

# Opdualag Global Market Report 2025: A Comprehensive Analysis on Market Size, Trends And Forecasts

*The Business Research Company's  
Opdualag Global Market Report 2025 –  
Market Size, Trends, And Forecast 2025-  
2034*

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[/EINPresswire.com/](#) -- What is the  
Current Market Size for Opdualag?

The Opdualag market has witnessed significant growth in recent years. The opdualag market size has XX HCAGR in recent years. It will grow from \$XX million in 2024 to \$XX million in 2025 at a compound annual growth rate CAGR of XX%. This growth in the historic period can be attributed to factors such as the increasing incidence of advanced melanoma, rising healthcare awareness,

higher cancer survival rates due to government support and funding, and the growing number of cases of ultraviolet radiation exposure.



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What is the Expected Growth Rate of the Opdualag  
Market?

The size of the opdualag market is projected to further increase in the coming years. It is expected to grow to \$XX million in 2029 at a compound annual growth rate CAGR of XX%. This anticipated growth is attributed to rising demand for improved diagnostic solutions, growing popularity of intralesional therapy, ongoing clinical trials and regulatory approvals leading to the development of new treatments, a growing elderly population, and the increasing prevalence of melanoma. Major trends forecasted for the period include the adoption of immunotherapy, combination therapies, personalized cancer treatment, the development of biosimilars, and the integration of digital tools in cancer care.



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### What's Driving the Growth of the Opdualag Market?

The driving force behind the expected growth of the opdualag market is the increasing incidence of advanced melanoma. When melanoma cancer spreads beyond the skin to other parts of the body, such as lymph nodes, organs, or distant tissues, it is referred to as advanced melanoma. Factors such as increased sun exposure and genetic factors contribute to advanced melanoma incidence, aided by improvements in screening detection. Opdualag, a combination of nivolumab and relatlimab, aids in preventing advanced melanoma by strengthening the immune response, proving to be a targeted treatment for metastatic cases. Forecasts show a significant increase in the incidence of new melanoma skin cancer in the United Kingdom UK. The annual new cases are predicted to grow from approximately 20,800 in 2023-2025 to an estimated 26,500 cases by 2038-2040, according to Cancer Research UK, an independent UK-based cancer charity established in July 2024. Consequently, the rise in advanced melanoma cases propels the growth of the opdualag market.

### Who are the Major Players in the Opdualag Market?

One key company operating in the opdualag market is Bristol-Myers Squibb Company. They have significantly contributed to the market's growth and development.

### What are the Latest Trends in the Opdualag Market?

The cutting-edge trend in the opdualag market involves the development of advanced dual immunotherapy combination treatment to enhance the effectiveness of cancer therapies and provide better clinical outcomes for patients. This approach uses two distinct immune-targeting therapies to boost the body's immune response against cancer, specifically targeting multiple immune checkpoints or pathways for improved tumor control. In September 2022, for instance, Bristol Myers Squibb, a US-based biopharmaceutical company, announced that the European Commission EC approved Opdualag. This therapy comprises the PD-1 inhibitor nivolumab and the LAG-3-blocking antibody relatlimab and is specifically indicated for adults and adolescents aged 12 years and older with unresectable or metastatic melanoma exhibiting low tumor cell PD-L1 expression less than 1%. This approval was based on data from the Phase 2/3 RELATIVITY-047 trial, which showed that patients treated with Opdualag had a median progression-free survival of 10.1 months, significantly surpassing the 4.6 months experienced with nivolumab alone.

### How is the Opdualag Market Segmented?

Increasingly detailed market insights can be gained by segmenting the opdualag market as follows:

1 By Clinical Indications: Non-Small Cell Lung Cancer NSCLC, Melanoma, Mismatched Repair Deficient Or Microsatellite Instability-High, Squamous Cell Carcinoma Of The Head And Neck SCCHN, Renal Cell Carcinoma RCC, Classical Hodgkin Lymphoma cHL, Unrothelial Carcinoma UC.

2 By Distribution Channel: Direct Sales, Online Pharmacies, Wholesale Distributors.

3 By End User: Hospitals, Oncology Clinics, Pharmaceutical Distributors.

What are the Regional Insights into the Opdualag Market?

The largest region in the opdualag market in 2024 was North America. The report, however, covers a wider geographical scope that includes Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, and Africa.

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