

Dental Restoration Market Set to Surge to \$2.5 Billion by 2031 at a 6.1% CAGR

WILMINGTON, DE, UNITED STATES, February 10, 2025 /EINPresswire.com/ -- In 2021, the global [dental restoration market](#) was valued at approximately \$1.4 billion and is projected to reach \$2.5 billion by 2031, exhibiting a CAGR of 6.1% from 2022 to 2031. The dental restoration market has witnessed significant growth in recent years, driven by the increasing prevalence of dental disorders and advancements in restorative materials. Dental restoration encompasses procedures

aimed at restoring the function and aesthetics of damaged or decayed teeth, utilizing various materials and techniques to achieve optimal oral health outcomes.



Dental Restoration Market Research Report

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Growth Factors in the Dental Restoration Market

Several factors contribute to the robust growth of the dental restoration market:

1. **Rising Prevalence of Dental Disorders:** The increasing incidence of dental caries and periodontal diseases has led to a higher demand for restorative treatments. According to the World Health Organization, in 2020, approximately 2.3 billion people were diagnosed with caries of permanent teeth globally.
2. **Technological Advancements:** Innovations in dental materials and techniques, such as the development of resin-based composites and dental ceramics, have improved the effectiveness and aesthetics of restorative procedures, thereby boosting market growth.
3. **Increase in Dental Clinics and Professionals:** The expansion of dental clinics and the growing number of dental professionals have made restorative services more accessible, contributing to market expansion.
4. **Rising Disposable Income:** Increased disposable income, especially in developing nations, has enabled more individuals to afford dental restorative procedures, further propelling market

growth.

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Dental Restoration Market Segmentation

The dental restoration market is segmented based on material and end-user:

By Material:

- Dental Amalgams: Traditionally used for fillings due to their durability and strength.
- Resin-Based Composites: Preferred for their aesthetic appeal, as they can be matched to the natural tooth color.
- Glass Ionomers: Used for fillings and sealants, known for releasing fluoride which helps in preventing further decay.
- Dental Ceramics: Utilized in crowns and bridges for their natural appearance and strength.
- Others: Includes materials like gold alloys and porcelain.

In 2021, the dental amalgams segment dominated the market, owing to their widespread use and proven effectiveness. However, the resin-based composites segment is anticipated to witness significant growth due to increasing demand for aesthetically pleasing restorations.

By End User:

- Hospitals: Provide a wide range of dental services, including complex restorative procedures.
- Dental Clinics: Offer specialized and personalized dental care, making them a preferred choice for many patients.
- Others: Includes academic and research institutes focusing on dental studies.

The dental clinics segment held the largest share in 2021, attributed to the personalized care and increasing number of clinics worldwide.

Regional Insights

The dental restoration market exhibits substantial growth across various regions, with North America, Europe, and Asia-Pacific leading the market.

North America

North America dominated the dental restoration market in 2021, owing to:

- High prevalence of dental disorders.
- Strong presence of key market players.
- Advanced healthcare infrastructure.
- Rising awareness and adoption of cosmetic dentistry.

The United States remains the largest contributor, with a significant number of dental professionals and growing demand for restorative dental procedures.

Europe

Europe is the second-largest region in the dental restoration market, driven by:

- Increasing geriatric population.
- Favorable reimbursement policies.
- Growth in dental tourism in countries like Hungary and Spain.
- Advancements in dental materials and technologies.

Asia-Pacific

The Asia-Pacific region is expected to witness the highest CAGR during the forecast period due to:

- Increasing healthcare expenditure.
- Rapid urbanization and growing disposable income.
- Rising awareness about oral health.
- Expanding network of dental clinics and hospitals.

Countries such as China, India, and Japan are at the forefront of this growth, with increasing investments in dental healthcare infrastructure.

Key Players in the Dental Restoration Market

Several major companies dominate the dental restoration market, including:

- Dentsply Sirona
- 3M Company
- Ivoclar Vivadent AG
- Danaher Corporation
- Zimmer Biomet
- Straumann Holding AG
- Henry Schein, Inc.
- Kuraray Noritake Dental, Inc.

These companies focus on strategic partnerships, product innovations, and mergers to strengthen their market position.

Future Trends in the Dental Restoration Market

Several emerging trends are shaping the future of the dental restoration market:

1. Minimally Invasive Dentistry – Growing preference for procedures that preserve as much natural tooth structure as possible.
2. 3D Printing in Dentistry – Rapid advancements in 3D printing technology are revolutionizing the production of dental restorations.
3. Biocompatible Materials – Increasing use of materials that mimic natural tooth properties and improve patient outcomes.
4. AI and Digital Dentistry – The integration of artificial intelligence (AI) and digital scanning is

enhancing treatment accuracy and efficiency.

The dental restoration market is experiencing significant growth, fueled by technological advancements, increasing dental disorders, and rising patient awareness. North America leads the market, while Asia-Pacific is emerging as the fastest-growing region. With innovations such as 3D printing and biocompatible materials, the future of dental restorations looks promising. Major industry players continue to invest in research and development to meet the evolving needs of patients and dental professionals.

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