

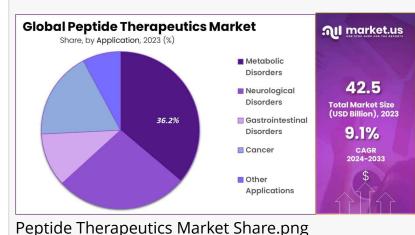
# Peptide Therapeutics Market Poised for 9.1% CAGR Growth

Global Peptide Therapeutics Market size is expected to be worth around USD 101.7 Billion by 2033 from USD 42.5 Billion in 2023

NEW YORK, NY, UNITED STATES, January 31, 2025 /EINPresswire.com/ --The Global Peptide Therapeutics Market is projected to reach USD 101.7 billion by 2033, growing from USD 42.5 billion in 2023 at a CAGR of 9.1% (2024-2033). Peptide therapeutics are short amino acid chains that mimic natural peptides in the body, such as hormones and growth factors. These treatments precisely target biological functions, making them highly effective in treating various diseases. The FDA recognizes peptide-based biological products, including cytokines and growth factors, due to their medical importance.

A key driver of market growth is the ability of peptide therapeutics to target

**Global Peptide Therapeutics Market** Branded Generic Size, by Type, 2023-2033 (USD Billion) 120 101.7 93.1 100 85.3 78.2 80 71.7 65.7 60.2 55.2 60 50 6 46.4 42.5 40 20 n 2025 2026 2027 2028 2029 2030 2031 2023 2024 2032 The Market will Grow 9.1% The Forecasted Market \$ 101.7 B W market.us At the CAGR of

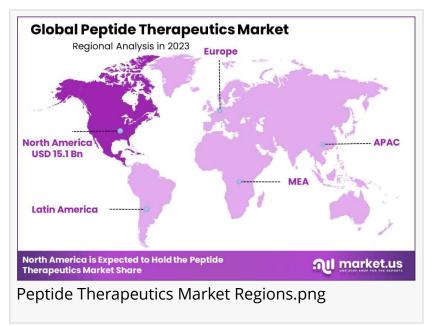


Peptide Therapeutics Market Size.png

specific bodily functions with precision. For example, Voxzogo (vosoritide) was approved by the FDA to improve growth in children with achondroplasia, a common form of dwarfism. This highlights the potential of peptide-based treatments in addressing rare genetic disorders. Additionally, the World Health Organization (WHO) recognizes biotherapeutic products, including growth factors, as crucial in modern medicine. These products play a key role in treating chronic diseases such as cancer, metabolic disorders, and rare genetic conditions.

Ensuring the safety and efficacy of peptide therapeutics is essential for market expansion. Regulatory bodies, such as the FDA, provide guidance on immunogenicity assessments, which evaluate the likelihood of an immune response. Addressing these concerns is crucial to prevent adverse reactions and ensure patient safety. With continuous research, improved formulation techniques are enhancing the stability, delivery, and effectiveness of peptide-based drugs, supporting their wider adoption.

The peptide therapeutics market is set for strong growth due to its targeted treatment approach, regulatory support, and advancements in biotechnology. Ongoing research in



growth factors and cytokine-based therapies will drive further innovations. As the demand for personalized medicine grows, peptide-based drugs are expected to play a crucial role in precision therapies across multiple disease areas.

## KEY TAKEAWAYS

• The peptide therapeutics market is expected to reach USD 101.7 billion by 2033, growing from USD 42.5 billion in 2023, showing strong market expansion.

- The market is growing at a 9.1% CAGR from 2024 to 2033, driven by increasing demand for peptide-based treatments for chronic diseases.
- Branded peptide therapeutics hold a 62.4% revenue share, indicating a strong preference for patented formulations over generic alternatives.
- The metabolic disorders segment leads with a 36.2% market share in 2023, driven by rising cases of diabetes and obesity.
- Parenteral administration accounts for 66.7% of total revenue, highlighting the preference for injectables over oral or topical alternatives.
- Hospitals contribute 60.1% of total peptide therapeutics sales, making them the most lucrative distribution channel in 2023.
- North America dominates with a 35.7% market share in 2023, supported by strong healthcare infrastructure and pharmaceutical innovations.
- Increasing cases of cancer and diabetes are fueling peptide therapeutics adoption, boosting demand for targeted treatments.
- Pharmaceutical companies invest heavily in research and development, driving innovation and expanding therapeutic applications of peptide-based drugs.
- Rising adoption of biologics, including peptide therapeutics, supports market growth, as they offer higher specificity and effectiveness for treating complex diseases.

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### COMPREHENSIVE ANALYSIS

The primary goal of this report is to deliver factual, actionable data about the Peptide Therapeutics market. It equips readers with the necessary information to formulate and execute informed strategies based on the extensive data provided. The report includes detailed market statistics that offer insights into the current market status, future projections, and classifications based on various criteria such as product type, end-use, and region.

The report thoroughly covers the classification of the Peptide Therapeutics market, highlighting significant aspects like product types and the main industries associated with the Peptide Therapeutics Market. It also delves into critical industry dynamics such as development trends, supply, and demand conditions. This analysis provides a deep understanding of the market's current landscape and growth trajectory over the years.

