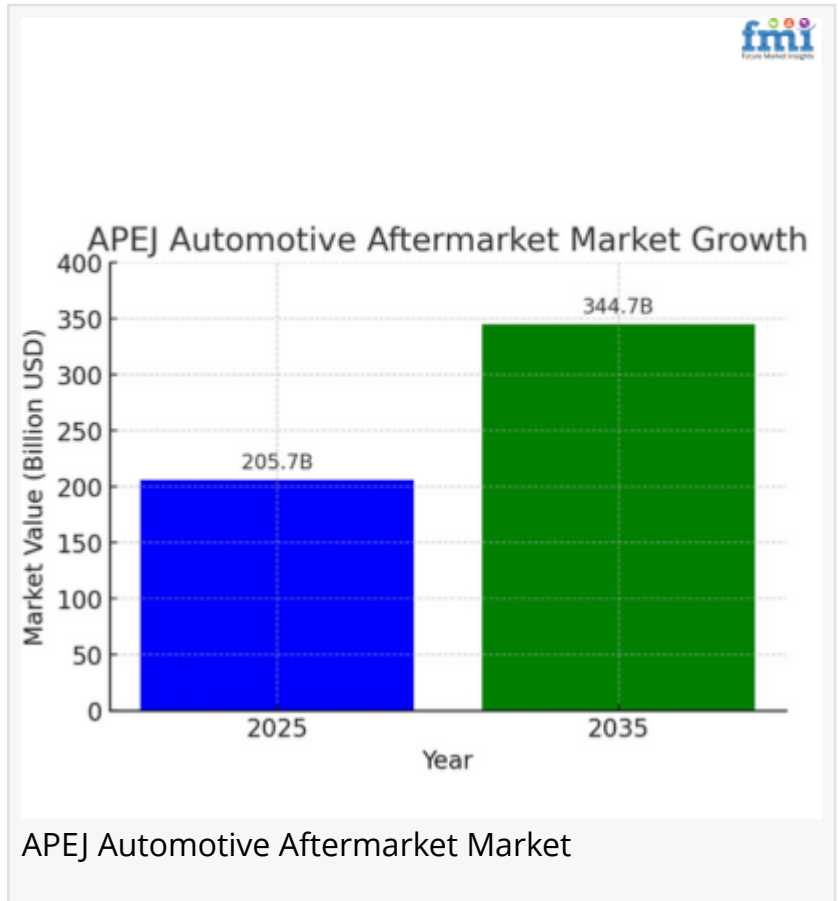


APEJ Automotive Aftermarket Set for Robust Growth Amid Rising Vehicle Ownership and Maintenance Demand

The APEJ Automotive Aftermarket is experiencing steady growth, driven by rising vehicle sales and demand for repair, replacement, and maintenance services.

NEWARK, DE, UNITED STATES, February 6, 2025 /EINPresswire.com/ -- The [APEJ \(Asia-Pacific excluding Japan\) Automotive Aftermarket](#) is poised for substantial expansion as increasing vehicle ownership, growing consumer awareness of vehicle maintenance, and advancements in automotive technology drive market demand. The aftermarket sector, encompassing replacement parts, accessories, lubricants, and repair services, plays a crucial role in ensuring vehicle longevity and performance. The surge in e-commerce platforms for automotive components, rising disposable income, and evolving mobility trends are key factors fueling market growth.



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The APEJ Automotive Aftermarket is estimated to be worth USD 205.7 billion in 2025 and is anticipated to reach a value of USD 344.7 billion by 2035. Demand for Automotive Aftermarket is projected to rise at a CAGR of 5.3% over the forecast period between 2025 and 2035.

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- Increasing vehicle parc (vehicles in operation) is a primary driver of aftermarket expansion.
- The rising penetration of e-commerce platforms is transforming the distribution landscape for spare parts and accessories.
- Growing adoption of electric vehicles (EVs) is reshaping aftermarket demand, particularly in battery replacement and maintenance services.

