

Gene Synthesis Market to Grow at a Rapid 17.7% CAGR, Reaching USD 8.3 Billion by 2032

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NEW YORK, NY, UNITED STATES, January 31, 2025 /EINPresswire.com/ --Report Overview

Global <u>Gene Synthesis Market</u> accounted for USD 1.7 billion and is expected to reach USD 8.3 Billion in 2032 Between 2023 and 2032, this market is estimated to register a CAGR of 17.7%.

Gene synthesis is transforming the fields of genetic engineering, drug discovery, and synthetic biology, enabling scientists to create custom DNA sequences with high precision. This technology plays a crucial role in biopharmaceuticals, vaccine development, agricultural



Gene Synthesis Market Size



biotechnology, and personalized medicine, offering faster, cost-effective, and error-free DNA assembly.

The growing demand for synthetic genes in cancer research, gene therapy, and CRISPR-based genome editing is driving market expansion. Advances in automated DNA synthesis platforms and machine learning algorithms are further enhancing the efficiency of gene assembly and optimization.

Government initiatives and funding for genetic research are accelerating gene synthesis applications in regenerative medicine and synthetic biology. The development of synthetic DNA

vaccines and engineered microbes for industrial biotechnology is further broadening the scope of this field.

As gene synthesis technology evolves, it is expected to redefine the future of genetic research, disease treatment, and biomanufacturing, paving the way for more innovative and efficient healthcare and industrial solutions.

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Key Takeaways

- In 2021, around 537 million people worldwide had diabetes, with projections indicating an increase to 783 million by 2045.

- North America led the market with a 42% revenue share in 2022, while the Asia Pacific region is expected to experience the fastest growth.

- Leading companies in the gene synthesis market include Thermo Fisher Scientific, Genewiz, Boster Biological Technology, Twist Bioscience, Proteogenix Inc., Biomatik, Promab Biotechnologies, Genscript, Integrated DNA Technologies, and Origene Technologies.

- The solid-phase synthesis technique accounted for the largest share, contributing 38% to the gene synthesis market.

- Growth in gene synthesis is fueled by increasing research in gene therapy, immunotherapy, and innovative treatment solutions.

- The rising prevalence of chronic conditions, such as cancer and diabetes, is driving demand for gene synthesis in advanced medical treatments.

- Advancements in gene editing technologies, including CRISPR-Cas9, are accelerating the adoption of gene synthesis.

- Regulatory concerns, cost barriers, and quality control issues pose challenges to the gene synthesis market's expansion.

- Academic and government research institutes dominate the market, contributing 51% to total revenue.

Scope of the Report:

The global Gene Synthesisindustry report provides insights into production, consumption, and revenue data across various regions. This research report offers a comprehensive market evaluation, covering future trends, growth drivers, key insights, and verified industry data. It also

highlights market share and growth rates across major regions.

Key market players and manufacturers are included in the report, offering a detailed analysis of industry trends and strategic developments. The findings enhance market understanding, enabling informed decisions related to geographical expansion, capacity growth, and new opportunities. The primary market drivers focus on global business expansion. Additionally, the report presents trends, advancements, material insights, technological developments, and the evolving market structure.

Key Highlights of the Gene Synthesis Market Study

The insights presented in this report offer critical statistical data and key figures, enabling stakeholders to evaluate market trends, strategize effectively, and enhance their competitive ranking. Researchers have conducted a thorough Strengths, Weaknesses, Opportunities, Threats (SWOT) analysis, along with identifying major challenges to provide a comprehensive market assessment. Additionally, experts have utilized PESTEL analysis and Porter's Five Forces framework to examine external market influences. By combining quantitative and qualitative research approaches, this study provides a deeper understanding of the Gene Synthesis market, helping businesses establish a strong market presence.

Market Segments:

Based on Method •Solid-Phase Synthesis •Chip-Based Synthesis •PCR-Based Enzyme Synthesis

Based on Application •Gene & Cell Therapy Development •Vaccine Development •Disease Diagnosis •Other Applications

Based on End UserBiotechnology & Pharmaceutical CompaniesAcademic & Government Research InstitutesContract Research Organizations

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Market Dynamics

Driver: The increasing demand for personalized medicine is a significant driver in the gene

synthesis market. Personalized medicine tailors treatment to individual genetic profiles, necessitating the synthesis of specific gene sequences to understand disease mechanisms and develop targeted therapies. This approach enhances treatment efficacy and minimizes adverse effects, leading to a growing reliance on gene synthesis technologies in medical research and clinical applications.

