

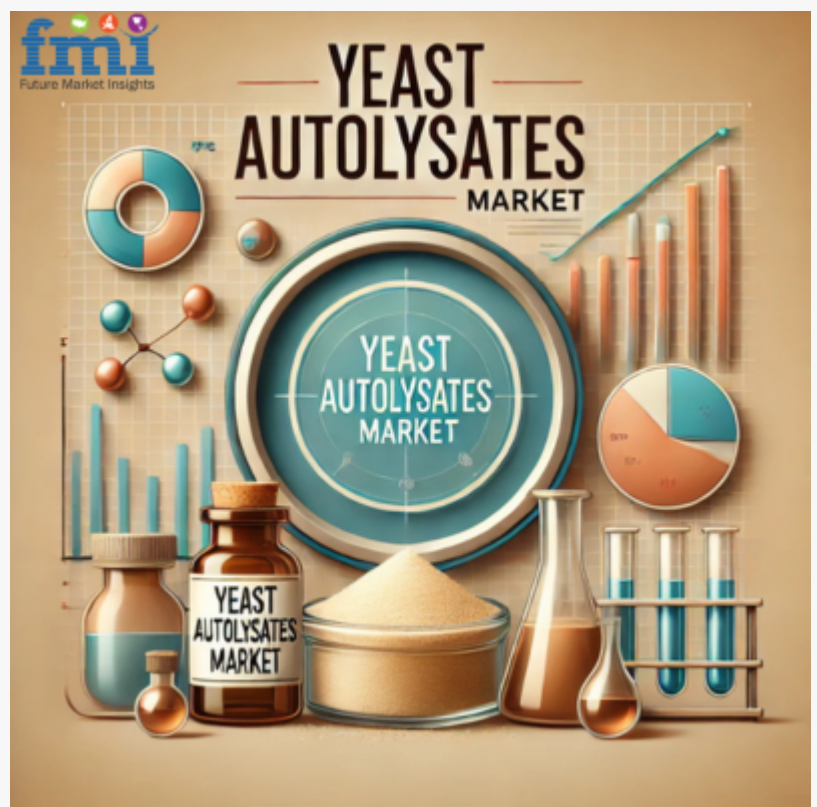
Global Yeast Autolysates Market Set for Robust Growth, Projected to Reach USD 3,207.8 Million by 2034 | FMI

The Yeast Autolysates Market is driven by growing demand in food, feed, and pharmaceutical applications due to its nutritional and functional benefits.

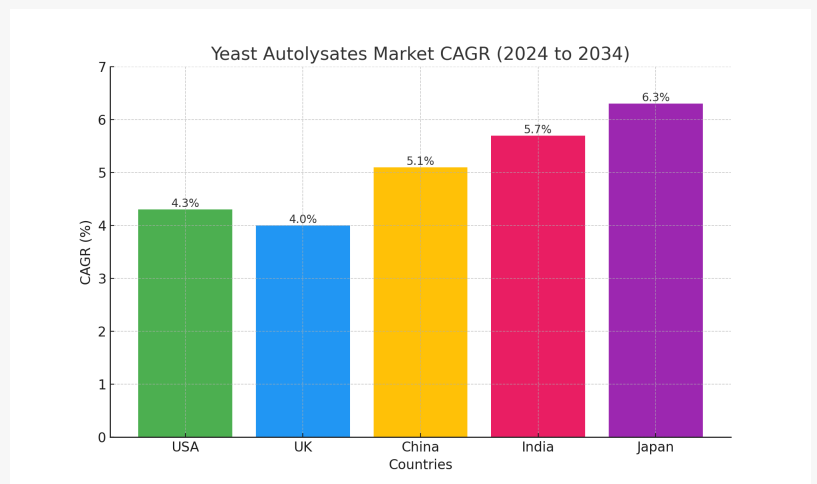
NEWARK, DE, UNITED STATES, February 12, 2025 /EINPresswire.com/ -- The global [yeast autolysates market](#) has been on a steady growth trajectory, driven by increasing demand across multiple sectors, particularly in food, feed, and pharmaceutical applications. In 2021, the market reached USD 1,556.3 million, and in 2023, it recorded a 5.6% year-on-year growth.

This expansion is set to continue, with projections indicating the market will reach USD 1,825.9 million in 2024. Looking ahead, global sales are expected to grow at a compound annual growth rate (CAGR) of 5.8% from 2024 to 2034, resulting in a market size of USD 3,207.8 million by the end of 2034.

