

Global Bomb Disposal Robot Market Outlook 2025-2034: Growth Drivers, Share, And Trends

Bomb Disposal Robot Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, February 14, 2025
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The [Bomb disposal robot market size](#) has skyrocketed in recent years, growing from a sizable \$11.99 billion in 2024 to an impressive \$13.61 billion in 2025, marking a compound annual

growth rate CAGR of 13.5%. This rapid growth in the historic period can be attributed to a number of key factors such as growing security concerns worldwide, the increasing demand for multi-purpose functionality in security tech, skyrocketing military modernization, escalating geopolitical tensions, and burgeoning military expenditures.

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The bomb disposal robot market size is expected to see rapid growth in the next few years. It will grow to \$22.36 billion in 2029 at a compound annual growth rate (CAGR) of 13.2%.”

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But What's the Projected Growth for the [Bomb Disposal Robot Market?](#)

Forecasts project a rally of growth in the bomb disposal

robot market size over the next few years, with expected growth to \$22.36 billion in 2029, at a notable compound annual growth rate CAGR of 13.2%. This anticipated growth in the forecast period can be linked to a rise in global terrorism, increasing territorial disputes, growing focus on public safety alongside efforts to minimize risk to human operators, and the integration of combat support systems. Technology also plays a significant role, with major trends in the forecast period witnessing advancements in robotics technology, integration with unmanned systems, sensor system integrations, and development of autonomous capabilities.

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How Has the Rising Wave of Terrorism Impacted this Market?

The rise in global terrorism is a significant driver propelling forward the growth of the bomb disposal robot market. Terrorism, marked by the unlawful use of violence and intimidation, especially against civilians, is often implemented to achieve political or ideological objectives. The escalation in terrorist incidents worldwide can be traced back to factors like political instability, socioeconomic disparities, extremist ideologies, the widespread proliferation of advanced communication technologies and cross-border conflicts. Bomb disposal robots have become a crucial component in managing the impact of terrorism, offering a safe and precise method of handling explosive devices while minimizing risk to human operators and effectively mitigating threats in high-risk situations.

For instance, the Global Terrorism Index 2023, published by the Australia-based Research and Education Think Tank, Institute for Economics & Peace, noted that terrorist attacks had become more lethal in 2022 averaging at 1.7 fatalities per incident, up from 1.3 deaths per attack in 2021. This rising incidence of terrorism is a significant factor influencing the growth of the bomb disposal robot market.

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Which Key Players Are Making Waves in the [Bomb Disposal Robot Global Market](#)?

With the backdrop of escalating security concerns, several key players have risen in the bomb disposal robot market. These include Lockheed Martin Corporation, Thales Group, L3Harris Technologies Inc., Rheinmetall AG, Smiths Detection, Bharat Electronics Limited, QinetiQ, AeroVironment Inc., ECA Group, Clearpath Robotics, AB Precision Limited, Roboteam, PIAP, ReconRobotics, Icor Technology, Aunav, RE2 Robotics, Robotex Inc., Stratom Inc., TELEROB, Allen-Vanguard Corporation.

What Are the Latest Trends in the Bomb Disposal Robot Market?

In an effort to maintain a competitive edge, major market players are focusing on developing innovative products such as portable bomb disposal robots, designed to enhance mobility, safety, and versatility for military operations. For instance, in June 2024, Teledyne Technologies Incorporated launched the new SUGV 325 portable and modular robot. This launch furthers the cause for mobile and customizable payloads that enhance overall situational awareness and adaptability, making it an optimal solution for diverse military applications.

How Is the Bomb Disposal Robot Market Segmented?

A clearer understanding of the bomb disposal robot market can be gained by considering its segmentation:

- 1 By Type: Small, Large
- 2 By Mode Of Operation: Automated, Human-Operated
- 3 By Application: Public Security Bureau, Army

Further sub-segmented into:

- 1 By Small Bomb Disposal Robots: Tactical Small Bomb Disposal Robots, Lightweight Reconnaissance Robots, Portable Bomb Detection Robots
- 2 By Large Bomb Disposal Robots: Heavy-Duty Bomb Disposal Robots, Remote-Controlled Large Robots, Multi-Purpose Explosive Ordnance Disposal EOD Robots

Emerging Regions in the Bomb Disposal Robot Market

As of 2024, North America was the largest region in the bomb disposal robot market. The bomb disposal robot market report also covers other key regions including Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, and Africa.

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