

Communication Intelligence Market Expected to Reach \$12.9 Billion & Registering a CAGR of 6.1%.

Rise in demand from defense and aerospace industry has led to an increase in the demand for communication intelligence.



Communication Intelligence Market report provides an extensive analysis of changing market dynamics, major segments, value chain, competitive scenario, and regional landscape. This research offers a valuable guidance to leading players, investors, shareholders, and startups in devising strategies for the sustainable growth and gaining competitive edge in the market.



The adoption of artificial intelligence (AI) in electronic warfare and machine learning majorly in defense departments around the world drive the global communication intelligence market."

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The defense primarily employs this communication intelligence to assist them in making real-time decisions on the battlefield. It aids in the collection of data about the enemy troops by intercepting their text messages, voice messages, allowing the forces to stay updated about the enemy's plans. Furthermore, the system is well-known for

its ability to intercept any information passed between opponents while also detecting any transmissions. For joint users or national intelligence, COMINT solutions are strategic intelligence-gathering tools that can address border surveillance, homeland defense, and

national security needs in order to counter immediate and impending threats.

The research provides detailed segmentation of the global communication intelligence market based on Mobility, Platform, and region. The report discusses segments and their sub-segments in detail with the help of tables and figures. Market players and investors can strategize according to the highest revenue-generating and fastest-growing segments mentioned in the report.

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The increasing availability of communication intelligence in the public domain has emerged as a key trend in the communication intelligence market. COMINT systems are primarily used by the government and defense industry, but they are also increasingly being used in other fields such as the maritime sector, cyber-surveillance, RF spectrum mapping, eavesdropping, jamming, and satellite communications hijacking. The defense industry is implementing secure military communications technologies to prevent this. In Nov 2021, Smarsh announces the release of its communication intelligence platform, a next-generation solution for electronic communications retention and oversight.

Based on platform, the ground segment accounted for the highest share in 2021, holding nearly two-fifths of the global communication intelligence market, and is expected to continue its leadership status during the forecast period. However, the airborne segment is estimated to grow at the highest CAGR of 6.7% during the forecast period.

Raytheon Company, L3Harris Technologies, Inc., hensoldt, Israel Aerospace Industries, bae systems, inc., Thales Group, elbit systems ltd, General Dynamics Corporation, Lockheed Martin Corporation, Northrop Grumman Corporation

The communication intelligence system is now crucial for the success of defense missions. It is projected that the increase in demand and acceptance of enhanced security solutions in defense and aerospace industries is anticipated to propel the global COMINT industry. For instance, Dover is a global producer of innovative equipment announces the procurement of the Espy Corporation, a leading provider of communication intelligence solutions, Espy develops and manufactures modern automation radio frequency sensor systems for signal recording, analysis, and geolocation. Espy, located just outside of Austin, Texas, provides complete communication intelligence systems with integrated software that are sold worldwide. As per the communication intelligence market analysis, the growing demand for communication systems across the globe is

projected to create better growth opportunities in the near future.

Based on region, North America held the largest share in 2021, contributing to nearly two-fifths of the global <u>communication intelligence market share</u>, and is projected to maintain its dominant share in terms of revenue in 2031. However, the Asia-Pacific region is expected to manifest the fastest CAGR of 6.6% during the forecast period.

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The global communication intelligence market share is segmented on the basis of mobility, platform, and region. By mobility, the market is sub-segmented into fixed and man-portable. According to the platform industry, the market is classified into airborne, ground, naval, and others. On the basis of region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The report provides a detailed analysis of these <u>key players of the global communication</u> <u>intelligence market</u>. These players have adopted different strategies such as new product launches, collaborations, expansion, joint ventures, agreements, and others to increase their market share and maintain dominant shares in different regions. The report is valuable in highlighting business performance, operating segments, product portfolio, and strategic moves of market players to showcase the competitive scenario.

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