Yeast autolysates are gaining traction due to their multifunctional properties in food processing and animal feed. Animal feeding studies have shown that yeast autolysates not only enhance gut health but also boost livestock immunity, thereby improving overall animal performance. As a



Yeast Autolysates Market



Yeast Autolysates Market Country-wise Insights

result, the adoption of autolyzed yeast in feed formulations has expanded significantly, making it a key factor in the growth of this industry.

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The yeast autolysates market has witnessed a wave of mergers and acquisitions as key players seek to strengthen their market positions. Notable acquisitions include the strategic buyout of innovative biotech firms by large food ingredient manufacturers to enhance product offerings. These deals aim to accelerate R&D in yeast-based products, ensuring companies remain competitive while meeting the rising demand for natural and functional ingredients.

Recent collaborations have also focused on joint ventures in emerging markets, particularly in Asia-Pacific, where demand for feed additives and natural flavor enhancers is surging. This trend is expected to continue, further consolidating the global market and opening up new opportunities for growth.

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Several trends are shaping the future of the yeast autolysates market:

1. Health and Wellness Focus – Rising consumer awareness about health and nutrition is driving the demand for yeast autolysates in functional foods and nutraceuticals.
2. Sustainable Production Practices – Companies are increasingly adopting eco-friendly production methods to cater to sustainability-conscious consumers.
3. Innovations in Animal Nutrition – The growing focus on improving livestock performance through natural feed additives is boosting the demand for yeast autolysates.
4. Increased Use in Plant-Based Foods – The growing plant-based food sector is incorporating yeast autolysates for their umami flavor and nutritional benefits.

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The global yeast autolysates sector has seen major technological advancements in fermentation processes and extraction techniques, leading to higher yields and improved product quality. Regulatory bodies in Europe and North America have also eased restrictions on yeast-based ingredients, creating a favorable environment for market players.

Innovative product launches have further stimulated growth. Companies are now offering customized yeast autolysates with specific functional benefits, such as immune-boosting properties or enhanced flavor profiles. This diversification has broadened the market's application scope.

Regional Market Outlook

United States: The yeast autolysates market in the U.S. is projected to grow at a CAGR of 4.3% from 2024 to 2034. The rising demand for functional food ingredients and natural feed additives is driving this growth.

United Kingdom: In the U.K., the market is expected to expand at a CAGR of 4.0%. The increasing adoption of yeast autolysates in plant-based food products and animal feed is a key growth driver.

China: China is set to experience a CAGR of 5.1% over the forecast period. Rapid industrialization in the feed sector and the growing popularity of functional foods are boosting market demand.

India: India will see significant growth, with a CAGR of 5.7%. The growing livestock industry and rising awareness of natural feed additives are key factors contributing to market expansion.

Japan: Japan is expected to register the highest growth among the analyzed countries, with a CAGR of 6.3%. The country's focus on innovation in functional food and health supplements is propelling market growth.

Key Market Players

- Lallemand Inc.
- Leiber GmbH
- Biospringer
- KOHJIN Life Sciences Co., Ltd.
- Fuji Foods Corporation
- Titan Biotech Ltd.
- Koninklijke DSM N.V.
- Kerry Group
- Angel Yeast Co., Ltd
- Archer Daniels Midland Company
- Others

For more information, visit our website:

<https://www.futuremarketinsights.com/industry-analysis/functional-food-ingredients>

Market Segmentation

By Protein Concentration:

As per protein concentration, the industry has been categorized into More than or equal to 50% and Less than 50%.

By End Use:

This segment is further categorized into the Feed Industry (Poultry, Pet Food, Ruminants, and Aquaculture), Fermentation, Microbial Nutrients, and Others.

By Region:

Industry analysis has been carried out in key countries of North America, Latin America, Europe, East Asia, South Asia, Oceania, and the Middle East & Africa.

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Yeast Beta Glucan Market Outlook from 2024 to 2034:

<https://www.futuremarketinsights.com/reports/yeast-beta-glucan-market>

Yeast-derived Collagen Market Outlook from 2024 to 2034:

<https://www.futuremarketinsights.com/reports/yeast-derived-collagen-market>

Yeast Extract Market Outlook for 2024 to 2034:

<https://www.futuremarketinsights.com/reports/yeast-extract-market>

Yeast Market Outlook (2023 to 2033):

<https://www.futuremarketinsights.com/reports/yeast-market>

Yeast Nucleotides Market Outlook (2023 to 2033):

<https://www.futuremarketinsights.com/reports/yeast-nucleotides-market>

Yeast Based Spreads Market Outlook (2023 to 2033):

<https://www.futuremarketinsights.com/reports/yeast-based-spreads-market>

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