Furthermore, the report extensively analyzes business plans, sales, and profitability to enhance readers' understanding of the Peptide Therapeutics market. It discusses essential elements like production volumes, sales data, key raw material suppliers, and buyers in the industry. These details are crucial for understanding the informational needs and distribution rates within the market.

### MARKET INSIGHT AND COMPETITIVE OUTLOOK

The Competitive Landscape section of the Peptide Therapeutics market report meticulously examines the dominant players shaping the industry. This analysis underscores the strategic initiatives and relentless efforts these firms undertake to secure competitive advantages. Through detailed evaluations, the section offers insights into the strategies deployed by these key influencers, enhancing stakeholders' understanding of the market dynamics.

This segment features comprehensive profiles of each leading company, providing essential details such as company history, business focus, and market position. These profiles help readers visualize the major forces sculpting the market landscape, offering a snapshot of each entity's influence and strategic direction.

The report also delves into company overviews and financial highlights, presenting a clear picture of the economic health and investment priorities of these entities. This financial analysis is crucial for stakeholders, as it elucidates the funding dynamics and revenue streams that drive these companies toward market leadership.

Furthermore, the section elaborates on product portfolios, SWOT analyses, key strategies, and developments. This compilation not only highlights the strengths, weaknesses, opportunities, and threats each company encounters but also showcases their strategic maneuvers and product innovations. Such comprehensive details provide a well-rounded understanding of their

market presence and growth tactics.

The Primary Entities Identified In This Report Are:

- Eli Lilly and Company
- Pfizer Inc.
- Amgen Inc.
- Takeda Pharmaceutical Company Limited
- Teva Pharmaceuticals Industries Ltd.
- Lonza Inc.
- Sanofi
- Bristol-Myers Squibb (BMS)
- AstraZeneca PLC
- GlaxoSmithKline plc (GSK)
- Novartis AG
- Novo Nordisk A/S
- Other Key Players

## SEGMENTATION PERSPECTIVE

The peptide therapeutics market is segmented by type into branded and generic products. The branded segment dominated the market in 2023, with a 62.4% revenue share. This dominance is due to strong brand loyalty and extensive research backing these drugs. However, generic peptide therapeutics are expected to witness significant growth during the forecast period. Increased federal healthcare spending and the loss of patent protection for many branded medications are key factors driving this trend. As patents expire, generic drug manufacturers can introduce cost-effective alternatives, boosting market expansion.

By application, the market is divided into metabolic disorders, gastrointestinal disorders, neurological disorders, cancer, and others. The metabolic disorders segment was the most profitable in 2023, holding a 36.2% market share. The cancer segment ranked second, driven by rising global cancer cases and the increased prescription of peptide therapies for cancer treatment. The demand for effective, fast-acting treatments is growing, pushing further expansion. This trend will continue as more therapeutic peptides prove effective in managing chronic conditions and improving patient outcomes.

The route of administration is classified into parenteral, oral, and others. Among these, the parenteral segment held the largest revenue share of 66.7% in 2023 and is expected to remain dominant. Parenteral administration ensures better absorption, faster onset of action, and improved treatment outcomes. Recent drug delivery advancements have further enhanced its efficiency. The shift towards innovative drug delivery systems is boosting the demand for parenteral peptide therapeutics, particularly for conditions requiring precise dosing and immediate action.

By distribution channel, the market is divided into hospitals, retail and drug stores, online pharmacies, and others. The hospital segment held a 60.1% market share in 2023 due to its specialized infrastructure and expertise for handling complex peptide therapeutics. These drugs often require specialized storage, administration, and monitoring, which hospitals provide. While retail and online pharmacies are expanding, their role remains secondary for these specialized drugs. Growth in hospital-based peptide therapeutics is expected to continue as demand for advanced treatment options increases.

Key Segments Covered In This Report Are:

Based on Type

- Generic
- Branded

**Based on Applications** 

- Gastrointestinal Disorders
- Neurological Disorders
- Metabolic Disorders
- Cancer
- Other Applications

Based on the Route of Administration

- Parenteral
- Oral
- Other Routes of Administration

Based on Distribution Channel

- Hospitals
- Retail and Drug Stores
- Online Pharmacies
- Other Distribution Channels

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WHAT TO EXPECT IN OUR REPORT?

• The report analyzes key market drivers, challenges, opportunities, and trends shaping the Peptide Therapeutics industry.

• It examines growth potential, consumption, and industry share across key regions and countries influencing market expansion.

• The report helps businesses refine strategies by analyzing top players' performance and competitive challenges in the Peptide Therapeutics industry.

• It covers industry mergers, acquisitions, company expansions, and market concentration rates, highlighting the top players' market shares.

• The report presents well-researched conclusions and insights to help businesses navigate the Peptide Therapeutics market effectively.

• What potential opportunities exist for new entrants in the Global Peptide Therapeutics industry?

• Who are the key companies driving growth in the Peptide Therapeutics sector?

• What strategies are businesses adopting to expand their market presence and competitive edge?

• How is competition shaping the Peptide Therapeutics industry?

- What new trends may influence future market growth and industry developments?
- Which product types are projected to witness the highest compound annual growth rate (CAGR)?

• Which application segment is expected to dominate the Global Peptide Therapeutics industry?

• Which geographical region presents the most lucrative opportunities for manufacturers?

\*Note: We offer customized market research reports tailored to meet your specific business needs and requirements.

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