

Anesthesia Circuits Global Market Report 2025: Detailed Industry Analysis, Market Trends and Insights

The Business Research Company's Anesthesia Circuits Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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How Has the Market Size for Anesthesia Circuits Grown in Recent Years, and What is the Forecast for Future Growth?



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The [anesthesia circuits market](#) size has seen significant growth in recent years, growing from \$1.17 billion in 2024 to an expected \$1.22 billion in 2025, demonstrating an impressive compound annual growth rate CAGR of 5.1%. Drivers for this expansion can be traced back to increasing numbers of surgeries, rising demand for disposable circuits, a growing use of non-rebreathing circuits, an enhanced focus on training and simulation, and a rise in the instances of asthma.

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What Future Growth Can We Expect for the Anesthesia Circuits Market?

Projected to continue its steady growth, the anesthesia circuits market is expected to rise further to \$1.48 billion in 2029, reflecting a CAGR of 4.8%. Factors contributing to this anticipated growth include increasing healthcare expenditure, growing awareness about healthcare, a rise in chronic diseases, a greater demand for surgical interventions, and a burgeoning market for customized healthcare solutions. Notable trends in the forecast period include a push towards

personalization and patient-specific solutions, enhanced noise reduction features, collaborations, and integration with digital health technologies, coupled with an emphasis on minimal dead space circuits.

Why is the Increasing Number of Surgical Procedures Crucial for the Anesthesia Circuits Market?

The continuous rise in surgical procedures globally is a major driver for growth in the anesthesia circuits market. Surgical procedures, which include any medical interventions involving incisions or operations on the body to diagnose, treat, or prevent a variety of health conditions, are on the rise due to advancements in medical technology, an aging global population, enhanced diagnostic capabilities, a growing prevalence of chronic diseases, and improved patient outcomes.

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Crucially, anesthesia circuits play an integral role in delivering safe, controlled, and effective anesthesia during these surgical procedures. They greatly contribute to patient safety, comfort, and overall procedural efficiency. For instance, in September 2023, according to a survey conducted by the International Society of Aesthetic Plastic Surgery ISAPS, a US-based professional body for board-certified aesthetic plastic surgeons, there was an 11.2% increase in procedures performed by plastic surgeons in 2022, with over 14.9 million surgical and 18.8 million non-surgical procedures conducted worldwide. This surge in surgical procedures provides impetus for the growth of the anesthesia circuits market.

Who Are the Key Players in the Anesthesia Circuits Market?

Prominent companies operating in the anesthesia circuits market include McKesson Corporation, Cardinal Health Inc., Medtronic plc, Koninklijke Philips N.V., Becton Dickinson and Company, GE HealthCare Technologies Inc., Medline Industries Inc., Dräger Medical, Getinge AB, Teleflex Incorporated, Fisher & Paykel Healthcare Corporation Limited, Ambu A/S, Midmark Corporation, Ningbo Boya Medical Equipment Co. Ltd., Armstrong Medical Limited, Penlon Limited, Pacific Hospital Supply Co. Ltd., Flexicare Medical Limited, Intersurgical Limited, Heyer Medical AG, Beijing Aeonmed Co. Ltd., and Westmed Inc.

What are the Emerging Trends in the Anesthesia Circuits Market?

In the quest for a unique competitive edge, major companies are focusing on developing innovative solutions such as anesthesia workstations. These comprehensive, integrated systems enhance patient safety and provide precise control over anesthesia delivery during surgical procedures. For instance, in 2024, Schiller India, a provider of medical diagnostic solutions, launched the A-mac series of anesthesia workstations models S23, E1, and E6 to improve clinical performance, patient safety, and enhance anesthesia delivery.

How are Anesthesia Circuits Segmented in the Market?

The anesthesia circuits market featured in the report is segmented as follows:

- 1 By Type: Semi-Open Circuits, Open Circuits, Closed Circuits
- 2 By Distribution Channel: Direct Sales, Independent Reps, Distributors
- 3 By End-User: Ambulatory Surgical Centers, Hospitals, Clinics, Other End-Users.

Additionally, there are several sub-segments under type:

- 1 Semi-Open Circuits: Mapleson A Circuit, Mapleson D Circuit, Mapleson F Circuit, Bain Circuit, Coaxial Semi-Open Circuits
- 2 Open Circuits: Jackson-Rees Circuit, Ayre's T-Piece Circuit, Non-Rebreathing Open Circuits
- 3 Closed Circuits: Circle Breathing System, Rebreathing Closed Circuits, Low-Flow Closed Circuits, High-Flow Closed Circuits.

Which Regional Markets are Driving Growth in the Anesthesia Circuits Market?

North America dominated the anesthesia circuits market in 2024. The regions covered in our report feature Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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