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Hip and Knee Reconstruction Market to Reach USD 41,071.4 Million by 2035 at a 5.6% of CAGR

Learn how aging populations and technological advancements are fueling demand for hip and knee reconstructive implants.

Hip and knee reconstructive

NEWARK, DE, UNITED STATES, February 11, 2025 /EINPresswire.com/ -- The global [hip and knee reconstruction market](#) is projected to experience substantial growth, with sales estimated at USD 23,880.2 million in 2025 and anticipated to reach USD 41,071.4 million by 2035. The market is set to grow at a steady CAGR of 5.6% over the forecast period. This growth is primarily driven by the increasing prevalence of osteoarthritis, rheumatoid arthritis, and trauma-related joint degeneration, necessitating advanced treatment solutions.

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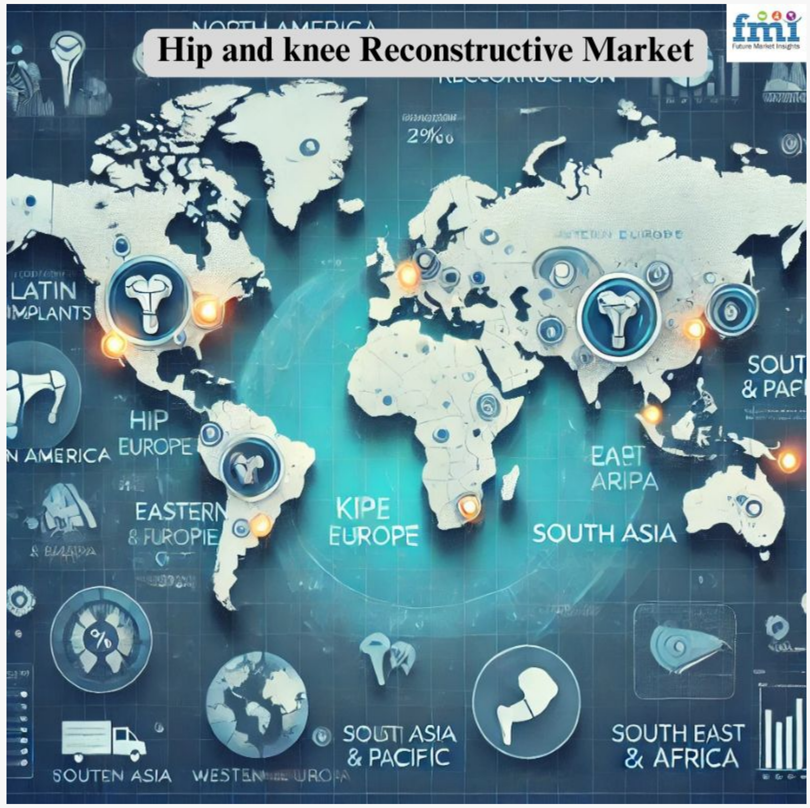
Hip and knee replacement procedures are essential in managing severe joint conditions, offering patients pain relief, improved mobility, and enhanced quality of life. The industry is witnessing a surge in demand due to advancements in prosthetic implants, which now offer longer lifespans and faster recovery times. The evolving expectations of patients are shaping innovations in the sector, emphasizing minimally invasive techniques and extended durability of implants.

Despite this positive outlook, challenges persist, particularly in terms of accessibility. Economic and cultural disparities still limit early diagnosis and surgical interventions in various regions.

Addressing these gaps remains a critical focus area for industry players and healthcare policymakers, ensuring that joint reconstruction procedures become more accessible to a broader population.



Global Hip and knee Reconstructive Industry

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The global hip and knee reconstruction market is expected to reach USD 41.1 billion by 2035, growing at a CAGR of 5.6%.
Increasing cases of osteoarthritis and obesity are key drivers of market expansion.
Technological advancements are improving implant longevity and recovery times.
Economic and cultural disparities remain a challenge in accessing timely surgical interventions.

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Rising prevalence of osteoarthritis: The increasing number of osteoarthritis cases, especially among the elderly, is a major driver. Nearly 10% of men and 18% of women over 60 suffer from symptomatic osteoarthritis, necessitating reconstructive procedures.
Obesity: High obesity rates contribute to the growth of this sector, with extra body weight stressing weight-bearing joints and accelerating cartilage degradation.
Aging Population: The global aging population is significantly contributing to the demand for joint reconstruction surgeries. Older adults are more prone to degenerative joint diseases, leading to a higher need for orthopedic interventions.
Sports injuries and trauma: A growing number of sports injuries and trauma cases are contributing to market expansion, as more patients seek long-term mobility solutions.
Technological advancements: Innovations in surgical techniques and implant technologies are improving outcomes for patients undergoing hip and knee reconstruction. Developments such as minimally invasive surgery and robotic-assisted procedures are enhancing surgical precision and recovery times. Emerging technologies, such as robotics-assisted surgeries and 3D-printed implants, are redefining the landscape.

Expanding healthcare infrastructure: Expanding healthcare infrastructure in developing regions is poised to further boost the market.

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Medical tourism significantly impacts the global hip and knee reconstructive market. It involves patients traveling to other countries for medical treatments, often seeking more affordable or higher-quality care.

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Cost Savings: Medical tourism offers substantial cost savings. For example, a knee replacement in the USA might cost between USD 30,000 and USD 50,000, while the same procedure in India or Mexico could be available for USD 5,000 to USD 10,000, including travel and accommodation.
Shorter Waiting Periods: Many medical tourism destinations have shorter waiting periods compared to developed countries with healthcare organizations that have waiting lists.
Access to Advanced Technologies: Hospitals in health tourism destinations are increasingly equipped with modern equipment, offer robotic-assisted surgeries, and have facilities approved for international standards.
Promotion by Governments: Governments in health tourism destinations often promote medical tourism through policies that simplify travel, such as medical visas and collaborations with healthcare providers.
Market Growth: As more patients seek affordable alternatives without compromising quality, medical tourism drives the demand for hip and knee reconstructive procedures, contributing significantly to the market’s global growth.
Increased Inbound Medical Travel: Advancements in healthcare technology have increased inbound tourism in developing nations. Patients seek quick medical service without long waiting periods, driving market expansion.
Popular Destinations: India, Thailand, Mexico, and Turkey are leading destinations due to their advanced healthcare infrastructure, skilled orthopedic surgeons, and lower costs.

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Zimmer Biomet
Smith & Nephew plc.
Stryker
Johnson & Johnson
MicroPort Scientific Corporation
B. Braun SE
CONMED Corporation
Exactech Inc.
Limacorporate S.p.a.

CeramTec
Others
Others

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By Product:

In terms of product, the industry is divided into hip reconstruction (partial hip reconstruction implants and revision implants), and knee reconstruction (total knee reconstruction implants and partial knee reconstruction implants)

By Fixation:

In terms of fixation, the industry is segregated into cement, cementless and hybrid

By End User:

In terms of end user, the industry is divided into Hospitals, orthopedic clinics and ambulatory surgical centers.

By Region:

Key countries of North America, Latin America, East Asia, South Asia & Pacific, Western Europe, Eastern Europe and Middle East and Africa (MEA) have been covered in the report.

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