

Reconditioned IBC Market Set to Reach USD 8,724.8 Million by 2034, Driven by Sustainable Solutions | Report by FMI

Germany's reconditioned IBC market will grow at a 2.9% CAGR, reaching USD 455 Million by 2034, maintaining its lead in Europe throughout the forecast period.

Among various product types, composite IBCs are set to dominate the market, accounting for more than 80% of the market share in terms of volume. Composite IBCs are projected to grow at a CAGR of 4.2% throughout the forecast period, reflecting their increasing popularity across industries.



Reconditioned IBC Market



Regional Analysis of Reconditioned IBC Market

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A Reconditioned Intermediate Bulk Container (IBC) refers to a previously used IBC that has undergone a cleaning and refurbishing process to restore it for safe and functional reuse. These containers are commonly used for storing and transporting bulk liquids, chemicals, or other materials.

• The global reconditioned IBC industry achieved a CAGR of 3.2% from 2019 to 2023.

- The market reached a valuation of USD 4.9 billion in 2023, reflecting positive growth.
- Germany's reconditioned IBC market is projected to grow at a CAGR of 2.9% from 2024 to 2034, reaching over USD 455 million by 2034.
- North America is expected to expand at a CAGR of 4.5% during the forecast period, with the market size projected at USD 1.7 billion by 2034.
- China is a key focus for manufacturers, with an estimated CAGR of 5.9% throughout the forecast period.
- The metal IBCs segment leads the market, contributing 55% of revenue in 2024.
- The industrial chemicals segment is anticipated to generate over USD 3.2 billion in revenue by 2034.

Key players in the refurbished IBC market are investing in innovative reconditioning facilities and forming alliances. Key reconditioned IBC providers have also been purchasing smaller competitors to expand their footprint and reach the refurbished industry in numerous locations.

- Grief Inc. established a cooperation with CDF Corporation in March 2024 to work on redesigning its GCUBE IBC Flex for the transportation of very sensitive goods and liquid fluids.
- In January 2024, ENVA announced the opening of a new reconditioning and recycling facility at its Dunniflats location in Ayrshire. The factory will be able to process approximately 25,000 units each year.
- Grief stated in April 2023 that it had completed an all-cash transaction of USD 145 million to raise its shareholding of Centurion Container from 9% to 80%.

- Mauser Group B.V
- · Greif, Inc.
- Schutz Container Systems, Inc
- Rahway Steel Drum Co. Inc.
- Clouds Drums Dubai LLC
- Varilsan Packaging
- TPL Plastech Limited
- Accon Group AS
- · Precision IBC, Inc
- Recontainers Ltd

- Obal Centrum s.r.o.
- North Coast Container (Container Management Services)
- Metano IBC
- IBC Tanks
- Delta Containers
- The Cary Company
- Mitchell Container Services, Inc.

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In terms of material, the industry is divided into metal IBCs and composite IBCs.

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In terms of capacity, the industry is segregated into standard and customized capabilities. The standard segment has been further segregated into 1,040 liters (275 US gal), and 1,250 liters (330 US gal).

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The industry is classified by end use industries as industrial chemicals, petroleum & lubricants, paints, inks & dyes, food & beverages, waste disposal/recycling & silage, and others.

Key countries of North America, Latin America, Europe, East Asia, South Asia, Middle East and Africa (MEA), and Oceania have been covered in the report.

The global specialty film market is expected to progress at a sluggish CAGR of 2.30%, reaching USD28.8 billion by 2034 and USD22.9 billion by 2024. -

https://www.futuremarketinsights.com/reports/specialty-films-market

The Bioplastics For Packaging Market is estimated to reach USD 11.6 billion in 2023. The market is projected to expand at 10.3% CAGR over the forecast period, to achieve USD 30.9 billion by 2033. - https://www.futuremarketinsights.com/reports/bioplastics-packaging-market

The global sales of plastic caps and closure are estimated to be worth USD 45.9 billion in 2025 and anticipated to reach a value of USD 64.7 billion by 2035. -

https://www.futuremarketinsights.com/reports/plastic-caps-and-closures-market

The global PET Stretch Blow Molding Machines Market is set to gain a valuation of USD 760.0 Million in 2023 and is going to further expand at a CAGR of 2.9% from 2023 to 2033. - https://www.futuremarketinsights.com/reports/pet-stretch-blow-molding-machines-market

The gusseted bag market valuation is USD 4.4 billion in 2024. Growing sustainability trends have created huge growth in the packaging sector, ensuring prominence in the coming years, with an estimated value of USD 6.1 billion by 2034. -

https://www.futuremarketinsights.com/reports/gusseted-bags-market

The Tissue Paper Converting Machine Market is valued at USD 1.30 billion in 2024 and is expected to reach USD 1.64 billion by 2034. The market is projected to exhibit a CAGR of 2.30% over the forecast period. - https://www.futuremarketinsights.com/reports/tissue-paper-converting-machines-market

Nylon films for liquid packaging, one such innovation getting increasingly popular, is also one of them. Investments by major packaging industries is set to take the market valuation to a substantial USD 432.5 million in 2024. - https://www.futuremarketinsights.com/reports/nylon-films-for-liquid-packaging-market

The pharmaceutical packaging market size is estimated to be worth USD 112.3 billion in 2025 and is anticipated to reach a value of USD 153.9 billion by 2035. - https://www.futuremarketinsights.com/reports/pharmaceutical-packaging-market

The Folding IBC market size is estimated to be worth USD 814.2 million in 2025 and is anticipated to reach a value of USD 1,228.60 million by 2035. -

https://www.futuremarketinsights.com/reports/folding-intermediate-bulk-containers-ibc-market

The transport packaging market size is estimated to be worth USD 29.2 billion in 2025 and is anticipated to reach a value of USD 42.0 billion by 2035. -

https://www.futuremarketinsights.com/reports/transport-packaging-market

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