Governments are playing a crucial role in transforming E-Commerce logistics. Programs such as the World Customs Organization's (WCO) E-Commerce Framework of Standards are simplifying customs procedures, helping businesses reduce delivery time and costs. In the U.S., the Customs and Border Protection Automated Commercial Environment has cut processing times by 30%, allowing retailers to speed up shipping. Similarly, the European Union's e-Customs Initiative has



streamlined trade by reducing transit times between member states by up to 15%. China's Smart Logistics Development Plan (2021-2025) has integrated artificial intelligence (AI) and Internet of Things (IoT) technology, improving rural delivery speeds by 25%. As a result, cross-border E-Commerce transactions increased by 23% in 2022, according to the World Trade Organization.

#### Market Drivers: Investments in Logistics Infrastructure

Governments are heavily investing in logistics infrastructure to meet the rising demands of E-Commerce. India's National Logistics Policy, launched in 2022, aims to reduce logistics costs from 14% of GDP to 8% by 2030 by improving road, rail, and port connectivity. This initiative has already shortened E-Commerce delivery timelines by 20%, according to India's Ministry of Commerce and Industry.

The U.S. Federal Highway Administration's Freight Intermodal Connectors Program is enhancing freight networks crucial for E-Commerce deliveries. Meanwhile, Europe's Connecting Europe Facility (CEF) is directing over €1.5 billion annually to improve cross-border freight movement. These strategic investments ensure faster, more reliable delivery networks, further fueling the growth of E-Commerce logistics worldwide.

#### Market Challenges: Rising Costs of Last-Mile Delivery

Despite strong growth, high last-mile delivery costs remain a challenge for the E-Commerce logistics market. The U.S. Department of Transportation reports that last-mile deliveries account for approximately 53% of total shipping costs, due to traffic congestion and the growing demand for same-day or next-day deliveries. In European cities, delivery vehicles spend an average of 15-20 minutes idling per trip, adding to overall logistics expenses.

Technological advancements such as drones and autonomous delivery vehicles offer potential solutions. However, regulatory hurdles and infrastructure limitations slow widespread adoption, keeping last-mile delivery costs high. These costs are particularly challenging in densely populated urban areas, impacting the profitability of logistics providers.

#### Market Segmentation: Transportation Leads, Warehousing Grows Fastest

The E-Commerce Logistics Market is segmented into transportation, warehousing, and other services. Transportation, which includes airways, railways, roadways, and waterways, holds the largest market share due to increasing cross-border trade and improved transport networks. The World Bank's 2023 Logistics Performance Index highlights Germany and Japan as having highly efficient transportation networks, enabling faster global shipping. In the U.S., road transportation dominates, carrying 70% of domestic E-Commerce deliveries.

Warehousing, which includes mega centers, delivery hubs, and returns processing centers, is the fastest-growing segment. Government initiatives like India's PM Gati Shakti and the European

Union's Horizon 2020 smart warehousing program are driving this growth. The U.S. Census Bureau reports a 25% annual increase in E-Commerce warehousing demand, reflecting the need for efficient inventory management and rapid order fulfillment.

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#### Competitive Terrain:

The global E-Commerce Logistics industry is highly consolidated owing to the presence of renowned companies operating across several international and local segments of the market. These players dominate the industry in terms of their strong geographical reach and a large number of production facilities. The companies are intensely competitive against one another and excel in their individual technological capabilities, as well as product development, innovation, and product pricing strategies.

#### Leading Market Players Profiled in the Report:

FedEx Corporation

DHL International GmbH

Aramex International

XPO Logistics Plc.

United Parcel Service, Inc.

Gati Limited

Kenco Group, Inc.

Clipper Logistics Plc.

Agility Public Warehousing Company K.S.C.P.

CEVA Logistics

#### Report Highlights:

Besides offering a vivid depiction of the global E-Commerce Logistics business sphere and its fundamental operations, the latest report provides the industrial chain analysis and list down the current and future market trends and growth opportunities.

The report includes information on the present and historical market scenarios, which helps forecast the market conditions over the next eight years (2020-2027).

The report scrutinizes the salient factors influencing the growth of the market in the near future.

The strategic marketing recommendations, crucial information related to the new market entrants, and expansion plans of various businesses are poised to provide the reader with a competitive edge in the market.

The global E-Commerce Logistics market report covers the analysis of drivers, trends, limitations, restraints, and challenges arising in the E-Commerce Logistics market. The report also discusses the impact of various other market factors affecting the growth of the market across various segments and regions. The report segments the market on the basis of types, applications, and regions to impart a better understanding of the E-Commerce Logistics market.

## E-Commerce Logistics Market Segmentation Analysis

### Service Type Outlook (Revenue, USD Million; 2020-2033)

#### Transportation

##### Airways

##### Railways

##### Roadways

##### Waterways

#### Warehousing

##### Mega Centers

##### Hubs/Delivery Centers

##### Returns Processing Centers

##### Others

### Type Outlook (Revenue, USD Million; 2020-2033)

Forward Logistics

Reverse Logistics

Model Outlook (Revenue, USD Million; 2020-2033)

3PL

4PL

Others

Operation Outlook (Revenue, USD Million; 2020-2033)

Domestic

International

Vertical Outlook (Revenue, USD Million; 2020-2033)

Apparels

Consumer Electronics

Automotive

Healthcare

Food and Beverage

Others

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Regional Outlook:

North America (the U.S., Canada, Mexico)

Europe (the U.K., Germany, France, Italy)

Asia Pacific (India, China, Japan, Korea)

Latin America (Brazil, Argentina, Ecuador, Chile)

Middle East & Africa (Egypt, Turkey, Saudi Arabia, Iran)

The study will prove useful for leading companies looking to find new sources of income by helping them to understand the market and its underlying dynamics. It will also be useful for businesses looking to expand into new markets or diversify their current operations.

How will this Report Benefit you?

An Emergen Research report of 250 pages contains 194 tables, 189 charts and graphics, and anyone who needs a comprehensive analysis of the global E-Commerce Logistics market, as well as commercial, in-depth analyses of the individual segments, will find the study useful. Our recent study allows you to assess the entire regional and global market for E-Commerce Logistics. In order to increase market share, obtain financial analysis of each segment and the whole market.

Thank you for reading our report. For further details or to inquire about customization, please let us know and we will offer you the report as per your needs

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