

Veterinary Oncology Market Booms, Expected to Surpass US\$ 5.1 Billion by 2033

Veterinary Oncology Market Size is expected to reach US\$ 5.1 Billion by 2034, from US\$ 1.7 Billion in 2024, growing at a CAGR of 11.7%.

NEW YORK, NY, UNITED STATES, February 7, 2025 /EINPresswire.com/ -- The [Global Veterinary Oncology Market Size](#) is projected to grow significantly, expanding from US\$ 1.7 billion in 2023 to US\$ 5.1 billion by 2033, with a compound annual growth rate of 11.7%. This growth is primarily driven

by the increasing incidence of cancer in pets, coupled with a rising pet population and greater spending on advanced treatments by pet owners. Enhanced diagnostic methods and the availability of sophisticated treatments have also contributed to this upward trend, making high-level care more accessible.

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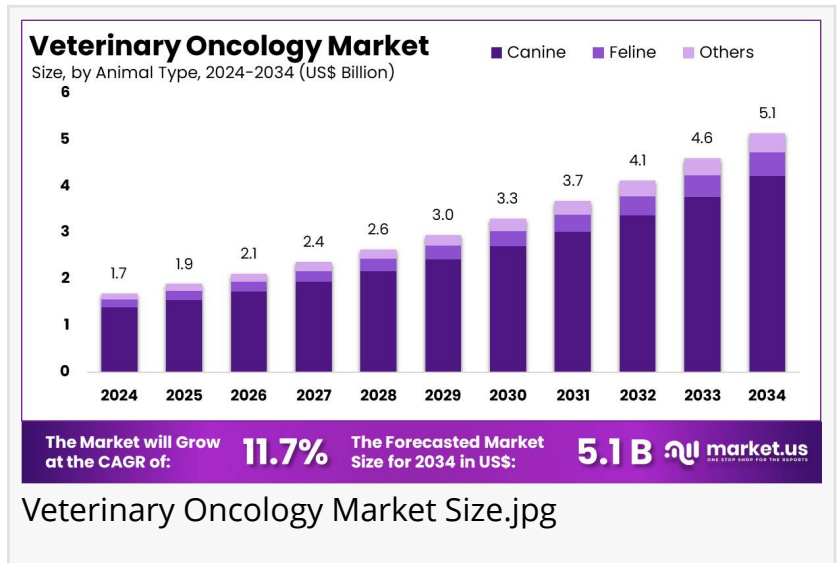
North America maintained its leading position in the global market with a share of over 53% of the total revenue.

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Tajammul Pangarkar

service fees and dedicated resources.

Regulatory standards and ongoing professional education in veterinary oncology play pivotal roles in ensuring high-quality treatment. Updated guidelines and continuous learning for veterinarians about new cancer treatments and research are essential for maintaining the highest standards of care. This emphasis on education and regulation supports the market's growth by ensuring veterinarians are equipped to offer the best outcomes in complex cancer



Veterinary Oncology Market Size.jpg

treatments.

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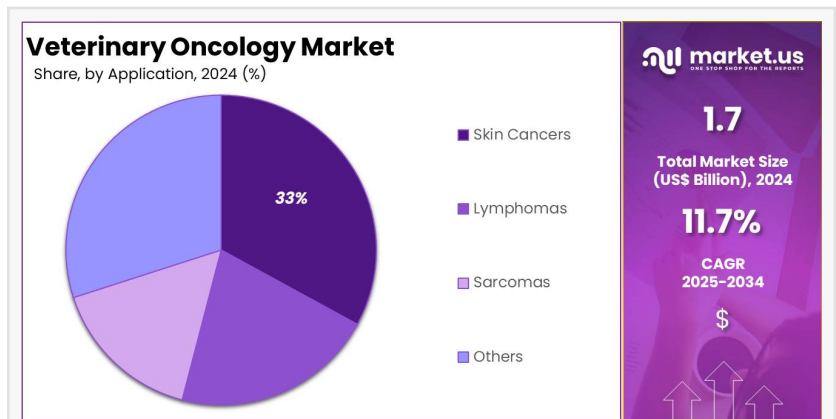
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Market.us has recently published a detailed research report on the 'Veterinary Oncology Market', offering a comprehensive view of the market's global and regional prospects. This report provides a thorough analysis of the latest industry developments and the major players shaping the Veterinary Oncology industry. It outlines the market scenario clearly, presenting specifications and industry procedures in an organized manner. This structured presentation of information aids readers in gaining a deep understanding of the industry, focusing on the stability of cost and revenue structures.

