

Industrial Vacuum Cleaner Market growing at a CAGR of 5.9% and is projected to reach \$1.7 billion by 2033

Maintaining hygiene in manufacturing facilities plays an important role in maintaining a safe and healthy environment for employees and for manufacturing

Through precision, innovation, and resilience, the construction and manufacturing industries build the frameworks and tools that shape our modern world"

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The global industrial vacuum cleaner market was valued at \$956.8 million in 2022 and is projected to reach \$1.7 billion by 2032, growing at a CAGR of 5.9% from 2023 to 2032.

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Industrial vacuum cleaners are essential for maintaining cleanliness and hygiene in various industries, including manufacturing, pharmaceuticals, and food & beverages. These machines help remove tough deposits, ensure continuous cleaning operations, and reduce labor costs. Their ability to sterilize equipment and maintain work surfaces makes them indispensable in workshops, foundries, cement plants, and chemical and textile industries. With increasing emphasis on hygiene and workplace safety, the demand for industrial vacuum cleaners is expected to grow significantly during the forecast period.

Maintaining hygiene in manufacturing facilities is crucial for both employee safety and product quality. Poor hygiene can lead to mold, slippery surfaces, dust accumulation, and bacterial contamination, increasing health risks for workers and affecting product integrity. Industrial vacuum cleaners ensure compliance with workplace cleanliness regulations, enhance company reputation, and improve employee retention. Their ability to efficiently clean manufacturing premises makes them a preferred choice across industries.

The food & beverage industry is witnessing significant growth due to rising disposable incomes and the expansion of online food retail. This sector relies heavily on industrial vacuum cleaners to maintain stringent hygiene standards. Similarly, the pharmaceutical industry is growing <u>rapidly</u> due to increasing population and the emergence of new diseases. Industrial vacuum cleaners play a vital role in maintaining sterile environments in pharmaceutical facilities.

Moreover, the electronics manufacturing sector is expanding due to technological advancements and rising consumer demand. The growing focus on waste recycling facilities has also contributed to the increased use of industrial vacuum cleaners. Innovations in autonomous vacuum cleaning technology further present lucrative opportunities for market growth.

However, fluctuating raw material costs pose a challenge to market expansion. Variability in raw material prices affects production costs and, in turn, the profitability of manufacturers. Despite this, the rise of small-scale industries, particularly in emerging economies, is expected to drive demand. Government initiatives like India's Credit Guarantee Fund Trust for Micro and Small Enterprises (CGTMSE) and Pradhan Mantri Mudra Yojna have supported the growth of small-scale industries, indirectly boosting the demand for industrial vacuum cleaners.

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The COVID-19 pandemic initially disrupted market growth due to lockdowns and reduced industrial activities, leading to decreased demand. However, as industries resumed operations, demand for industrial vacuum cleaners rebounded in 2023. Currently, global inflation, driven by the Russia-Ukraine war and pandemic aftershocks, is a major concern. Inflation has caused raw material price volatility, affecting industrial production. Rising oil & gas costs have further impacted manufacturing in regions like Europe, Latin America, and parts of Asia-Pacific. While India and China continue to perform well, prolonged geopolitical instability may slow market growth. However, ongoing diplomatic efforts may bring stability and foster recovery in industrial production.

The industrial vacuum cleaner market is segmented based on product type, mode of operation, end-user industry, and region.

Canister Vacuums: Accounted for the highest revenue share in 2022 due to their powerful suction, making them ideal for bare floor cleaning.

Upright Vacuums: Expected to grow at a higher CAGR due to their versatility, adjustable features, and efficient motor design.

Backpack and Others: Designed for specialized industrial applications.

Electric Vacuum Cleaners: Dominated the market in 2022 due to their high dust collection capacity and reduced need for frequent emptying. They are particularly beneficial for allergy-prone environments.

Pneumatic Vacuum Systems: Expected to witness higher growth due to their ability to handle hazardous and combustible materials. Their lack of moving parts makes them ideal for heavy-duty applications.

Food & Beverages: Held the largest market share in 2022, driven by increasing food retail and stringent hygiene requirements.

Pharmaceuticals: Expected to grow at a higher rate due to the expanding healthcare industry, rising geriatric population, and increasing government investments in medical infrastructure.

Electronics and Others: Growth driven by technological advancements and increased production of electronic goods.

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Asia-Pacific: Held the highest market share in 2022 and is projected to grow at the fastest CAGR due to rapid industrialization in China, India, Vietnam, and Indonesia. Economic expansion and population growth contribute to market demand.

North America: Second largest market in 2022, driven by high disposable incomes, a strong manufacturing base, and robust food & beverage industries. The United States-Mexico-Canada Agreement (USMCA) has further boosted manufacturing, increasing demand for industrial vacuum cleaners.

Europe, LAMEA (Latin America, Middle East, and Africa): Witnessing steady growth, with increasing adoption in manufacturing and recycling industries.

Leading companies in the industrial vacuum cleaner market include:

Alfred Kärcher GmbH & Co. KG

Astol Cleantech Pvt. Ltd.

Dynavac

Kevac srl

SJE Corporation Ltd.

Tennant Company

American Vacuum Company

Nilfisk, Inc.

Hoover Commercial

Delfin Industrial Vacuums

These companies are continuously innovating to enhance efficiency, reliability, and sustainability in their products. They focus on making vacuum cleaners more energy-efficient, lightweight, and durable to meet evolving industry demands.

Detailed analysis of market trends and forecasts from 2023 to 2032.

Insights into product positioning and competitor strategies.

Comprehensive regional analysis to identify growth opportunities.

Understanding of key drivers, challenges, and opportunities shaping the

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