Trend: A notable trend in the gene synthesis market is the integration of artificial intelligence (AI) and machine learning (ML) to optimize gene design and synthesis processes. AI and ML algorithms analyze vast datasets to predict gene behavior, identify optimal gene sequences, and streamline the synthesis process, thereby increasing efficiency and reducing costs. This technological convergence accelerates advancements in synthetic biology and expands the potential applications of gene synthesis.

Restraint: Ethical concerns and regulatory challenges pose significant restraints in the gene synthesis market. The potential for dual-use applications, such as the creation of harmful pathogens, raises biosecurity issues. Additionally, the ethical implications of genetic modifications and synthetic biology innovations necessitate stringent regulatory frameworks. Navigating these complex ethical and regulatory landscapes can impede research and commercialization efforts in gene synthesis.

Opportunity: The agricultural sector presents a substantial opportunity for the gene synthesis market. By enabling the development of genetically modified crops with enhanced traits such as pest resistance, drought tolerance, and improved nutritional profiles, gene synthesis can contribute to global food security and sustainable agriculture. Advancements in gene editing technologies, like CRISPR-Cas systems, facilitate precise modifications, opening new avenues for crop improvement and agricultural biotechnology.

Key Objectives Of The Gene Synthesis Global Market:

• To analyze the global Gene Synthesis market consumption, industry size estimation, and forecast.

• To understand the general trends of the global Gene Synthesis market by understanding its segments and sub-segments.

• Focuses on the leading manufacturers of the Global Gene Synthesis market to analyze, describe and develop the company's share, revenue, market value, and competitive landscape of the company over the years.

• To analyze the Gene Synthesis market in terms of upcoming prospects, various growth trends, and their contribution to the international market.

• To analyze the production/consumption analysis of the global Gene Synthesis market with respect to key regions.

• To get detailed statistics about the key factors governing the growth potential of the global Gene Synthesis market.

Key Market Players:

- •Thermo Fisher Scientific, Inc.
- •Genewiz
- •Boster Biological Technology
- •Twist Bioscience
- •Proteogenix Inc.
- •Biomatik
- •Promab Biotechnologies, Inc.
- •Genscript
- •Integrated DNA Technologies, Inc.
- •Origene Technologies, Inc.
- •Other Market Players

Regional Analysis:

• North America (Panama, Mexico, Barbados, United States, Canada, Puerto Rico, Trinidad, and Tobago, etc).

• South and Central America (Brazil, Chile, Argentina, Belize, Costa Rica, Panama, Guatemala, El Salvador).

• Europe (Spain, Belgium, France, Holland, Germany, Sweden, Switzerland, San Marino, Ireland, Norway, Luxembourg, etc).

• Asia-Pacific (Qatar, China, India, Hong Kong, Korea, Israel, Australia, Singapore, Japan, Kuwait, Brunei, etc.).

• The Middle East and Africa (United Arab Emirates, Egypt, Algeria, Nigeria, South Africa, Angola, Saudi Arabia, Bahrain, Oman, Turkey, Lebanon, etc.).

Key questions answered in the report include:

- What are the key factors driving the Gene Synthesis market?
- What was the size of the Emerging Gene Synthesis Market in Value in 2024?
- What will be the size of the Emerging Gene Synthesis Market in 2033?
- Which region is projected to hold the highest market share in the Gene Synthesis market?
- What is the market size and forecast of the global Gene Synthesis market?
- What products/segments/applications/areas will be invested in the Global Gene Synthesiss Market during the forecast period?
- What are the technological trends and regulatory framework of the Global Gene Synthesis market?
- What is the market share of the key vendors in the global Gene Synthesis market?
- What are the right modes and strategic moves to enter the Global Gene Synthesis Market?

Reasons to Acquire This Report

- Provides a comprehensive industry outlook, covering global market trends and high-growth segments.

- Includes market share analysis of leading players, company profiles, and critical industry insights.

- Identifies emerging trends, high-growth regions, and market drivers, restraints, and opportunities.

- Examines the latest technological advancements and innovations across various industries.

- Estimates current market size and future growth potential across key applications and industries.

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