

Global Bovine Artificial Insemination Market: Key Trends, Market Share, Growth Drivers, And Forecast For 2025-2034

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LONDON, GREATER LONDON, UNITED KINGDOM, February 14, 2025 /EINPresswire.com/ -- What is the growth trajectory of the bovine artificial insemination market?



The <u>bovine artificial insemination market size</u> has shown strong growth recently, growing from \$2.89 billion in 2024 to an expected \$3.12 billion in 2025, a compound annual growth rate CAGR of 7.9%. The historic period's growth is chiefly attributed to the increasing demand for high-quality beef and dairy products, a focus on improving genetic traits of bovines, technological advancements in breeding methods, sustained government support for livestock productivity, increased awareness of AI benefits, and a rise in global milk production.

The market is expected to continue its strong growth trajectory in the next few years, reaching \$4.19 billion in 2029 at a CAGR of 7.6%. The forecast period growth can be attributed to growing demand for efficient breeding programs, escalating dairy and beef consumption, technological advancements in reproductive technologies, government initiatives improving livestock genetics, an increased focus on sustainable farming practices, and expansion of AI coverage in emerging markets. Key trends that will shape the market during the forecast period include the adoption of sexed semen, AI services sector, advanced breeding technologies, increased use of AI in the dairy sector, and innovation in genetic trait selection techniques.

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What are the key drivers influencing the bovine artificial insemination market? The burgeoning demand for dairy and meat products is expected to propel the growth of the bovine artificial insemination market. Dairy and meat products refer to consumable goods derived from milk processing and livestock slaughter, including items such as cheese, yogurt, beef, and pork. With increased awareness about the health benefits of consuming protein,

calcium, and other nutrients in dairy and meat products, the demand for these products has increased. Bovine artificial insemination plays a crucial role in meeting this growing demand by enhancing herd genetics, improving reproductive efficiency, and increasing livestock's productivity and quality. For instance, in August 2023, the European Commission EC reported a 0.8% increase in raw milk production in the EU over the first six months of 2023. Thus, the increasing demand for dairy and meat products is a significant driver of growth in the bovine artificial insemination market.

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Who Are The Key Players In The Bovine artificial insemination Market?

Unfolding the landscape of major players in the field, major companies operating in the bovine artificial insemination market include Zoetis Inc., MSD Animal Health, Genus plc, STgenetics, Neogen Corporation, Livestock Improvement Corporation Limited, Semex Alliance, Select Sires Inc., Accelerated Genetics Inc., ABS Global Inc., URUS Group LP, Promar International, Masterrind GmbH, Munster Bovine, Genetics Australia, IMV Technologies, Cogent Breeding Ltd., Norwegian Red, CRV Holding, WestfaliaSurge GmbH, Genex Cooperative Inc., and Bovine Elite.

What Are The Emerging Trends In The Bovine artificial insemination Market?

Beyond the discussion of key industry players, a significant trend observed in the bovine artificial insemination market is the focus on innovative semen processing. Companies are turning to gender-sorted semen to enhance conception rates and improve the precision of sexed semen. This advanced process, featuring enhanced technology and exclusive freezing processes, results in higher fertility and more precise gender selection than previous semen-sorting technologies. Notably, in September 2022, Cogent, a UK-based company specializing in animal genetics, launched the Ultraplus range of gender-sorted semen, improving conception rates by 3% over its predecessor, making it the most fertile gender-sorted semen available.

How is the global bovine artificial insemination market segmented?

The bovine artificial insemination market covered in this report is segmented by technique into Rectovaginal Insemination RVI and Intrauterine Insemination IUI. It is further segmented by solution types into Equipment And Consumables, Semen, Services; by distribution channel outlook into Private, Public; by sector into Meat, Dairy; and by end-user into Veterinary Hospitals, Veterinary Clinics, and Other End-Users. Additionally, it is subsegmented by Rectovaginal Insemination RVI into Conventional Rectovaginal Insemination, Automated Rectovaginal Insemination Systems and by Intrauterine Insemination IUI into Surgical Intrauterine Insemination, Non-Surgical Intrauterine Insemination, Ultrasound-Guided Intrauterine Insemination.

What is the Regional Analysis Of Bovine artificial insemination Market?

From a regional perspective, North America was the largest region in the bovine artificial insemination market in 2024, with Asia-Pacific expected to be the fastest-growing region in the forecast period, spanning the regions of Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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