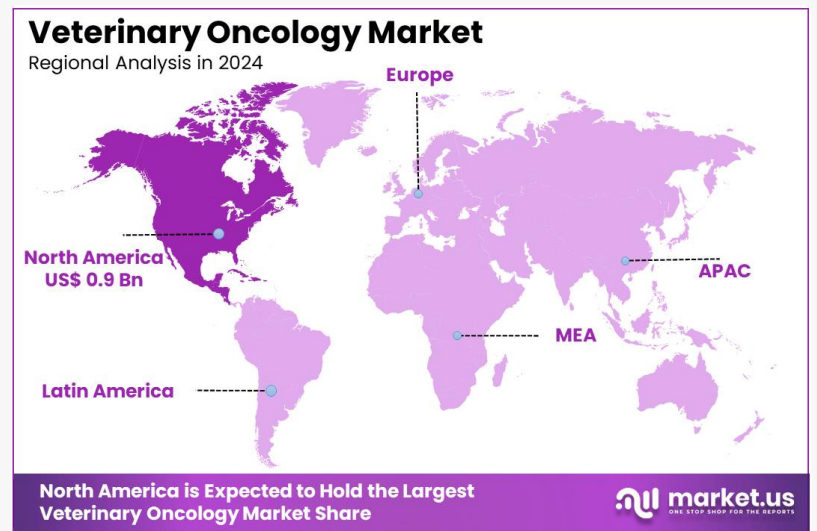
The primary goal of this report is to deliver factual, actionable data about the Veterinary Oncology market. It equips readers with the necessary information to formulate and execute informed strategies based on the extensive data provided. The report includes detailed market statistics that offer insights into the current market status, future projections, and classifications based on various criteria such as product type, end-use, and region.

The report thoroughly covers the classification of the Veterinary Oncology market, highlighting significant aspects like product types and the main industries associated with the Veterinary Oncology Market. It also delves into critical industry dynamics such as development trends, supply, and demand conditions. This analysis provides a deep understanding of the market's current landscape and growth trajectory over the years.

Furthermore, the report extensively analyzes business plans, sales, and profitability to enhance readers' understanding of the Veterinary Oncology market. It discusses essential elements like production volumes, sales data, key raw material suppliers, and buyers in the industry. These details are crucial for understanding the informational needs and distribution rates within the market.



Veterinary Oncology Market Share.jpg



Veterinary Oncology Market Regions.jpg

KEY TAKEAWAYS

- Market Growth – The global veterinary oncology market, valued at \$1.7 billion in 2024, is projected to reach \$5.1 billion by 2034, growing at 11.7% CAGR.
- Canine Segment Dominance – In 2024, dogs accounted for 82% of the total revenue in the veterinary oncology market, leading the industry in demand and treatment focus.
- Immunotherapy Leadership – Immunotherapy emerged as the top treatment segment in 2024, holding a 24% revenue share, reflecting its growing adoption in veterinary cancer care.
- North America's Market Lead – North America remained the dominant region, contributing over 53% of the total market revenue, driven by advanced pet healthcare infrastructure and rising cancer cases.

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MARKET INSIGHT AND COMPETITIVE OUTLOOK

The Competitive Landscape section of the Veterinary Oncology market report offers an in-depth analysis of the leading players currently influencing the market. This segment highlights the strategic efforts and steadfast dedication of these companies as they seek competitive advantages. Users gain insight into the methods employed by these key market influencers through detailed evaluations.

This section includes comprehensive COMPANY PROFILES that provide a snapshot of each leading player. Details such as company history, business focus, and market position are outlined, giving readers a clear view of who shapes the market landscape.

