

Swarm Robotics Market to Hit USD 8.9 Billion by 2032, at 30.05% CAGR | SNS Insider

The Market is expanding with advancements in AI and multi-robot coordination, enabling applications in agriculture, defense, logistics, and disaster response.

AUSTIN, TX, UNITED STATES, February 7, 2025 /EINPresswire.com/ -- Market Size & Industry Insights

As Per the SNS Insider, "The <u>Swarm</u> Robotics Market size was valued at USD 0.84 billion in 2023 and is

USD 0.84 BILLION

MARKET SIZE 2023

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SEGMENT ANALYSIS

> By Platform

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KEY PLAYER'S

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Swarm Robotics Market Size & Growth Report

expected to grow to USD 8.9 billion by 2032, growing at a CAGR of 30.05% over the forecast period of 2024-2032."

Technological improvements in areas like autonomous systems, AI, and robotics are changing industries such as agriculture, logistics, and manufacturing, being the main participant drivers in the market. The potential of swarm robots to work together and perform tasks efficiently and at scale is driving their adoption across many different sectors, providing lower cost and high-performance solutions to meet the FIRES demand for automation.

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SWOT Analysis of Key Players as follows:

- Hydromea (Switzerland)
- Boston Dynamic (US)
- SwarmFarm (Australia)
- Swarm Technology (US)
- Sentien Robotics (US)
- Berkeley Marine Robotics (US)
- Swisslog Holding AG (Switzerland)
- FARobot Inc (Taiwan)

- K-Team Corporation (Switzerland)
- KION Group AG (Germany)

By Platform: UAVs Lead While UGVs Drive Fastest Growth

The Unmanned Aerial Vehicles (UAVs) segment holds the largest share of the Swarm Robotics Market, owing to its extensive applications in agriculture, logistics, and military. Although UAVs are limited to surveillance, agricultural, and delivery type tasks they have an advantage in being more mobile, scalable, and efficient.

The Unmanned Aerial Vehicle (UAV), Unmanned Ground Vehicles (UGV), and Unmanned Waterborne Vessels (UWV), with the UGVs being notable. UGVs assists efficient material handling and surveillance, and progressions in AI and machine learning are expediting their adoption from business to expeditions.

By Applications: Security Inspection & Monitoring Leads, Supply Chain and Warehouse Management Sees Rapid Growth

The Security, Inspection & Monitoring segment is expected to hold its larger end of the Swarm Robotics Market, owing to real-time surveillance and inspections of hazardous areas by these systems.

The fastest-growing segment is Supply Chain And Warehouse Management, due to the demand for automation in e-commerce logistics. One application of swarm robotics is in warehouses where swarm robotics optimize warehouse operations

By End-Use: Dominating Agriculture and Fastest growing Military & Defense

The Agriculture segment is the fastest-growing in the Swarm Robotics Market, driven by their use in tasks like crop monitoring, pest control, and planting. Swarm robotics improve efficiency, reduce labor costs, and enhance yields.

the Military & Defense segment remains dominant, with robotics deployed for surveillance, reconnaissance, and combat, offering strategic advantages and reducing risks to human personnel.

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KEY MARKET SEGMENTS:

By Platform Unmanned Ground Vehicles (UGVs) Unmanned Aerial Vehicles (UAVs)

Others

By Application
Security, Inspection & Monitoring
Mapping & Surveying
Search & Rescue and Disaster Relief
Supply Chain and Warehouse Management
Others

By End Use Industry Military & Defense Industrial Agriculture Healthcare Others

North America Dominates, Europe Sees Rapid Growth

North America dominates the Swarm Robotics Market. A rising demand for swarm robotics in sectors such as agriculture, logistics, and defense is an additional advantage for the region. North America is set to become the principal player due to the presence of elite robotics companies and research institutes.

Europe is the fastest-growing region, driven by adoption in agriculture, healthcare and logistics. The combination of a focus on sustainability, innovation, and Industry 4.0 in the European Union, along with strong government support for automation, is driving rapid market growth in that region.

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