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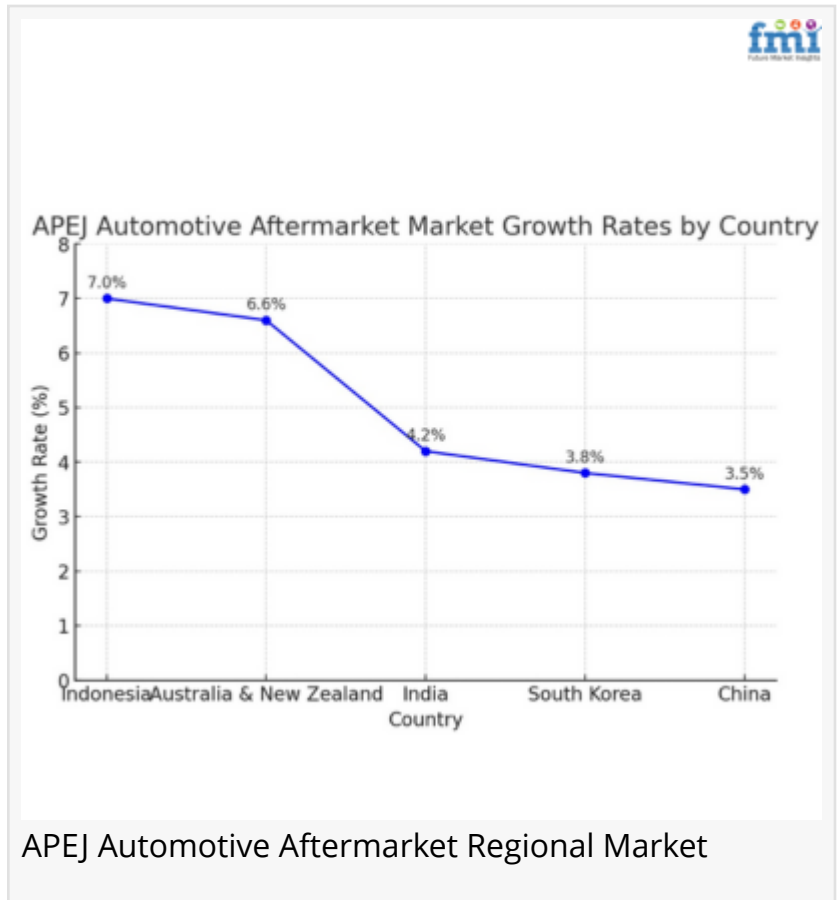
- Expanding Vehicle Ownership & Aging Fleet: The rising number of vehicles on the road and their prolonged lifespan are increasing demand for replacement parts and maintenance services.
- Technological Advancements in Automotive Components: Smart vehicle diagnostics, telematics, and connected aftermarket solutions are gaining traction.
- Surge in DIY & DIFM Trends: The do-it-yourself (DIY) and do-it-for-me (DIFM) trends are driving demand for replacement parts, tools, and professional repair services.
- Growth of Online Aftermarket Retail: E-commerce platforms are enhancing accessibility to automotive components, offering competitive pricing and wider product availability.

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- Replacement Parts: Essential for vehicle repair and maintenance, including engine components, brake pads, filters, and tires.
- Accessories & Customization: Growing consumer interest in vehicle personalization and comfort enhancements.
- Lubricants & Fluids: Demand for engine oils, coolants, and transmission fluids remains high with increasing vehicle usage.
- Repair & Maintenance Services: Expansion of service centers and independent workshops catering to a wide range of vehicle brands and models.



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- China & India: Leading the market with rapid urbanization, increasing disposable incomes, and expanding vehicle fleets.
- Southeast Asia: Experiencing strong growth due to rising automotive sales and a developing aftermarket ecosystem.
- Australia & South Korea: Established markets with a mature automotive service industry, focusing on advanced vehicle technologies and aftermarket innovation.

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- Bosch Automotive Aftermarket
- Denso Corporation
- Continental AG
- Valeo S.A.
- ZF Friedrichshafen AG
- Delphi Technologies
- Hella GmbH & Co. KGaA
- Aisin Seiki Co., Ltd.
- Federal-Mogul Corporation
- 3M Automotive Aftermarket

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The segment is further categorized into Parts, Accessories and Services.

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The segment is further categorized into Passenger Cars and Commercial Vehicles.

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Regions considered in the study include China, South Korea, India, Australia and New Zealand and Rest of APEJ.

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