Additionally, the report covers COMPANY OVERVIEWS and FINANCIAL HIGHLIGHTS, offering a lens into the economic health and investment priorities of these entities. This financial analysis helps stakeholders understand the funding dynamics and revenue streams that propel these companies forward in the competitive arena.

Lastly, PRODUCT PORTFOLIOS, SWOT ANALYSES, KEY STRATEGIES, AND DEVELOPMENTS are meticulously presented. This information serves to reveal the strengths, weaknesses, opportunities, and threats each company faces, alongside their strategic moves and innovations in product development, allowing for a rounded understanding of their market presence and growth tactics.

The Primary Entities Identified In This Report Are:

- Elanco
- Boehringer Ingelheim International GmbH
- Zoetis
- Elekta AB

- PetCure Oncology
- Accuray Incorporated
- Varian Medical Systems Inc.
- Virbac
- Merck & Co. Inc.
- Dechra Pharmaceuticals PLC
- NovaVive Inc.
- Ardent Animal Health LLC

SEGMENTATION PERSPECTIVE

The report provides an extensive segmentation of the Veterinary Oncology market, focusing on diverse product types, end-users, and geographical regions. It details a thorough analysis of selected market segments from 2020 to 2023, with forward-looking forecasts extending from 2025 to 2034. Each segment is assessed based on revenue generation (in million USD) and Average Annual Growth Rate (CAGR), offering a clear perspective on market dynamics.

This study includes a detailed regional breakdown that encompasses key areas such as North America, Asia-Pacific, Europe, South America, the Middle East, Africa, and the Rest of the World. The analysis highlights regional market trends, growth drivers, and potential opportunities, providing stakeholders with essential insights for strategic decision-making.

Additionally, the report delves into various product types within the Veterinary Oncology market. It examines each product category for its revenue contribution and growth prospects over the forecast period. This segment-centric approach helps identify which product types are gaining traction and their impact on the overall market landscape.

Lastly, the target applications associated with the Veterinary Oncology market are explored. This section assesses how different applications influence market growth and development. The report's comprehensive coverage of target applications aids industry participants in understanding specific market demands and adjusting their strategies accordingly.

Key Segments Covered In This Report Are:

By Animal Type

- Canine
- Feline
- Others

By Treatment Type

- Immunotherapy
- Radiotherapy
- Surgery

- Chemotherapy
- Other Treatment Types

By Application

- Skin Cancers
- Lymphomas
- Sarcomas
- Others

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WHAT TO EXPECT IN OUR REPORT?

- The report analyzes key market drivers, challenges, opportunities, and trends shaping the Veterinary Oncology industry.
- It examines growth potential, consumption, and industry share across key regions and countries influencing market expansion.
- The report helps businesses refine strategies by analyzing top players' performance and competitive challenges in the Veterinary Oncology industry.
- It covers industry mergers, acquisitions, company expansions, and market concentration rates, highlighting the top players' market shares.
- The report presents well-researched conclusions and insights to help businesses navigate the Global Veterinary Oncology market effectively.
- What potential opportunities exist for new entrants in the Global Veterinary Oncology industry?
- Who are the key companies driving growth in the Veterinary Oncology sector?
- What strategies are businesses adopting to expand their market presence and competitive edge?
- How is competition shaping the Veterinary Oncology industry?
- What new trends may influence future market growth and industry developments?
- Which product types are projected to witness the highest compound annual growth rate (CAGR)?
- Which application segment is expected to dominate the Global Veterinary Oncology industry?
- Which geographical region presents the most lucrative opportunities for manufacturers?

CONCLUSION

The veterinary oncology market is growing fast due to the rising number of cancer cases in pets and increasing demand for advanced treatments. Pet owners are willing to invest in high-quality care, driving the adoption of new therapies like immunotherapy and radiotherapy. Technological advancements and improved diagnostic tools make cancer detection and treatment more effective. North America leads the market due to strong healthcare infrastructure, while other regions are also seeing growth. Key industry players are expanding their offerings, and continuous education for veterinarians ensures better patient outcomes. With innovation and

rising pet care awareness, the veterinary oncology market will continue to expand, offering better solutions for cancer treatment in animals.

*Note: We offer customized market research reports tailored to meet your specific business needs and requirements.

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